

2-241A001



**NORFOLK SOUTHERN**

Norfolk Southern Corporation  
Law Department  
Three Commercial Place  
Norfolk, Virginia 23510-2191

**J. Gary Lane**  
Senior General Attorney

Writer's Direct Dial Number  
(804) 629-2818

August 26, 1992

RECORDATION NO. 11437-K FILED 1023

AUG 28 1992 - 10 05 AM

INTERSTATE COMMERCE COMMISSION

Aug 29 10 09 AM '92

Mr. Sidney Strickland  
Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of August 25, 1992. The primary document to which this is connected is recorded under Recordation No. 11437.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

**TRUSTEE/LESSOR:** Morgan Guaranty Trust Company  
of New York  
60 Wall Street  
New York, New York 10260

**LESSEE/GUARANTOR:** Norfolk Southern Railway Company  
(formerly Southern Railway Company)  
Three Commercial Place  
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

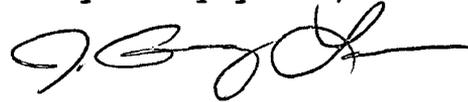
<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
2	70-ton CUF Insulated Box Cars	XPI	SOU 584848, 584828

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of August 25, 1992, with respect to Equipment Trust Agreement with Recordation No. 11437, dated February 15, 1980, covering two box cars, numbered SOU 584848 and 584828, changed to 440670 and 440671, respectively.

Very truly yours,

A handwritten signature in black ink, appearing to read 'J. Gary Lane', written in a cursive style.

J. Gary Lane

jgl  
encl.

RECORDATION NO. 11432-K FILED 1992

No. 1 of 1980

AUG 28 1992 - 10 05 AM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO TWO (2) BOX CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 584848 AND 584828, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF FEBRUARY 15, 1980, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MORGAN GUARANTY TRUST COMPANY OF NEW YORK, AS TRUSTEE

Old Road Number  
Assigned

New Road Number  
Assigned

SOU 584848  
SOU 584828

NS 440670  
NS 440671

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 25th day of August, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

By: *[Signature]*  
Vice President

ATTEST:

*[Signature]*  
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA) )  
CITY OF NORFOLK ) ) ss:

On this *25<sup>th</sup>* day of *August*, 1992, before me personally appeared *C. M. Irwin*, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

*Walter L. Whitson*  
\_\_\_\_\_  
Notary Public

My Commission expires: AUGUST 31, 1994