

MCLACHLAN, RISSMAN & DOLL  
COUNSELORS AT LAW

DONALD J. McLACHLAN (1937-1992)  
THOMAS W. RISSMAN  
JOHN H. DOLL  
DEBORAH J. CHOATE

676 NORTH MICHIGAN AVENUE  
SUITE 2800  
CHICAGO, ILLINOIS 60611  
312-266-2444  
TELECOPIER 312-266-3330

April 9, 1998

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

RECORDATION NO. 12317-VVVVV FILED

APR 15 '98 11-05 AM

APR 15 11 05 AM '98

RECEIVED  
SURFACE TRANSPORTATION  
BOARD

Dear Mr. Williams:

Enclosed are two original counterparts of the documents described below to be recorded pursuant to the provisions of 49 U.S.C. §11301.

1. Release of Security Interest and Lien of Amended and Restated Security Agreement dated as of April 8, 1998 ("Release of Security Agreement"), a secondary document as defined in the Surface Transportation Board's Rules for Recordation 49 CFR §1177. The primary document to which the Release of Security Agreement is connected is as Amended and Restated Security Agreement dated as of October 15, 1980, recorded in the Interstate Commerce Commission's recordation files and records pursuant to 49 U.S.C. §11303 under Recordation No. 12317-B. The party to this Release of Security Agreement is State Street Bank & Trust Company of Connecticut, N. A., Corporate Trust Administration, Goodwin Square, 225 Asylum Street, 23rd Floor, Hartford, CN 06103.

2. Release of Security Interest and Lien of Conditional Sale Agreement dated as of April 8, 1998 ("Release of Conditional Sale Agreement"), a secondary document as defined in the Surface Transportation Board's Rules for Recordation 49 CFR §1177. The primary document to which the Release of Conditional Sale Agreement is connected is a Conditional Sale Agreement dated as of May 15, 1978, and recorded in the Interstate Commerce Commission's recordation files and records pursuant to 49 U.S.C. §11303 under Recordation No. 9495. The party to this Release of Conditional Sale Agreement is State Street Bank & Trust Company of Connecticut, N. A., Corporate Trust Administration, Goodwin Square, 225 Asylum Street, 23rd Floor, Hartford, CN 06103.

3. Release of Security Interest and Lien of Railcar Security Agreement dated as of April 8, 1998 ("Release of Railcar Security Agreement"), a secondary document as defined in the Surface Transportation Board's Rules for Recordation 49 CFR §1177. The primary document to which the Release of Railcar Security Agreement is connected is a Railcar Security Agreement dated as of May 1, 1985, and recorded in the Interstate Commerce Commission's recordation files and records pursuant to 49 U.S.C. §11303 under Recordation No. 14696. The party to this Release of Conditional Sale Agreement is State Street Bank & Trust Company of Connecticut,

N. A., Corporate Trust Administration, Goodwin Square, 225 Asylum Street, 23rd Floor, Hartford, CN 06103.

A description of the equipment covered by the enclosed documents follows:

The Release of Security Agreement:

137 hopper cars which bear the markings in Exhibit A to the Release of Security Agreement.

The Release of Conditional Sale Agreement:

70 hopper cars which bear the markings in Exhibit A to the Release of Conditional Sale Agreement.

The Release of Railcar Security Agreement:

207 hopper cars which bear the markings in Exhibit A to the Release of Railcar Security Agreement.

A fee of \$78.00 is enclosed. Please return the originals and any extra copies not need by the Board for recordation to:

Sally N. Abrahamson  
McLachlan, Rissman & Doll  
676 North Michigan Avenue  
Suite 2800  
Chicago, Illinois 60611

A short summary of the Release of Security Interest to appear in the Surface Transportation Board's files is as follows:

Release of Security Interest and Lien under the Amended and Restated Security Agreement with Recordation No. 12317-B and all amendments thereto, dated April 8, 1998 and covering one hundred and thirty-seven (137) hopper cars.

A short summary of the Release of Conditional Sale Agreement to appear in the Surface Transportation Board's files is as follows:

Release of Security Interest and Lien under the Conditional Sale Agreement with Recordation No. 9495 and all amendments thereto, dated April 8, 1998 and covering seventy (70) hopper cars.

A short summary of the Release of Railcar Security Agreement to appear in the Surface Transportation Board's files is as follows:

Release of Security Interest and Lien of Railcar Security Agreement with Recordation No. 14696 and all amendments thereto, dated April 8, 1998 and covering two hundred seven (207) hopper cars.

Very truly yours,



Sally N. Abrahamson

Enclosure(s)

cc: William A. Callison



Exhibit A  
All cars labeled with PLE Prefix

62592	63960	64283
62601	63963	64286
	63977	64294
	63986	64322
	63989	64324
	63996	64325
63099	64030	64328
63351	64036	64329
63373	64046	64330
63520	64051	64340
63552	64052	64342
63694	64059	63343
	64062	63344
	64063	64348
	64070	64353
63702	64071	64354
63710	64072	64359
63732	64073	64363
63742	64076	64374
63794	64085	64377
63795	64091	64405
73799	64097	64417
63813	64098	64449
63817	64102	64453
63849	64111	64557
63851	64115	64458
63853	64116	64460
63855	64124	64466
63859	64134	64468
63865	64137	64472
63878	64140	64487
63882	64144	64490
63891	64150	64495
63892	64156	64496
63901	64157	64498
63909	64163	
63918	64165	62676
63925	64169	63261
63927	64176	63860
63931	64188	64109
63939	64201	63965
63940	64202	64185
63942	64203	63787
63955	64213	64414
63956	64220	63408
	64226	63455
	64227	64212
	64233	
	64249	
	64251	
	64252	
	64254	
	64265	