

**First National**  
Bank and Trust Company

RECORDATION NO. 18312 FILED 1425

AUGUST 29, 1995

SEP 18 1995 -4 25 PM

Nicholasville & Wilmore

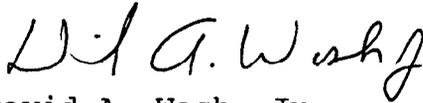
*Your first choice for banking.*

INTERSTATE COMMERCE COMMISSION

Secretary  
Interstate Commerce Commission  
12th & Constitution Avenue N.W.  
Washington, D. C. 20423

I have enclosed a release of collateral on two locomotives for the R. J. Corman Railroad Corporation/Memphis Line for immediate release of this collateral. I have enclosed copies of the financing statement, statement of termination, and your letter to assist in your release of this matter. Please contact me at (606) 885-2016 if there are problems in this release.

Sincerely,



David A. Wash, Jr.  
Vice President

RECEIVED THE  
OFFICE OF THE  
SECRETARY  
SEP 18 4 23 PM '95  
LICENSING BRANCH



Interstate Commerce Commission  
Washington, D.C. 20423-0001

9/18/95

Office Of The Secretary

David A. Walsh, Jr.  
Vice President  
First National Bank and Trust Company  
307 North Main Street  
Nicholasville, KY. 40356

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/18/95 at 4:25PM, and assigned recordation number(s). 18319- A.

Sincerely yours,

Vernon A. Williams  
Secretary

Enclosure(s)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

RELEASE

RECORDATION NO. 18319-A FILED 1425  
SEP 18 1995 - 4:25 PM  
INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENT:

That the undersigned, First National Bank and Trust Co., a Kentucky Banking corporation, does hereby certify that the equipment described on Exhibit A is hereby fully released from its Security Agreement dated July 21, 1993, which appears as Interstate Commerce Commission's primary document number 18319.

IN WITNESS WHEREOF, the undersigned has hereunto set its hand by and through its duly authorized officer, this the 28th of August, 1995.

FIRST NATIONAL BANK AND TRUST CO.

BY: David A. Wash, Jr.  
ITS: Vice President

STATE OF KENTUCKY  
COUNTY OF JESSAMINE

This instrument was acknowledged to before me by DAVID A WASH, JR. as VICE PRESIDENT for First National Bank and Trust Co., A Kentucky banking corporation, for and on behalf of said corporation, on this the 28th day of August, 1995.

My commission expires: 8-12-97

Linda C. [Signature]  
NOTARY PUBLIC, KENTUCKY

18319  
RECORDATION NO. FILED 1425

JUL 21 1993 3:40 PM

INTERSTATE COMMERCE COMMISSION

(Space above this line for recording purposes)

**FINANCING STATEMENT**

(TO BE FILED IN THE UCC RECORDS)

1 DATE This financing statement is dated July 9, 1993.

2 DEBTOR:

**R. J. CORMAN RAILROAD CO./MEMPHIS LINE**  
a KENTUCKY corporation  
ONE JAY STATION  
NICHOLASVILLE, KENTUCKY 40356  
Tax I.D. # 611122705

3 SECURED PARTY:

**THE FIRST NATIONAL BANK AND TRUST COMPANY**  
a national banking association  
307 NORTH MAIN STREET  
P.O. Box 217  
NICHOLASVILLE, KENTUCKY 40356  
Tax I.D. # 61-0293757

4 COLLATERAL. This financing statement covers the following type(s) (or items) of property (Collateral), whether now owned or hereafter acquired:  
**Equipment**

which includes (but is not limited to) the following described property:

- 1 LOCOMOTIVE UNIT # CSXT # 1775 MODEL G P 16
- 1 LOCOMOTIVE UNIT # CSXT # 1793 MODEL G P 16

The term "Collateral" further includes, but is not limited to, the following property, whether now owned or hereafter acquired, and whether or not held by a bailee for the benefit of the Debtor or owner, all accessions, accessories, additions, cash, fittings, increases, insurance benefits and proceeds, parts, products, profits, renewals, rents, replacements, special tools and substitutions, together with all books and records pertaining to the Collateral and access to the equipment containing such books and records including computer stored information and all software relating thereto, plus all cash and non-cash proceeds and all proceeds of proceeds arising from the type(s) (items) of property listed above

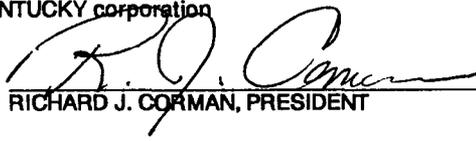
Pertaining to the equipment portion of the Collateral, the term "Collateral" shall include, but not be limited to, wherever located, furniture, accessions, non-titled vehicles that are not held for resale, trailers, tools, machinery, equipment, supplies, all proceeds thereof and proceeds of proceeds thereof.

5 PROCEEDS All proceeds of proceeds referred to herein shall include, but not be limited to, wherever located, accounts, chattel paper, documents, equipment, farm products, general intangibles, instruments, inventory and all other goods.

DEBTOR:

**R. J. CORMAN RAILROAD CO./MEMPHIS LINE**  
a KENTUCKY corporation

By:

  
RICHARD J. CORMAN, PRESIDENT

[Corporate Seal\*]

(\*Corporate seal may be affixed, but failure to affix shall not affect validity or reliance)

PLEASE RETURN COPY TO SECURED PARTY AT THE ABOVE ADDRESS.

**Interstate Commerce Commission**  
Washington, D.C. 20423

7/22/93

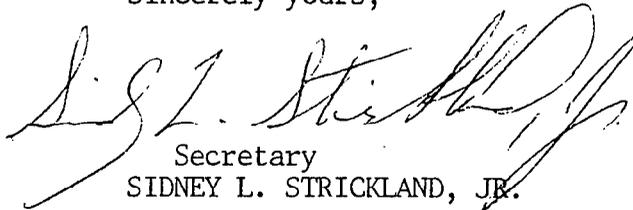
OFFICE OF THE SECRETARY

David A. Wash Jr.  
Vice President  
First National Bank & Trust Co,  
P.O.Box 217  
Nicholasville, Kentucky 40340-0217

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/21/93 at 3:47pm, and assigned recordation number(s). 18319

Sincerely yours,



Secretary  
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

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