

*Squire, Sanders & Dempsey*

L.L.P.

*Counsellors at Law*

*4900 Key Tower*

*127 Public Square*

*Cleveland, Ohio 44114-1304*

February 2, 1997

*Direct Dial Number*

(216) 479-8447

RECORDATION NO. 18352-14 FILED

FEB 5 '98

10-06 AM

*Telephone (216) 479-8500*

*Telecopier (216) 479-8780*

Surface Transportation Board  
Recordations Office  
Mercury Building  
1925 K St., N.W.  
Washington, D.C. 20423

Attn: Vernon A. Williams

RE: Assignment between Mellon Bank, N.A. and  
Chase Manhattan Trust Company, N.A.

Dear Secretary:

I have enclosed two originals of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This Document is an Assignment and Assumption Agreement, a secondary document, dated as of November 24, 1997. The primary document to which this is connected is recorded under Recordation No. 18352. We request that this assignment be cross-indexed.

The names and addresses of the parties to the documents are as follows:

Assignor: Mellon Bank N.A.  
1660 West Second Street  
Suite 920  
Cleveland, Ohio 44113

Assignee: Chase Manhattan Trust Company, N.A.  
1660 West Second Street  
Suite 920  
Cleveland, Ohio 44113

*Squire, Sanders & Dempsey*  
L.L.P.

Surface Transportation Board  
February 2, 1998  
Page 2

A description of the equipment covered by the document: 1,453 121-ton, aluminum-sided, rotary-dump, gondola "coalporter" rail cars, car numbers CWEX 1100-2552 inclusive.

A fee of \$24.00 is enclosed. Please return the original and any extra copies not needed by the Board for recordation to me at Squire, Sanders & Dempsey, 4900 Key Tower, 127 Public Square, Cleveland, Ohio 44114.

A short summary of the document to appear in the index follows: Assignment and Assumption Agreement between Mellon Bank, N.A., 1660 West Second Street, Suite 920, Cleveland, Ohio 44113, of its rights and obligations as Owner Trustee under the Lease Agreement with Recordation No. 18352 covering 1,453 121-ton, aluminum-sided, rotary-dump, gondola "coalporter" rail cars, and Chase Manhattan Trust Company, N.A., 1660 West Second Street, Suite 920, Cleveland, Ohio 44113, dated November 24, 1997.

Very Truly Yours,

A handwritten signature in black ink, consisting of a stylized 'J' and 'M' followed by a long horizontal line that loops back under the 'M'.

James B. Mooney  
Representative of Chase Manhattan Trust Company,  
N.A.

FEB 5 '98

10-06 AM

**ASSIGNMENT AND ASSUMPTION AGREEMENT**

ASSIGNMENT AND ASSUMPTION AGREEMENT, dated as of November 24, 1997 (the "Agreement"), by and between Mellon Bank, N.A. and Mellon Bank, F.S.B. (collectively referred to as the "Seller"), and Chase Manhattan Trust Company, N.A. (the "Buyer").

WHEREAS, pursuant to a Purchase Agreement, Seller has agreed to sell and Buyer has agreed to purchase certain trust and agency relationships previously conducted by Seller (the "Trust/Agency Relationships"); and

WHEREAS, Seller wishes to transfer to Buyer its rights and obligations under the Trust/Agency Relationships listed on Schedule A hereto pursuant to this Agreement.

NOW, THEREFORE, in consideration of the premises, Buyer and Seller agree as follows:

1. Seller does hereby grant, sell, transfer, assign and deliver to Buyer all of Seller's legal right, title and interest in, to and under the Trust/Agency Relationships listed on Schedule A hereto and Buyer does hereby accept all such right, title and interest of Seller in, to and under such Trust/Agency Relationships.
2. As of the date hereof, Seller does hereby resign from and assign to Buyer the performance and discharge of all its former duties and obligations under the Trust/Agency Relationships being transferred hereby and Buyer does hereby agree to perform and discharge, as the same shall become due, all such former duties and obligations of Seller under such Trust/Agency Relationships.
3. Seller does hereby assign to Buyer and Buyer does hereby undertake, assume, and agree to fully pay, perform and discharge, if, as when due, all the assumed liabilities that relate in each instance to the Trust/Agency Relationships being transferred.
4. This Agreement shall be governed by and construed in accordance with the Law of the State of Ohio.
5. This Agreement may be executed in one or more counterparts, each of which shall be deemed to be an original, but all of which taken together shall constitute one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed as of the day and year first written above.

MELLON BANK, F.S.B.

By: \_\_\_\_\_

Title: \_\_\_\_\_

VICE PRESIDENT

MELLON BANK, N.A.

By: \_\_\_\_\_

Title: \_\_\_\_\_

VICE PRESIDENT

CHASE MANHATTAN TRUST COMPANY, N.A.

By: \_\_\_\_\_

Title: \_\_\_\_\_

Authorized Signer

**SCHEDULE A**

**ASSIGNMENT AND ASSUMPTION AGREEMENT  
BY AND BETWEEN MELLON BANK, N.A., MELLON BANK, F.S.B.  
AND CHASE MANHATTAN TRUST COMPANY, N.A.**

Client Family: Commonwealth Edison Co.

Client Name: Commonwealth Edison Company Leveraged Lease Financing of New 121-Ton, Aluminum-Sided, Rotary Dump Gondola "Coalporter" Cars

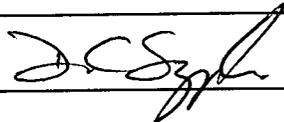
Assignee: Chase Manhattan Trust Company, N.A.

Account Type: Trust, Owner Trustee

**CORPORATE FORM OF ACKNOWLEDGEMENT**

I, D. C. Sztraki, certify that I am Assistant Officer of MELON BANK, N.A.,  
that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that the  
instrument was signed and sealed on behalf of the corporation by authority of the Board of  
Directors, and that I acknowledge that the execution of the foregoing instrument was the free act  
and deed of the corporation. I further declare under penalty of perjury that the foregoing is true  
and correct. Executed on ~~December~~ 16, 1998.  
JANUARY

(seal)

by:   
its: Assistant Officer

**CORPORATE FORM OF ACKNOWLEDGEMENT**

I, D.C. SZYRUKI, certify that I am Assistant Officer of MELLOW BANK F.S.B., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that the instrument was signed and sealed on behalf of the corporation by authority of the Board of Directors, and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the corporation. I further declare under penalty of perjury that the foregoing is true and correct. Executed on ~~December~~ 16, 1998.  
JANUARY

(seal)

by: *D.C. Szyrki*  
its: Assistant Officer

**CORPORATE FORM OF ACKNOWLEDGEMENT**

I, B. Impala, certify that I am Authorized Signer of Chase Manhattan Trust Company, N.A., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that the instrument was signed and sealed on behalf of the corporation by authority of the Board of Directors, and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the corporation. I further declare under penalty of perjury that the foregoing is true and correct. Executed on ~~December~~ <sup>JANUARY</sup> 16, 1998.

(seal)



Chase Manhattan Trust Company, N.A.

by: B. Impala

its: Authorized Signer