Shawmut

RECORDATION NO. 16551-E FILED 1425

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INTERSTATE COMMERCE COMMISSION

May 18, 1993

Secretary
Interstate Commerce Commission
12th Street at Constitution Avenue
Room 2303
Attn: Ms. Mildred R. Lee
Washington, D.C. 20423

Re: Shawmut Bank Connecticut, National Association

Ladies and Gentlemen:

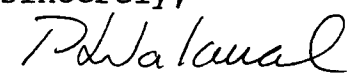
Notice is hereby given that on January 11, 1993, The Connecticut National Bank changed its name to Shawmut Bank Connecticut, National Association ("Shawmut Bank"). The name change was a change in legal name only; no other corporate action was involved. Shawmut Bank continues to maintain its principal corporate trust office at 777 Main Street, Hartford, CT 06115. Enclosed with this letter is a Certificate issued by the Comptroller of the Currency evidencing the name change.

Shawmut Bank acts as owner trustee in railroad rolling stock lease transactions where certain of the financing instruments are filed with the Interstate Commerce Commission (the "ICC"). We retained special ICC counsel, who advised us to notify the ICC on a transactional basis of our name change. Accordingly, please amend your records with respect to the following filings to reflect the name change to Shawmut Bank:

| TRANSACTION | ICC RECORDATION DATA | DATE |
|---|---|---|
| CSX Trust No. 10 | 16551,-A,-B | 9/29/89 |
| SD40-2 Locomotives | 16551-C | 12/27/89 |
| Dated 9/10/89 | 16551-D | 5/24/90 |

Please let me know if you require any additional information or if I can be of further assistance.

Sincerely,



**Pablo de la Canal,**
**Corporate Trust Administrator**

**13385_1C.DOC/s1**

Comptroller of the Currency
Administrator of National Banks

Washington, D.C. 20219

CERTIFICATE

I, Stephen R. Steinbrink, Acting Comptroller of the Currency, do hereby certify that:

1. The Comptroller of the Currency, pursuant to Revised Statutes 324, et seq., as amended, 12 U.S.C. 1, et seq., as amended, has possession, custody and control of all records pertaining to the chartering, regulation and supervision of all National Banking Associations.

2. Effective January 11, 1993 the title of "The Connecticut National Bank", Hartford, Connecticut, (Charter No. 1338), was changed to "Shawmut Bank Connecticut, National Association".

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and caused my seal of office to be affixed to these presents at the Treasury Department, in the City of Washington and District of Columbia, this 27th day of January, 1993.

Stephen R. Steinbrink

Acting Comptroller of the Currency

CERTIFICATION

I, Barbara G. Hager, hereby certify that the attached is a true and correct copy of the original, signed on May ___, 1993, by Pablo de la Canal, Corporate Trust Administrator of Shawmut Bank Connecticut, National Association.

Barbara G. Hager
Barbara G. Hager
Notary Public

My Commission expires March 31, 1996