

# HELM FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

March 9, 1992

2-073A001

RECORDATION NO. 16611-2  
FILED 1425

MAR 13 1992 -9 20 AM

INTERSTATE COMMERCE COMMISSION

Honorable Mildred Lee  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Ms. Lee:

On behalf of Helm Financial Corporation, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, five (5) executed counterparts of a document entitle Termination of Locomotive Lease Agreement, executed as of March 6, 1992, which should be included as part of the filing recorded on November 15, 1989, Recordation No. 16611, as the next available recordation number.

The executing part to the enclosed Termination is:

Helm Financial Corporation - Lessor  
One Embarcadero Center, Suite 3500  
San Francisco, CA 94111

The Termination terminates the lease of the locomotives listed in Schedule A to the Locomotive Lease Agreement dated as of September 30, 1989 between the Lessor and Montana Rail Link (the "Lease") filed under the I.C.C. Recordation No. 16611.

The equipment covered is listed in the Lease.

A short summary of the document to appear in the ICC Index as follows:

"Termination of Lease of Railroad Equipment."

Enclosed is a check in the amount of sixteen dollars (\$16.00) in payment of the filing fee. Once the filing has been made, please return to bearer the stamped counterparts of the Termination not needed for your files, together with the fee receipt, the letter form the ICC acknowledging the filing, and the two extra copies of this transmittal letter.

Sincerely,



Annette Wolff  
Manager of Operations

MAR 13 9 16 AM '92

AW\tw

Interstate Commerce Commission  
Washington, D.C. 20423

3/16/92

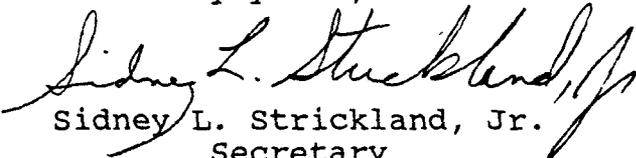
OFFICE OF THE SECRETARY

Annette Wolff  
Manager Of Operations  
Helm Financial Corporation  
One Embarcadero Center  
San Francisco, California 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/13/92 at 9:20am , and assigned recordation number(s). 16611-D

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary

# HELM

**FINANCIAL CORPORATION**

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

VIA AIR COURIER

March 16, 1992

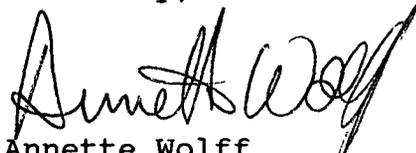
Ms. Mildred Lee  
Recordation Unit  
Interstate Commerce Commission  
12th & Constitution Ave., N.W.  
Room 2303  
Washington, D.C. 20423

Dear Mildred:

Per our discussion today please find the original notary page for the Termination of Locomotive Lease Agreement, Recordation No. 16611-D.

I apologize for the oversight. If you have any questions please do not hesitate to call.

Sincerely,



Annette Wolff  
Manager of Operations

AW\tw  
attachment

16611-D  
RECORDATION NO 16611 FILED MAR 13 1992 9:20 PM

MAR 13 1992 9:20 PM  
INTERSTATE COMMERCE COMMISSION

TERMINATION OF LOCOMOTIVE LEASE AGREEMENT

THIS TERMINATION OF LOCOMOTIVE LEASE AGREEMENT, dated as of March 6, 1992, by Helm Financial Corporation, a California Corporation ("Helm").

1. Recitals: Helm entered into a Locomotive Lease Agreement dated as of September 30, 1989 (the "Lease") with Montana Rail Link with respect to certain locomotives described in Schedule A to the Lease (the "Locomotives"). The Lease is on file at the Interstate Commerce Commission ("ICC") under Recordation Number 16611 filed on November 15, 1989.

The Lease was terminated on September 30, 1990. The purpose of this Termination of Locomotive Lease Agreement is to provide a formal termination document for filing with the ICC.

2. Termination: The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Helm, pursuant to due authority, has executed this Termination of Locomotive Lease Agreement as of the date first written above.

HELM FINANCIAL CORPORATION

By: [Signature] K"

Title: Executive Vice President

STATE OF CALIFORNIA            )  
  )S  
COUNTY OF SAN FRANCISCO    )

On this 16th day of March, 1992, before me personally came David R. Eckles, to me known, who, being by me duly sworn, did depose and say that he is Executive Vice President of Helm Financial Corporation, and he acknowledged to me that he executed the within instrument by order of the Board of Director of said corporation and that such Termination was the free act and deed of said corporation in its capacity aforesaid.

Emma Susan Schmitt  
NOTARY PUBLIC

My commission expires:

June 16, 1995

[Notarial Seal]

