

*Counterparts - Alvord/Williams*

RECORDATION NO. *20425-A* FILED 1996

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
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DEC 26 1996 - 2 15 PM

*20425*

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DEC 20 1996 - 2 15 PM

OF COUNSEL  
URBAN A. LESTER

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

*18656-B*

DEC 20 1996 - 2 15 PM

December 26, 1996

*19120-C*

DEC 20 1996 - 2 15 PM

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

*19404-C*

DEC 20 1996 - 2 15 PM

*20424-A*

DEC 20 1996 - 2 15 PM

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Security Agreement, dated December 23, 1996, a primary document as defined in the Board's Rules for the Recordation of Documents and an Assignment of Lessors' Interest in Lease, dated December 23, 1996, a secondary document related thereto.

The names and addresses of the parties to the enclosed documents are:

Debtor/Assignor: Georgia Industrial Leasing, Inc.  
3212 East Wood Valley Road  
Atlanta, Georgia 30327

Secured Party/Assignee: First Bank of Georgia  
2833 Main Street  
East Point, Georgia 30344

Description of the railroad equipment covered by the Security Agreement is:

38 railcars GLNX 101 through GLNX 138, inclusive

Mr. Vernon A Williams  
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The Lease Agreements covered by the Assignment are the following

Lease dated December 7, 1993 (Rec No 18656)  
Lease dated November 28, 1994 (Rec No 19120-A)  
Lease dated April 1, 1995 (Rec No 19404-A)  
Lease dated June 15, 1996 (Rec No \_\_\_\_\_)

Please cross-index the Assignment under Recordation Numbers 18656, 19120, 19404 and 20424-A

Also enclosed is a check in the amount of \$132 00 payable to the order of the Surface Transportation Board covering the required recordation fees

Kindly return stamped copies of the enclosed documents to the undersigned

Very truly yours,



Robert W Alvord

RWA/bg  
Enclosures