

**Southern Illinois Railcar Company**

Executive Park Two  
505 Buckeye Drive  
Troy, Illinois 62294

(618) 667-2700  
FAX (618) 667-4175

RECORDATION NO. 20442-C FILED

NOV 13 '97

4-50PM

November 12, 1997

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
1925 K Street  
Washington, DC 20423

NOV 13 4 48 PM '97

RECEIVED  
SURFACE TRANSPORTATION  
BOARD

Dear Mr. Williams,

I have enclosed for filing with the Surface Transportation Board, a Partial Release of First Amended Loan Agreement Chattel Mortgage and Security Agreement which had been previously filed under Recordation numbers 20442A. I have enclosed one original and one certified copy of the partial release to be filed. Please forward the certified stamped copy to my attention. I have also enclosed our check in the amount of \$48.00 to cover the filing fees.

Should you have any questions please do not hesitate to call me.

Sincerely,

Gary J. Goodman  
V.P. & CFO

Enclosures

**PARTIAL RELEASE OF FIRST AMENDED LOAN AGREEMENT  
CHATTEL MORTGAGE AND SECURITY AGREEMENT**

4-50PM

The undersigned, Mercantile Bank, f/k/a Mark Twain Illinois Bank, an Illinois banking corporation (the "Bank"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its security interest in and to the covered hopper railway cars identified with more particularity on attached Exhibit A (the "Railcars"), together with all other collateral related to the Railcars, granted pursuant to that certain First Amendment To Loan Agreement, Chattel Mortgage and Security Agreement and Fixed Line of Credit Advance Note, dated as of May 2, 1997 made by Southern Illinois Railcar Company, an Illinois corporation, in favor of the Bank (the "Security Agreement"). A memorandum of the Security Agreement was recorded with the Surface Transportation Board on May 16, 1997 under Recordation Number 20442A.

Dated as of this 3<sup>rd</sup> day of NOVEMBER, 1997.

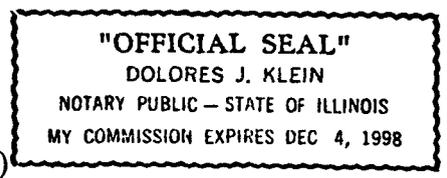
MERCANTILE BANK  
f/k/a MARK TWAIN ILLINOIS BANK

By: *Dennis M. Terry*  
Its: VP

STATE OF ILLINOIS        )  
  ) SS  
COUNTY OF MADISON    )

I, Dolores J. Klein, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Dennis M. Terry Vice President of MERCANTILE BANK, f/k/a MARK TWAIN ILLINOIS BANK, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he or she signed said instrument as the free and voluntary act of MERCANTILE BANK for the uses and purposes therein set forth.

Given my hand and notarial seal this 4th day of November, 1997.



(Seal)

*Dolores J. Klein*  
Notary Public

My Commission Expires: 12-4-98

**Exhibit A**  
**To Partial Release of First Amended Loan Agreement**  
**Chattel Mortgage and Security Agreement**

Original Car No.

ATSF306114

ATSF306222

ATSF304120

ATSF304793

ATSF304235

ATSF311149

ATSF309019

ATSF311450

ATSF304637

ATSF304570

ATSF308717

ATSF307505

ATSF308737

ATSF311437

ATSF312096

ATSF304274

ATSF305966

ATSF304570

