Southern Illinois Railcar Company

Executive Park Two
505 Buckeye Drive
Troy, Illinois 62294

(618) 667-2700
FAX (618) 667-4175

20442-G, H, I

RECORDATION NO. 20442 FILED

JUN 10 '98 11-30 AM

RECEIVED SURFACE TRANSPORTATION BOARD JUN 10 11 29 AM '97

June 8, 1998

Mr Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street
Washington, DC 20423

VIA· Airborne Express

Dear Mr Williams

I have enclosed herein two (2) originals each for three (3) Partial Releases to be filed with the Surface Transportation Board. I have also enclosed our check in the amount of $72 00 to cover the filing fee, 3 @ $24 00 each. These Partial Releases relate to previous STB filings numbered; 20442, 20442-A and 20442-F. Please forward one set of each recorded original document to me once they have been filed Thank you for your prompt attention regarding this matter

Sincerely,

Gary J. Goodman
VP & CFO

Enclosures

RECORDATION NO. 20442-H FILED

JUN 10 '98 11:30 AM

PARTIAL RELEASE OF FIRST AMENDED LOAN AGREEMENT CHATTEL MORTGAGE AND SECURITY AGREEMENT

The undersigned, Mercantile Bank, f/k/a Mark Twain Illinois Bank, an Illinois banking corporation (the "Bank"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its security interest in and to the railway cars identified with more particularity on attached Exhibit A (the "Railcars"), together with all other collateral related to the Railcars, granted pursuant to that certain First Amendment to Loan Agreement, Chattel Mortgage and Security Agreement and Fixed Line of Credit Advance Note dated May 2, 1997 made by Southern Illinois Railcar Company, an Illinois corporation, in favor of the Bank (the "Security Agreement"). A Memorandum of the Security Agreement was recorded with the Surface Transportation Board on May 16, 1997 under Recordation Number 20442-A.

Dated as of this 26 day of May, 1998.

MERCANTILE BANK
f/k/a MARK TWAIN ILLINOIS BANK

By: _____

Its: VP

STATE OF ILLINOIS)
) SS
COUNTY OF MADISON)

I, Dolores J. Klein, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Dennis M. Terry President of MERCANTILE BANK, f/k/a MARK TWAIN ILLINOIS BANK, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he or she signed said instrument as the free and voluntary act of MERCANTILE BANK for the uses and purposes therein set forth.

Given my hand and notarial seal this 29th day of May, 1998.

"OFFICIAL SEAL"
DOLORES J KLEIN
NOTARY PUBLIC — STATE OF ILLINOIS
MY COMMISSION EXPIRES DEC 4, 1998

Dolores J. Klein
Notary Public

(Seal)

My commission Expires: 12/4/98

STLD01-634400V1

Exhibit A

To Partial Release of Loan Agreement
Chattel Mortgage and Security Agreement

Original Car No.	Re-marked Car No.
ATSF 303601	ERCX 4478
ATSF 303675	ERCX 4479
ATSF 303727	ERCX 4480
ATSF 306447	AEX 4162