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Union Tank Car Company

225 West Washington Street
Chicago, Illinois 60606
312/372-9500

RECORDATION NO. 16637-B FILED 1994

SEP 7 - 1994 -12 05 PM

INTERSTATE COMMERCE COMMISSION

August 31, 1994

Interstate Commerce Commission
12th St. & Constitution Ave., N.W.
Washington, DC 20423

RECORDATION NO. 16637-C FILED 1994

SEP 7 1994 -12 05 PM

INTERSTATE COMMERCE COMMISSION

Attn: Ms. Mildred R. Lee
Room 2303

Re: Equipment Trust Agreement (Series CAN-V)
Recordation No. 16637

Dear Ms. Lee:

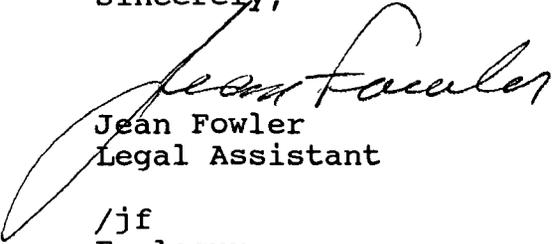
Enclosed are the original and two certified copies of the Second Supplemental Equipment Trust Agreement dated as of May 16, 1994, between Union Tank Car Company and The Royal Trust Company, as Trustee. Also enclosed are the original and two certified copies of a Bill of Sale from the Trustee to Union Tank Car Company.

Please file both of these documents as supplements to the filing referred to above. Enclosed is our check in the amount of \$36 for the filing fee. Please return the certified copies of each of the documents, stamped to show the filing, to me.

If you have any questions, please call me at (312) 845-5457.

Thank you.

Sincerely,


Jean Fowler
Legal Assistant

/jff
Enclosures

UTC4066



UNION TANK CAR COMPANY – TREASURERS DEPARTMENT
DESCRIPTION OF EQUIPMENT (WRECKED/RETIRED CARS)
SCHEDULE B – SERIES P106 (CAN V)

QUANTITY -----	A.A.R. MECHANICAL CODE -----	CAPACITY GALLONS/ CUFT. -----	ROAD NUMBERS -----
15	T108	30,000	PROX 41430-41444

15	TOTAL CARS		

CITY OF TORONTO)
PROVINCE OF ONTARIO)

On this 10th day of August, 1994, before me, a Notary Public in and for said Province, personally appeared Elizabeth Earle and Linda Whitfield, to me personally known, who being by me duly sworn did say that they are, respectively, Authorized Signatory and Authorized Signatory of The Royal Trust Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by prior authority; and said persons acknowledge that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

My Commission Expires:

W/E

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