

RECORDED 15560-A  
FEB 22 1996

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February 22, 1996

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are three (3) copies of a Release of Security Interest, dated February 16, 1996, a secondary document as defined in the Commission's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement which was previously filed with the Commission under Recordation Number 15560.

The names and addresses of the parties to the enclosed document are:

Secured Party: First Interstate Bank of California  
345 California Street  
San Francisco, California 94104

A description of the railroad equipment covered by the enclosed document is:  
ten (10) EMD locomotives bearing the road numbers set forth in the Release.

FEB 22 1 03 PM '96

STATE OF CALIFORNIA  
COMMISSION  
RECORDATION

*Counterpart - [Signature]*

Mr. Vernon A. Williams  
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Also enclosed is a check in the amount of \$21.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return two stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", written in a cursive style.

Robert W. Alvord

RWA/bg  
Enclosures

