

# Buchanan Ingersoll

DEBORAH B. WALRATH  
562-1472

PROFESSIONAL CORPORATION  
ATTORNEYS

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July 6, 1992

RECORDATION NO. 15526-A FILED 1423

2-189A010

JUL 7 1992 - 12:29 PM

INTERSTATE COMMERCE COMMISSION

By Hand

Mr. Sidney L. Stickland, Jr.  
Secretary  
Interstate Commerce Commission  
Twelfth Street & Constitution Avenue, N.W.  
Washington, D.C. 20423

RE: Recordation of Discharge of Security Agreement  
by AMG Resources Corporation

Dear Mr. Stickland:

I have enclosed an original and one copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code. This document is a Discharge of Security Agreement, a secondary document, dated June 9, 1992. The primary document to which this is connected is recorded under the Commission's Recordation No. 15526. The names and addresses of the parties to the document are as follows:

- Grantor: AMG Resources Corporation  
4100 Grand Avenue  
Neville Island  
Pittsburgh, PA 15225
- Grantee: NatWest Investment Bank Limited  
Wellesley House  
37 Waterloo Street  
Birmingham, England, U.K. B2 5TJ

RECORDATION UNIT  
JUL 23 1992

Counterparts [Signature]

A description of the equipment covered by the document is railroad cars identified by serial, running or other identifying number as noted on Exhibit A attached hereto.

A fee of \$16.00 is enclosed herewith in payment of the recordation fee for this document. Please return the original and any extra copies not needed by the Commission for recordation to the undersigned.

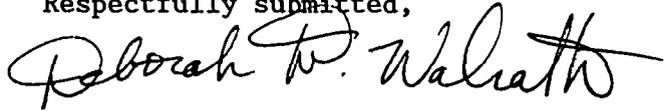
July 6, 1992

A short summary of the document to appear in the index of the Commission is as follows:

Secondary Document - Discharge of Security Agreement between AMG Resources Corporation, as Grantor, and NatWest Investment Bank Limited, as Grantee dated June 9, 1992 and terminating and discharging Security Agreement which covered railroad cars.

Should you have any questions or require anything further, please do not hesitate to contact the undersigned. Thank you.

Respectfully submitted,

A handwritten signature in cursive script that reads "Deborah B. Walrath". The signature is written in black ink and is positioned below the typed name.

Deborah B. Walrath

DBW:pw

**Interstate Commerce Commission**

Washington, D.C. 20423

7/7/92

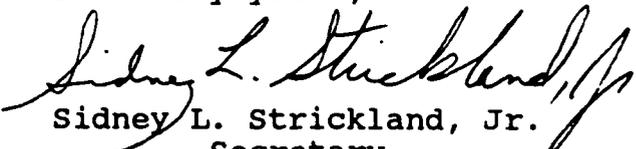
OFFICE OF THE SECRETARY

Deborah B. Walrath  
Buchanan Ingersoll  
58th Floor  
600 Grant Street  
Pittsburgh, PA. 15219

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/7/92 at 12:25PM, and assigned recordation number(s). 15526-A and 15527-A.

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary

JUL 7 1992 - 12:30 PM

INTERSTATE COMMERCE COMMISSION

DISCHARGE OF SECURITY AGREEMENT

This Discharge of Security Agreement is made this 9th day of ~~May~~ June, 1992 by and between NatWest Investment Bank Limited, an English Company ("NatWest") and AMG Resources Corporation, a Delaware Corporation ("AMG").

Whereas, as of March 4, 1988 AMG executed and delivered to NatWest a certain Security Agreement covering railroad cars, locomotives, other rolling stock and other collateral which Security Agreement was recorded on March 8, 1988 in the Office of the Secretary of the Interstate Commerce Commission as instrument number 15526 (the "Security Agreement").

Whereas, AMG is no longer indebted to NatWest and NatWest desires to remove any lien it may have on the railroad cars, locomotives, other rolling stock and other collateral owned by AMG.

Now, therefore, NatWest and AMG agree as follows:

1. Any and all liens that NatWest has on the railroad cars, locomotives, other rolling stock and other collateral of AMG be and hereby are released, discharged, removed and cancelled.
2. The Security Agreement is terminated and discharged as of the date hereof.
3. The Office of the Secretary of the Interstate Commerce Commission is authorized to mark as satisfied the Security Agreement filed in its office as aforesaid.
4. If any further instruments are necessary to carry out the purposes of this Discharge of Security Agreement, the parties will execute them.

In witness whereof the parties have executed this Discharge of Security Agreement as of the day and year first above written intending to be legally bound hereby.

ATTEST:

\_\_\_\_\_

ATTEST:

Ronald R. Zorn  
Ronald R. Zorn, Secretary

NATWEST INVESTMENT BANK LIMITED

By Graham Dewhirst  
Graham Dewhirst, Director & Company

AMG RESOURCES CORPORATION Secretary

By Allan M. Goldstein  
Allan M. Goldstein, President

London, England, United Kingdom

On this 9<sup>th</sup> day of June, 1992 before me appeared GRAHAM DEWHIRST  
to me personally known, who, being by me duly  
sworn, did say that he is a director of NatWest Investment  
Bank Limited and that he, as such officer, being authorised  
so to do, signed said instrument in behalf of said company ~~and~~  
~~said~~ acknowledged said instrument to  
be the free act and deed of said company.

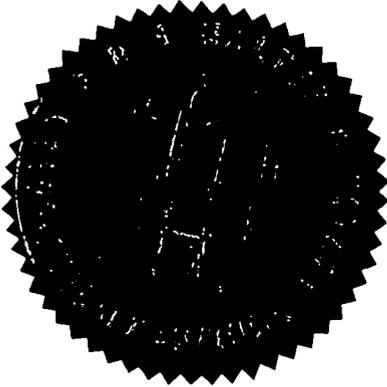
WITNESS my hand the day and year aforesaid:



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Ref. 2592p/28

Notary Public  
Leeds  
England



COMMONWEALTH OF PENNSYLVANIA )  
 )  
COUNTY OF ALLEGHENY ) SS.

On this 30th day of June 1992, 1992, before me appeared Allan M. Goldstein, to me personally known, who being by me duly sworn did say that he is the President of AMG RESOURCES CORPORATION, a Delaware corporation, and that the seal affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and said Allan M. Goldstein acknowledged said instrument to be the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed by official seal in the County and State aforesaid, the day and year first above written.

Florence E. Kaminski  
Notary Public

My commission expires:

Nov. 30. 1993

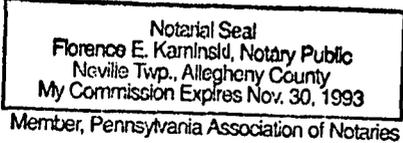


EXHIBIT A

1. The following-described railroad cars travel on the interstate railways and are identified by brief description and an affixed identification number. The identification numbers appear as (i) numbers only, such as 2001; or (ii) a combination of numbers and letters, such as VM2012, or VMXX 7071.

Gondola Scrap Metal 2001  
 1958 RR Gondola 2005  
 1958 RR Gondola 2007  
 1958 RR Gondola 2008  
 1958 RR Gondola 2009  
 1958 RR Gondola 8081 A  
 VM 2011 Used RR Gond  
 VM 2012 Used RR Gond  
 VM Used RR Gond 8081 A  
 VM 2014 Used RR Gond  
 VM 2015 Used RR Gond In Plant Use  
 VM 2016 Used RR Gond  
 VM 2017 Used RR Gond  
 VM 2018 Used RR Gond  
 VM 2019 Used RR Gond  
 VM 2020 Used RR Gond  
 R R Gondola Car 2021  
 R R Gondola Car 2022  
 R R Gondola Car 2023  
 R R Gondola Car 2018  
 R R Gondola Car 2025  
 Hopper Car VMMX 7071 A  
 Hopper Car VMMX 7071  
 Hopper Car VMMX 7072  
 Hopper Car VMMX 7073  
 Hopper Car VMMX 7072 A  
 Gondola Car VMMX 5027  
 Gondola Car VMMX 5028  
 Gondola Car VMMX 5029  
 Frt. VMMX 5029  
 Gondola Car VMMX 5030  
 Frt. VMMX 5030  
 Hopper Car VMMX 4031  
 Hopper Car VMMX 4032

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A indicates that two cars have been articulated; i.e., permanently joined.

Hopper Car VMMX 4033  
Hopper Car VMMX 4048 A  
Hopper Car VMMX 4035  
Hopper Car VMMX 4036  
Hopper Car VMMX 4037  
Hopper Car VMMX 4038  
Hopper Car VMMX 4039  
Hopper Car VMMX 4044 A  
Hopper Car VMMX 7075  
Hopper Car VMMX 7076  
Hopper Car VMMX 7075 A  
Hopper Car VMMX 7076 A  
Hopper Car VMXX 7078 A  
Hopper Car VMMX 4041  
Hopper Car VMMX 4042  
Hopper Car VMMX 4043  
Hopper Car VMMX 4044  
Hopper Car VMMX 4048 A  
Hopper Car VMMX 4046  
Hopper Car VMMX 4041 A  
Hopper Car VMMX 4048  
Hopper Car VMMX 4049  
Hopper Car VMMX 4046 A  
Hopper Car VMMX 4042 A  
Hopper Car VMMX 4052  
Hopper Car VMMX 4052 A  
Hopper Car VMMX 4054  
Hopper Car VMMX 4055  
Hopper Car VMMX 4056  
Hopper Car VMMX 4057  
Hopper Car VMMX 4058  
Hopper Car VMMX 4059  
Gond Car VMMX 8087 A  
Gond Car VMMX 8082  
Gond Car VMMX 8083  
Gond Car VMMX 8083 A  
Gond Car VMMX 8085  
Gond Car VMMX 8085 A  
Gond Car VMMX 8087  
Gond Car VMMX 8089 A  
Gond Car VMMX 8089  
Gond Car VMMX 8091 A  
Gond Car VMMX 8091  
Add'l Freight  
Gond Car VMMX 8095 A  
Gond Car VMMX 8093

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A indicates that two cars have been articulated; i.e., permanently joined.

Gond Car VMMX 8093 A  
 Gond Car VMMX 8095  
 Gondola Car VMMX6000  
 Gondola Car VMMX6000  
 Gondola Car VMMX6014  
 Gondola Car VMMX6014  
 Gondola Car VMMX6017  
 Gondola Car VMMX6017  
 Gondola Car VMMX6018  
 Gondola Car VMMX6018  
 Gondola Car VMMX6021  
 Gondola Car VMMX6029  
 Gondola Car VMMX6030  
 Gondola Car VMMX6030  
 Gondola Car VMMX6031  
 Gondola Car VMMX6032  
 Gondola Car VMMX6032  
 Gondola Car VMMX6037;  
 Gondola Car VMMX6037  
 Gondola Car VMMX6040  
 Gondola Car VMMX6040

2. The following-described railroad cars are in service exclusively within the plant areas at the indicated locations, and are not used outside of such areas, and do not travel on the interstate railways.

<u>Description</u>	<u>Location</u>
3 Gondola Cars	Pittsburgh, Pennsylvania
70 Ton Gondola Car TP 613	Pittsburgh, Pennsylvania
70 Ton Gondola Car MKT 82	Pittsburgh, Pennsylvania
70 Ton Gondola Car OFC 83	Pittsburgh, Pennsylvania
70 Ton Gondola Car OFC 83	Pittsburgh, Pennsylvania
Gondola Car VMCX 10	Pittsburgh, Pennsylvania
Gondola Car ZGR 2138	Pittsburgh, Pennsylvania
Gondola Car ZGR 1954	Pittsburgh, Pennsylvania
Gondola Car VM 651	Pittsburgh, Pennsylvania
Gondola Car VM 652	Pittsburgh, Pennsylvania
R R Gondola Car	Gary, Indiana
R R Gondola Car	Gary, Indiana
Used Rail Cars	Gary, Indiana
Used Yard Rail Cars	Gary, Indiana
Hopper Car VMC 72138	Gary, Indiana
Hopper Car VMC 72095	Gary, Indiana

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Hopper Car VMC 72087	Gary, Indiana
Hopper Car VMC 72135	Gary, Indiana
Hopper Car VMC 72090	Gary, Indiana
Hopper Car VMC 72155	Gary, Indiana
Hopper Car VMC 72169	Gary, Indiana
Hopper Car VMC 72128	Gary, Indiana
Gondola Car	Gary, Indiana