

2-153A004

# Buchanan Ingersoll

DEBORAH B. WALRATH  
562-1472

PROFESSIONAL CORPORATION  
ATTORNEYS

58th FLOOR • 600 GRANT STREET  
PITTSBURGH, PA 15219  
412-562-8800  
TELEX 866514 (BIPC PGH)  
TELECOPIER 412-562-1041

June 1, 1992

15528-A  
RECORDATION NO. ~~15528~~ FILED

JUN 1 1992 - 10 55 AM  
INTERSTATE COMMERCE COMMISSION

By Hand

Mr. Sidney L. Stickland, Jr.  
Secretary  
Interstate Commerce Commission  
Twelfth Street & Constitution Avenue, N.W.  
Washington, D.C. 20423

RE: Recordation of Discharge of Security Agreement  
by AMG Resources Corporation

Dear Mr. Stickland:

I have enclosed an original and one originally signed copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code. This document is a Discharge of Security Agreement, a secondary document, dated May 28, 1992. The primary document to which this is connected is recorded under the Commission's Recordation No. 15528. The names and addresses of the parties to the document are as follows:

Grantor: AMG Resources Corporation  
4100 Grand Avenue  
Neville Island  
Pittsburgh, PA 15225

Grantee: AMG Industries Corporation  
4100 Grand Avenue  
Neville Island  
Pittsburgh, PA 15225

A description of the equipment covered by the document is railroad cars identified by serial, running or other identifying number as noted on Exhibit A attached hereto.

A fee of \$16.00 is enclosed herewith in payment of the recordation fee for this document. Please return the original and any extra copies not needed by the Commission for recordation to the undersigned.

JUN 1 10 45 AM '92  
FOR OPERATING UNIT

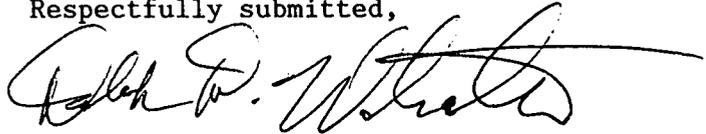
*C. Buchanan Ingersoll*  
*Nora Alderson*

A short summary of the document to appear in the index of the Commission is as follows:

Secondary Document - Discharge of Security Agreement between AMG Resources Corporation, as Grantor, and AMG Industries Corporation, as Grantee dated May 28, 1992 and terminating and discharging Security Agreement which covered railroad cars.

Should you have any questions or require anything further, please do not hesitate to contact the undersigned. Thank you.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Deborah B. Walrath", with a long horizontal flourish extending to the right.

Deborah B. Walrath

DBW:pw

EXHIBIT A

1. The following-described railroad cars travel on the interstate railways and are identified by brief description and an affixed identification number. The identification numbers appear as (i) numbers only, such as 2001; or (ii) a combination of numbers and letters, such as VM2012, or VMXX 7071.

Gondola Scrap Metal 2001  
1958 RR Gondola 2005  
1958 RR Gondola 2007  
1958 RR Gondola 2008  
1958 RR Gondola 2009  
1958 RR Gondola 8081 A  
VM 2011 Used RR Gond  
VM 2012 Used RR Gond  
VM Used RR Gond 8081 A  
VM 2014 Used RR Gond  
VM 2015 Used RR Gond In Plant Use  
VM 2016 Used RR Gond  
VM 2017 Used RR Gond  
VM 2018 Used RR Gond  
VM 2019 Used RR Gond  
VM 2020 Used RR Gond  
R R Gondola Car 2021  
R R Gondola Car 2022  
R R Gondola Car 2023  
R R Gondola Car 2018  
R R Gondola Car 2025  
Hopper Car VMMX 7071 A  
Hopper Car VMMX 7071  
Hopper Car VMMX 7072  
Hopper Car VMMX 7073  
Hopper Car VMMX 7072 A  
Gondola Car VMMX 5027  
Gondola Car VMMX 5028  
Gondola Car VMMX 5029  
Frt. VMMX 5029  
Gondola Car VMMX 5030  
Frt. VMMX 5030  
Hopper Car VMMX 4031  
Hopper Car VMMX 4032

---

A indicates that two cars have been articulated; i.e., permanently joined.

Hopper Car VMMX 4033  
Hopper Car VMMX 4048 A  
Hopper Car VMMX 4035  
Hopper Car VMMX 4036  
Hopper Car VMMX 4037  
Hopper Car VMMX 4038  
Hopper Car VMMX 4039  
Hopper Car VMMX 4044 A  
Hopper Car VMMX 7075  
Hopper Car VMMX 7076  
Hopper Car VMMX 7075 A  
Hopper Car VMMX 7076 A  
Hopper Car VMXX 7078 A  
Hopper Car VMMX 4041  
Hopper Car VMMX 4042  
Hopper Car VMMX 4043  
Hopper Car VMMX 4044  
Hopper Car VMMX 4048 A  
Hopper Car VMMX 4046  
Hopper Car VMMX 4041 A  
Hopper Car VMMX 4048  
Hopper Car VMMX 4049  
Hopper Car VMMX 4046 A  
Hopper Car VMMX 4042 A  
Hopper Car VMMX 4052  
Hopper Car VMMX 4052 A  
Hopper Car VMMX 4054  
Hopper Car VMMX 4055  
Hopper Car VMMX 4056  
Hopper Car VMMX 4057  
Hopper Car VMMX 4058  
Hopper Car VMMX 4059  
Gond Car VMMX 8087 A  
Gond Car VMMX 8082  
Gond Car VMMX 8083  
Gond Car VMMX 8083 A  
Gond Car VMMX 8085  
Gond Car VMMX 8085 A  
Gond Car VMMX 8087  
Gond Car VMMX 8089 A  
Gond Car VMMX 8089  
Gond Car VMMX 8091 A  
Gond Car VMMX 8091  
Add'l Freight  
Gond Car VMMX 8095 A  
Gond Car VMMX 8093

---

A indicates that two cars have been articulated; i.e., permanently joined.

Gond Car VMMX 8093 A  
 Gond Car VMMX 8095  
 Gondola Car VMMX6000  
 Gondola Car VMMX6000  
 Gondola Car VMMX6014  
 Gondola Car VMMX6014  
 Gondola Car VMMX6017  
 Gondola Car VMMX6017  
 Gondola Car VMMX6018  
 Gondola Car VMMX6018  
 Gondola Car VMMX6021  
 Gondola Car VMMX6029  
 Gondola Car VMMX6030  
 Gondola Car VMMX6030  
 Gondola Car VMMX6031  
 Gondola Car VMMX6032  
 Gondola Car VMMX6032  
 Gondola Car VMMX6037  
 Gondola Car VMMX6037  
 Gondola Car VMMX6040  
 Gondola Car VMMX6040

2. The following-described railroad cars are in service exclusively within the plant areas at the indicated locations, and are not used outside of such areas, and do not travel on the interstate railways.

<u>Description</u>	<u>Location</u>
3 Gondola Cars	Pittsburgh, Pennsylvania
70 Ton Gondola Car TP 613	Pittsburgh, Pennsylvania
70 Ton Gondola Car MKT 82	Pittsburgh, Pennsylvania
70 Ton Gondola Car OFC 83	Pittsburgh, Pennsylvania
70 Ton Gondola Car OFC 83	Pittsburgh, Pennsylvania
Gondola Car VMCX 10	Pittsburgh, Pennsylvania
Gondola Car ZGR 2138	Pittsburgh, Pennsylvania
Gondola Car ZGR 1954	Pittsburgh, Pennsylvania
Gondola Car VM 651	Pittsburgh, Pennsylvania
Gondola Car VM 652	Pittsburgh, Pennsylvania
R R Gondola Car	Gary, Indiana
R R Gondola Car	Gary, Indiana
Used Rail Cars	Gary, Indiana
Used Yard Rail Cars	Gary, Indiana
Hopper Car VMC 72138	Gary, Indiana
Hopper Car VMC 72095	Gary, Indiana

---

A indicates that two cars have been articulated; i.e., permanently joined.

Hopper Car VMC 72087	Gary, Indiana
Hopper Car VMC 72135	Gary, Indiana
Hopper Car VMC 72090	Gary, Indiana
Hopper Car VMC 72155	Gary, Indiana
Hopper Car VMC 72169	Gary, Indiana
Hopper Car VMC 72128	Gary, Indiana
Gondola Car	Gary, Indiana

JUN 1 1992 -10 55 AM

INTERSTATE COMMERCE COMMISSION

DISCHARGE OF SECURITY AGREEMENT

This Discharge of Security Agreement is made this 28th day of May, 1992 by and between AMG Industries Corporation, a Delaware Corporation ("Industries") and AMG Resources Corporation, a Delaware Corporation ("AMG").

Whereas, as of March 4, 1988 AMG executed and delivered to Industries a certain Security Agreement covering railroad cars, locomotives, other rolling stock and other collateral which Security Agreement was recorded on March 8, 1988 in the Office of the Secretary of the Interstate Commerce Commission as instrument number 15528 (the "Security Agreement").

Whereas, AMG is no longer indebted to Industries and Industries desires to remove any lien it may have on the railroad cars, locomotives, other rolling stock and other collateral owned by AMG.

Now, therefore, Industries and AMG agree as follows:

1. Any and all liens that Industries has on the railroad cars, locomotives, other rolling stock and other collateral of AMG be and hereby are released, discharged, removed and cancelled.

2. The Security Agreement is terminated and discharged as of the date hereof.

3. The Office of the Secretary of the Interstate Commerce Commission is authorized to mark as satisfied the Security Agreement filed in its office as aforesaid.

4. If any further instruments are necessary to carry out the purposes of this Discharge of Security Agreement, the parties will execute them.

In witness whereof the parties have executed this Discharge of Security Agreement as of the day and year first above written intending to be legally bound hereby.

ATTEST:

Ronald R. Zorn  
Ronald R. Zorn, Secretary

ATTEST:

Ronald R. Zorn  
Ronald R. Zorn, Secretary

AMG INDUSTRIES CORPORATION

By Allan M. Goldstein  
Allan M. Goldstein, President

AMG RESOURCES CORPORATION

By Allan M. Goldstein  
Allan M. Goldstein, President

COMMONWEALTH OF PENNSYLVANIA )  
 )  
COUNTY OF ALLEGHENY ) SS.

On this 28th day of May, 1992, before me appeared Allan M. Goldstein, to me personally known, who being by me duly sworn, did say that he is the President of AMG INDUSTRIES CORPORATION, a Delaware corporation, and that the seal affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its board of directors, and said Allan M. Goldstein acknowledged said instrument to be the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Florence E. Kaminski  
Notary Public

My commission expires:  
Nov. 30, 1993

Notarial Seal  
Florence E. Kaminski, Notary Public  
Neville Twp., Allegheny County  
My Commission Expires Nov. 30, 1993  
Member, Pennsylvania Association of Notaries

COMMONWEALTH OF PENNSYLVANIA )  
 )  
COUNTY OF ALLEGHENY ) SS.

On this 28<sup>th</sup> day of May, 1992, before me appeared Allan M. Goldstein, to me personally known, who being by me duly sworn, did say that he is the President of AMG RESOURCES CORPORATION, a Delaware corporation, and that the seal affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its board of directors, and said Allan M. Goldstein acknowledged said instrument to be the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Florence E. Kaminski  
Notary Public

My commission expires:

Nov. 30, 1993

