

2-056A004

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WASHINGTON, D. C. 20036

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(202) 775-8190
TELECOPIER NO. 202-293-2275

RECORDATION NO. 15538-B FILED 1425
IN NEW YORK CITY
767 THIRD AVENUE
NEW YORK, NEW YORK 10017
(212) 486-8200
TELECOPIER NO. 212-758-2151

February 25, 1992 FEB 25 1992 - 11 10 AM

INTERSTATE COMMERCE COMMISSION

EB 25 11 05 AM '92
MOTOR OPERATING UNIT

Interstate Commerce Commission
Room 2303
12th Street & Constitution Avenue, N.W.
Washington, D.C. 20423

Attention: Ms. Mildred Lee

Dear Ms. Lee:

Enclosed for recording with the Commission pursuant to 49 USC §11303 and the Commission's regulations issued thereunder in 49 CFR Part 1177 is an original and a conformed copy of a fully executed, notarized document described below.

This document satisfies and discharges the chattel mortgage and security agreement executed by Florida Central Railroad Company, Inc. ("Mortgagor") favor of Greyhound Financial Corporation ("Mortgagee") dated February 17, 1988, and recorded with the Commission on March 18, 1988 as Recordation No. 15538, as amended by Amendment No. 1, dated as of December 21, 1988 and recorded on January 12, 1989 as Recordation No. 15538-A.

The names and addresses of the parties named in this Satisfaction document are: Florida Central Railroad Company, Inc., whose chief executive office is at 53 Southampton Road, Westfield, Massachusetts 01085, and Greyhound Financial Corporation, Dial Tower, Phoenix, Arizona. Included in the property covered by the release are four locomotives.

A short summary of the document to appear in the Commission's Recordation Register is as follows:

"A Satisfaction, dated February 21, 1992, certified to by Greyhound Financial Corporation, of a Chattel Mortgage and Security Agreement between Florida Central Railroad Company, Inc., as Mortgagor, and Greyhound Financial Corporation, as Mortgagee, covering four locomotives. A description of the locomotive equipment is found in ICC Recordation Numbers 1538 and 1538-A."

Countey Parts - David M. Notwood

Interstate Commerce Commission

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Also enclosed is a check in the amount of \$16.00, payable to the Interstate Commerce Commission, to cover the prescribed recording fee.

Please acknowledge receipt of the enclosed Satisfaction by stamping and returning the enclosed copies of this letter and the Satisfaction.

If you have any questions with respect to the enclosed document, please contact the undersigned at (202) 775-8190.

Yours Truly



David M. Schwartz
Attorney for the Florida
Central Railroad Company, Inc.

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

2/25/92

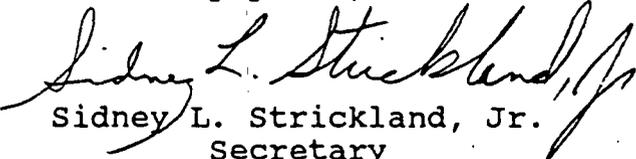
OFFICE OF THE SECRETARY

David M. Schwartz
Sullivan & Worcester
1025 Connecticut Avenue, NW
Washington, DC 20036

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/25/92 at 11:10AM, and assigned recordation number(s). 155380B.

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

