



TRANSPORTATION

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8746-B
REC'D 1423

FEB 10 1992 -3 25 PM
INTERSTATE COMMERCE COMMISSION

2-041A062

February 6, 1992

Sidney L. Strickland, Jr., Secretary
Interstate Commerce Commission
Room 2215
12th Street and Constitution Avenue, N.W.
Washington, DC 20423

Attention: Recordation Unit
Ms. Mildred Lee

FEB 10 3 21 PM '92
MOTOR OPERATING UNIT

Dear Mr. Strickland:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale dated as of February 3, 1992.

The parties to the enclosed agreement are:

CoreStates Bank, N.A. (Lessor), successor by merger to
First Pennsylvania Bank N.A.)
FC 1-9-6-69
P. O. Box 13834
Philadelphia, PA 19101-3834

CSX Transportation, Inc. (Lessee), Successor
by merger to The Baltimore and Ohio Railroad Company
100 North Charles Street
Baltimore, MD 21201

The enclosed document, among other things, releases all equipment under that certain Equipment Trust Agreement dated as of February 1, 1977 between Lessor and The Baltimore and Ohio Railroad Company, recorded with the Interstate Commerce Commission on March 15, 1977 under ICC No. 8746.

The units of equipment covered by the enclosed document are all units identified in the Equipment Trust Agreement. A short summary of the document to appear in the ICC Index is as follows:

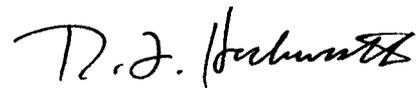
"Full and Complete Release"

Page 2
Sidney L. Strickland, Jr., Secretary
February 6, 1992

Enclosed is a check in the amount of \$16.00 in payment of the filing fee.

Once the filing has been made, please return to the undersigned a stamped copy of the instrument not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

A handwritten signature in dark ink, appearing to read "T. J. Herlihy". The signature is written in a cursive style with a prominent initial "T" and a stylized "H".

RFH/kpl

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

2/10/92

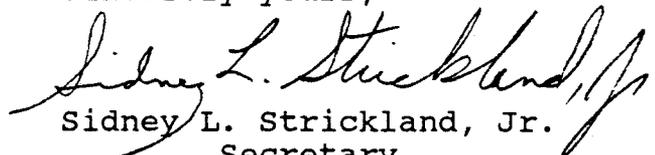
OFFICE OF THE SECRETARY

Robert F. Hochwarth-Senior
Counsel
CSX Transportation
100 North Charles Street
Baltimore, MD. 21201

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/10/92 at 3:25PM, and assigned recordation number(s) .8746-B.

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

8246-B
FEB 10 1992 3:42 PM
INTERSTATE COMMERCE COMMISSION

RELEASE AND SATISFACTION AND BILL OF SALE

THE BALTIMORE AND OHIO RAILROAD EQUIPMENT TRUST OF
1977 DATED AS OF February 1, 1977

KNOW ALL MEN BY THESE PRESENTS that CoreStates Bank, N. A. (Successor by Merger to First Pennsylvania Bank N.A.) , Trustee, under a certain Equipment Trust Agreement dated as of February 1, 1977 between First Pennsylvania Bank N. A. , Trustee, and The Baltimore and Ohio Railroad Company, said Agreement establishing Baltimore and Ohio Railroad Equipment Trust of 1977, hereby certifies that all of the \$15,075,000.00 principal amount of 8.0 % Equipment Trust certificates and dividend warrants appertaining thereto issued under said Equipment Trust, have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust, have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

CoreStates Bank, N. A. does hereby declare said Equipment Trust Agreement dated as of February 1, 1977 to be satisfied and canceled and does consent that the same be discharged of record, and further CoreStates Bank, N. A. does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to The Baltimore and Ohio Railroad Company) all of its rights, title, and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement dated as of February 1, 1977 and now held by CoreStates Bank, N. A.

IN WITNESS WHEREOF, CoreStates Bank, N. A. has caused these presents to be executed in its name by one of its VICE PRESIDENTS thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its CORPORATE TRUST OFFICERS as of this 3rd day of February, 1992.

ATTEST:

CoreStates Bank, N.A.
as Trustee



By: 
Vice President

