

Patricia J. Ward

RESEARCH CONSULTANT
2431 Davis Avenue
Alexandria, Virginia 22302
(703) 836-4738

January 24, 1994

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9/22-A

JAN 24 1994

RECEIVED

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th & Constitution Ave., N.W.
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed for ICC recordation is a Release of Entire Security Interest dated January 18, 1994, which involves the following parties:

Debtor: Bank One, Chicago, NA (formerly doing business as
First National Bank and Trust Company of Evanston)
Secured Party: Mercantile Safe Deposit and Trust Company

The equipment involved can be found in the original Security Agreement dated December 20, 1977.

This is a supplemental document to be recorded as 9122-A. The filing fee of \$18.00 is enclosed.

Thank you for your assistance.

Sincerely,

Patricia J. Ward

Patricia J. Ward

Att.

LICENSING BRANCH

JAN 24 10 59 AM '94

RECEIVED
OFFICE OF THE
SECRETARY

Counter parts Patricia J. Ward

9122-A

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RELEASE OF ENTIRE SECURITY INTEREST

INTERSTATE COMMERCE COMMISSION

Columbia Trust No. 77-1 (ICC Reg. No. 9121)²

WHEREAS, under a Security Agreement-Trust Deed dated as of December 20, 1977 (the "Security Agreement") from Bank One, Chicago, N.A. formerly doing business as First National Bank and Trust Company of Evanston, as Trustee under a Trust Agreement dated as of November 1, 1977 (the "Debtor") to Mercantile-Safe Deposit and Trust Company, as Security Trustee (the "Secured Party"), Debtor conveyed, warranted, mortgaged, assigned, pledge and granted the Secured Party, a security interest in, all and singular, of the Debtor's right, title and interest in and to that certain railroad equipment as described in the said Security Agreement (the "Equipment") to secure payment of certain Secured Notes identified in the aforesaid Security Agreement (the "Secured Notes"); and

WHEREAS, all principal and interest on the Secured Notes, Series A and Series B were paid in full on or about January 18, 1994; and

WHEREAS, the Debtor desires to sell the Equipment and requests that the Secured Party release its security interest and to the Equipment securing the Secured Notes; and

WHEREAS, the Security Agreement was filed with the Interstate Commerce Commission on December 15, 1977 and assigned ICC Recordation Number 9121. 9122 (MAD)

NOW, THEREFORE, for good and valuable consideration, the Secured Party acknowledges payment in full of all the Secured Notes and relinquishes its Security Interest and all other right, title and interest in and to all the Equipment described by, in and under the aforesaid Security Agreement.

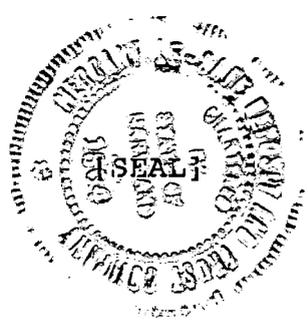
IN WITNESS WHEREOF, the undersigned has executed this Release of Entire Security Interest on this 18th day of January 1994.

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY

By: Robert D. Brown Secured Party

Name: Robert D. Brown

Title: Corporate Trust Officer



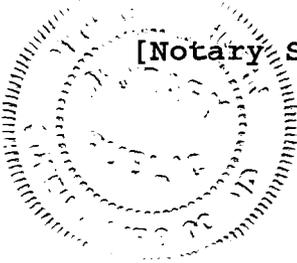
CERTIFICATE OF ACKNOWLEDGEMENT

City State of Maryland
County of Baltimore

On 1/18/94 before me Michael A. Helm
date name, officer title, notary public

Personally appeared Robert D. Brown
name(s) of signer(s)

personally known to me (provided to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that his/her/their signature(s) on the instrument in person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



[Notary Seal]

WITNESS my hand and official seal.

Michael A. Helm
Signature of Notary

My Commission Expires 9/25/94