



2-346A003

RECORDATION NO

9131-D

FILED MAR

One James Center  
Richmond, Virginia 23219  
Telephone: (804) 782-1593

LOUIS G. RECHER  
Assistant General Counsel

DEC 11 1992 - 11:02 AM

December 9, 1992  
INTERSTATE COMMERCE COMMISSION

Sidney L. Strickland, Jr., Secretary  
Interstate Commerce Commission  
12th Street and Constitution Avenue, N.W.  
Washington, D.C. 20423

Dear Mr. Strickland:

On behalf of CSX Transportation, Inc. ("CSXT"), successor by merger to The Baltimore and Ohio Railroad Company, enclosed for filing and recordation under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four (4) counterparts of a Release and Satisfaction and Bill of Sale, dated as of December 1, 1992, executed by Mercantile-Safe Deposit and Trust Company, trustee of a certain Equipment Trust Agreement between Mercantile-Safe Deposit and Trust Company and The Baltimore and Ohio Railroad Company, dated as of December 1, 1977. The Equipment Trust Agreement was filed with the Interstate Commerce Commission on December 20, 1977, and assigned Recordation No. 9131.

The names and addresses of the parties are as follows:

Trustee: Mercantile-Safe Deposit and Trust Company  
2 Hopkins Plaza, G Level  
Baltimore, Maryland 21201

CSXT: CSX Transportation, Inc.  
500 Water Street  
Jacksonville, Florida 32202

Enclosed is a check in the amount of \$16.00 in payment of the filing fee.

Once this filing has been made, please return to the undersigned time-stamped copies of the Agreement not needed for your files, together with a time-stamped copy of this letter of transmittal (which is attached for your convenience), the fee receipt and a copy of the letter from the Interstate Commerce Commission acknowledging the filing.

Thanking you in advance for your assistance, I am

Very truly yours,

LGR/dlf

Copy - John C. Eccleston

**Interstate Commerce Commission**

Washington, D.C. 20423

12/21/92

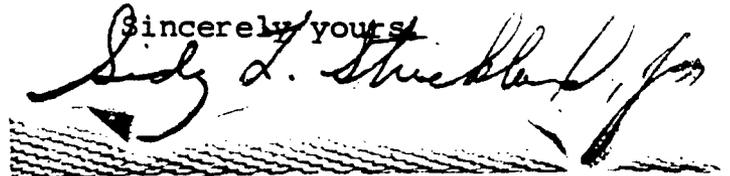
**OFFICE OF THE SECRETARY**

Louis G. Recher  
CSX Corp.  
One James Center  
Richmond, VA. 23219

Dear       Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/11/92 at 10:35AM       , and assigned re-  
recording number(s).       9131-D.

Sincerely yours,



Secretary

SIDNEY L. STRICKLAND, JR.

Enclosure(s)

9/31-D  
DEC 11 1992 - 11:22 AM  
MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY

RELEASE AND SATISFACTION AND BILL OF SALE

THE BALTIMORE AND OHIO RAILROAD SECOND EQUIPMENT TRUST OF  
1977  
DATED AS OF DECEMBER 1, 1977

**KNOW ALL MEN BY THESE PRESENTS** that Mercantile-Safe Deposit and Trust Company, Trustee, under a certain Equipment Trust Agreement dated as of December 1, 1977 between Mercantile-Safe Deposit and Trust Company, Trustee, and The Baltimore and Ohio Railroad Company, said Agreement establishing Baltimore and Ohio Railroad Equipment Trust of 1977, hereby certifies that all of the \$35,100,000.00 principal amount of 8 1/8% and 8 1/2% Equipment Trust certificates and dividend warrants appertaining thereto issued under said Equipment Trust, have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust, have been fully complied with and performed.

**WHEREFORE**, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Equipment Trust Agreement dated as of December 1, 1977 to be satisfied and canceled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to The Baltimore and Ohio Railroad Company) all of its rights, title, and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement dated as of December 1, 1977 and now held by Mercantile-Safe Deposit and Trust Company.

**IN WITNESS WHEREOF**, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its Vice President thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its Corporate Trust Officer as of this 1 day of December, 1992.

ATTEST:

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, as Trustee

*Patricia D. Brown*  
\_\_\_\_\_  
CORPORATE TRUST OFFICER

By: *[Signature]*  
\_\_\_\_\_  
Vice President

