



**NORFOLK
SOUTHERN**

9148-5
RECORDED BY FILED 1992

Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

SEP 22 1992

INTERSTATE COMMERCE COMMISSION

J. Gary Lane
Senior General Attorney

Writer's Direct Dial Number
(804) 629-2818

September 16, 1992

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of September 14, 1992. The primary document to which this is connected is recorded under Recordation No. 9148.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

- TRUSTEE/LESSOR:** Morgan Guaranty Trust Company
of New York
60 Wall Street
New York, New York 10260
- LESSEE/GUARANTOR:** Norfolk Southern Railway Company
(formerly Southern Railway Company)
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

Number of Units	General Description	AAR Symbol	Railroad's Road Numbers (old numbers)
3	70-ton Box Cars	XM	SOU 531130 530944 530596

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of September 14, 1992, with respect to Equipment Trust Agreement with Recordation No. 9148, dated January 15, 1978, covering three box cars, numbered SOU 531130, 530944 and 530596, changed to NS 411008, 411009 and 411010, respectively.

Very truly yours,



J. Gary Lane

jgl
encl.

Interstate Commerce Commission
Washington, D.C. 20423

9/22/92

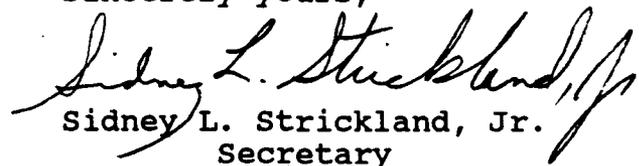
OFFICE OF THE SECRETARY

J. Gary Lane
Senior General Attorney
Norfolk Southern Corporation
Three Commercial Place
Norfolk, Va. 23510-2191

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/22/92 at 10:45AM, and assigned recordation number(s). 9148-~~Q~~^J, 10058-I, 10113-K, 10258-J, 10642-U, 10703-P, 11437-L, 11754 F, 11966-G.

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

9148-5

No. 1 of 1978

SEP 22 1992 10 45 AM

INTERSTATE COMMERCE COMMISSION
STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO THREE (3) BOX CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 531130, 530944 AND 530596, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF JANUARY 15, 1978, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MORGAN GUARANTY TRUST COMPANY OF NEW YORK, AS TRUSTEE

<u>Old Road Number Assigned</u>	<u>New Road Number Assigned</u>
SOU 531130	NS 411008
SOU 530944	NS 411009
SOU 530596	NS 411010

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 14th day of September, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

By: William R. King
Vice President

ATTEST:
Cessia M. Martin
Assistant Corporate Secretary

