



**NORFOLK
SOUTHERN**

2-337A012

Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

9148-N
document filed 11/23

DEC 2 1992 3:26 PM

J. Gary Lane
Senior General Attorney

Writer's Direct Dial Number
(804) 629-2818

INTERSTATE COMMERCE COMMISSION

November 30, 1992

DEC 2 2 56 PM '92

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of November 30, 1992. The primary document to which this is connected is recorded under Recordation No. 9148.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Morgan Guaranty Trust Company
of New York
60 Wall Street
New York, New York 10260

LESSEE/GUARANTOR: Norfolk Southern Railway Company
(formerly Southern Railway Company)
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
2	70-ton Box Cars	XM	SOU 530920 530968

A fee of \$16.00 is enclosed. Please return three of

the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of November 30, 1992, with respect to Equipment Trust Agreement with Recordation No. 9148, dated January 15, 1978, covering two box cars, numbered SOU 530920 and 530968, changed to NS 411022 and 411025, respectively.

Very truly yours,



J. Gary Lane

jgl
encl.

Interstate Commerce Commission
Washington, D.C. 20423

12/3/92

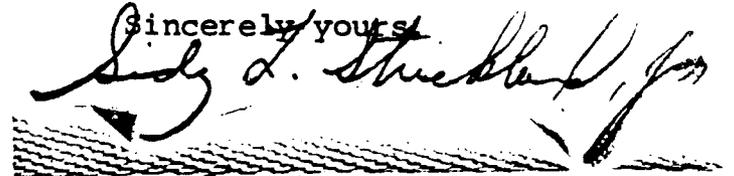
OFFICE OF THE SECRETARY

J. Gary Lane
Senior General Attorney
Norfolk Southern Corporation
Three Commercial Place
Norfolk, VA. 23510

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/2/92 at 3:05pm, and assigned re-
recording number(s). 9148-N, 9387-N, 10113-O, 10642-Y, 10703--U
11966-J

Sincerely yours,



Secretary

SIDNEY L. STRICKLAND, JR.

Enclosure(s)

SE-30
(7/79)

914814
RECORDED FILED

DEC 2 1992-3 22 PM

No. 1 of 1978

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO TWO (2) BOX CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 530920 AND 530968, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF JANUARY 15, 1978, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MORGAN GUARANTY TRUST COMPANY OF NEW YORK, AS TRUSTEE

Old Road Number
Assigned

New Road Number
Assigned

SOU 530920
SOU 530968

NS 411022
NS 411025

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 30th day of November, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

By: William R. King
Vice President

ATTEST:

Dezora M. Martin
Assistant Corporate Secretary

