



One James Center  
Richmond, Virginia 23219  
Telephone: (804) 782-1593

LOUIS G. RECHER  
Assistant General Counsel

April 26, 1993

Sidney L. Strickland, Jr., Secretary  
Interstate Commerce Commission  
12th Street and Constitution Avenue, N.W.  
Washington, D.C. 20423

RECORDATION NO. 9301 A  
FILED 1993  
MAY 3 1993 8-50 AM

Dear Mr. Strickland:

INTERSTATE COMMERCE COMMISSION

On behalf of CSX Transportation, Inc. ("CSXT"), enclosed for filing and recordation under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four (4) counterparts of a Release and Satisfaction and Bill of Sale, dated as of April 20, 1993, executed by Mercantile-Safe Deposit and Trust Company, as Agent, assignee of a certain Conditional Sale Agreement, dated as of February 15, 1978, between Bethlehem Steel Corporation, General Motors Corporation (Elecero-Motive Division) and Louisville and Nashville Railroad Company, predecessors to CSXT. The Conditional Sale Agreement was filed with the Interstate Commerce Commission on March 31, 1978, and assigned Recordation No. 9301.

The names and addresses of the parties are as follows:

Agent: Mercantile-Safe Deposit and Trust Company  
2 Hopkins Plaza, G Level  
Baltimore, Maryland 21201

CSXT: CSX Transportation, Inc.  
500 Water Street  
Jacksonville, Florida 32202

Enclosed is a check in the amount of \$16.00 in payment of the filing fee.

Once this filing has been made, please return to the undersigned time-stamped copies of the Agreement not needed for your files, together with a time-stamped copy of this letter of transmittal (which is attached for your convenience), the fee receipt and a copy of the letter from the Interstate Commerce Commission acknowledging the filing.

Thanking you in advance for your assistance, I am

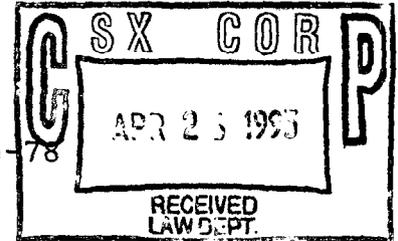
Very truly yours,

LGR/dlf

Copy - John C. Eccleston



500 Water St. J-220  
Jacksonville, FL 32202



April 22, 1993  
File: L&N CSA 2-15-78

Mr. L. G. Recher - Richmond:

Re. Release and Satisfaction and Bill of Sale

Attached is a set of four (4) counterparts of an Instrument of Release and Satisfaction between Mercantile-Safe Deposit and Trust Company and CSX Transportation, Inc. that matured on April 20, 1993.

Please review the documents for content and record same with the ICC. A check for \$16.00 is enclosed to cover the recording cost. The documents were originally recorded as follows:

Obligation	Recordation No.	Recordation Date
L&N CSA 2-15-78	9301	March 31, 1978

Once these instruments are recorded, please forward the counterparts to me for distribution to interested parties.

John C. Eccleston

JCE

Attachments

Release9

**Interstate Commerce Commission**  
Washington, D.C. 20423

5/3/93

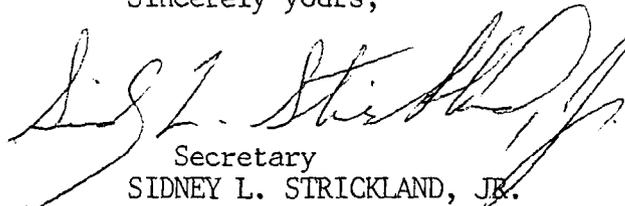
OFFICE OF THE SECRETARY

**Louis G. Recher**  
**Assistant General Counsel**  
**CSX Corp.**  
**One James Center**  
**Richmond ,VA. 23219**

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **5/3/93** at **9:50am**, and assigned recordation number(s). **9301-A,10759-F,11340-D,11797-J 13135-R**

Sincerely yours,

  
Secretary  
SIDNEY L. STRICKLAND, JR.

Enclosure(s)



(2)

On this 20<sup>TH</sup> day of April 1993, before me personally appeared VERNON CONWAY, to me personally known, who, being by me duly sworn, says that he is a Vice President of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public

My Commission Expires 9/25 1993

RSBofSL4