

Norfolk Southern Corporation  
 Law Department  
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RECORDATION NO 9316-J FILED 1992

July 29, 1992 JUL 31 1992 -10 05 AM

Mr. Sidney Strickland  
 Secretary  
 Interstate Commerce Commission  
 12th and Constitution Avenue, N.W.  
 Washington, D. C. 20423

INTERSTATE COMMERCE COMMISSION

JUL 31 9 57 AM '92  
 MOTOR OPERATING UNIT

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of July 28, 1992. The primary document to which this is connected is recorded under Recordation No. 9316.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

**TRUSTEE/LESSOR:** Citibank, N.A.  
 5 Hanover Square  
 New York, New York 10043

**LESSEE/GUARANTOR:** Norfolk Southern Railway Company  
 (formerly Southern Railway Company)  
 Three Commercial Place  
 Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
4	Insulated Boxcars	XPI	SOU 585028, 585126 585076, 585118

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of July 28, 1992, with respect to Equipment Trust Agreement with Recordation No. 9316, dated March 15, 1978, covering four boxcars, numbered SOU 585028, 585126, 585076 and 585118, changed to NS 441021, 441022, 441023 and 441024, respectively.

Very truly yours,



J. Gary Lane

jgl  
encl.

RECORDATION NO 9316-J FILED 1423

No. 2 of 1978

JUL 31 1992 -10 05 AM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO FOUR (4) BOXCARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 585028, 585126, 585076 AND 585118, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF MARCH 15, 1978, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND CITIBANK, N.A., AS TRUSTEE

Old Road Number  
Assigned

New Road Number  
Assigned

SOU 585028  
SOU 585126  
SOU 585076  
SOU 585118

NS 441021  
NS 441022  
NS 441023  
NS 441024

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 28th day of July, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

By: [Signature]  
Vice President

ATTEST:

[Signature]  
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA) )  
CITY OF NORFOLK ) ) ss:

On this *28th* day of *July*, 1992, before me personally appeared *G. C. Durand*, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

*Jeanne B. Davis*  
\_\_\_\_\_  
Notary Public

My Commission expires:           **MAY 29, 1995**