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**WHITE & CASE**

1155 AVENUE OF THE AMERICAS  
NEW YORK, NEW YORK 10036-2787

(212) 819-8200

FACSIMILE: (212) 354-8113

TELEX: 126201

RECORDATION NO. **9337-D**  
FILED 1425

APR 30 1990 - 12:00 PM

INTERSTATE COMMERCE COMMISSION

20-5, ICHIBANCHO, CHIYODA-KU, TOKYO  
15 QUEEN'S ROAD CENTRAL, HONG KONG  
50 RAFFLES PLACE, SINGAPORE  
CUMHURIYET CADDESI 12/10, ISTANBUL  
ZIYA ÜR RAHMAN CADDESI 17/5, ANKARA  
2013 WALI AL-AHD (P.O. BOX 2256), JEDDAH

April 25, 1990

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APR 25 1990  
11 5 11 30

1747 PENNSYLVANIA AVENUE, N.W.  
WASHINGTON, D.C.  
333 SOUTH HOPE STREET, LOS ANGELES  
200 SOUTH BISCAYNE BOULEVARD, MIAMI  
20, PLACE VENDÔME, PARIS  
66 GRESHAM STREET, LONDON  
BIRGER JARLSGATAN 14, STOCKHOLM

RECORDATION NO. \_\_\_\_\_ FILED 1425

APR 30 1990 - 12:00 PM

INTERSTATE COMMERCE COMMISSION

Office of the Secretary  
Recordations Unit  
Room 2303  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, D.C. 20423

Attention: Ms. Mildred Lee

Dear Ms. Lee:

Enclosed are two original documents described below, to be recorded pursuant to 49 U.S.C. § 11303. This document, Release, dated April 19, 1990, is a secondary document. The primary documents to which the foregoing document is connected are recorded under Recordation No. 9337, Recordation No. 9337-B and Recordation No. 9337-C.

The names and addresses of the parties to such documents are as follows:

Connell Leasing Company  
A Division of Connell Rice & Sugar Co., Inc.  
45 Cardinal Drive  
Westfield, New Jersey 07092

Consumers Power Company  
212 West Michigan Avenue  
Jackson, Michigan 49201

A description of the equipment covered by each of these documents follows: One hundred ton, 4000 cubic foot high side steel gondola cars with swivel couplers. The identifying marks for this equipment are provided on Schedule A attached to the enclosed Release.

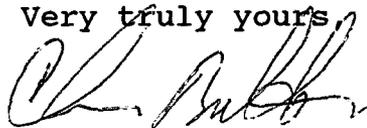
*Country Parts - Bill Gandy*

A filing fee of \$15.00 is enclosed. Please return to the undersigned an original copy of the document as filed if not needed by the Commission for recordation.

A short summary of the document, to appear in the index, follows:

Release, dated April 19, 1990 by Connell Leasing Company, as Lessor, covering 103 one hundred ton, 4000 cubic foot high side steel gondola cars with swivel couplers identified on the Schedule A thereto.

Very truly yours,



Christopher Butler

Enclosures

cc: Robert Thornton Smith, Esq.  
J. Truman Bidwell, Jr., Esq.  
Donna M. Mazzaferro, Esq.

4/30/90

**Interstate Commerce Commission**  
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Christopher Butler  
White & Case  
1155 Avenue of the Americas  
New York, New York 10036-2787

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/30/90 at 12:00PM, and assigned recordation number(s), 9337-D and 16715-A.

Sincerely yours,



Noreta R. McGee  
Secretary

Enclosure(s)

RECORDATION NO. 9337-D FILED 1425

APR 30 1990 -12 00 PM

INTERSTATE COMMERCE COMMISSION

RELEASE

The undersigned, Connell Leasing Company, a Division of Connell Rice & Sugar Co., Inc., as lessor (the "Lessor") under an Equipment Lease dated as of March 1, 1978 and filed and recorded with the Interstate Commerce Commission on April 24, 1978 at 11:45 a.m., Recordation No. 9337, as amended and modified by Amendment No. 1 dated as of January 3, 1985 and filed and recorded with the Interstate Commerce Commission on January 15, 1985 at 10:50 a.m., Recordation No. 9337-B, and Amendment No. 2 dated as of July 19, 1985 and filed and recorded with the Interstate Commerce Commission on October 9, 1985 at 12:30 p.m., Recordation No. 9337-C (as so amended and modified, the "Lease") between the Lessor and Consumers Power Company, as lessee (the "Lessee"), hereby releases the Lessee from any and all of its obligations which arise subsequent to the date set out below pursuant to the Lease with respect to the cars set forth in Schedule A hereto. All other obligations of the Lessee under the Lease shall remain in full force and effect.

IN WITNESS WHEREOF, the undersigned has duly executed this Release this 19<sup>th</sup> day of April, 1990.

CONNELL LEASING COMPANY,  
A Division of Connell Rice &  
Sugar Co., Inc., as Lessor

By: \_\_\_\_\_

Name: Grover Connell  
Title: President

SCHEDULE A to Release

<u>CAR NUMBER</u>	<u>DATE</u>
CPOX 1009	1/16/90
1015	"
1021	"
1045	"
1062	"
1073	"
1074	"
1080	"
1099	"
1109	"
CPOX 1001	1/17/90
1005	"
1006	"
1007	"
1010	"
1012	"
1022	"
1025	"
1027	"
1028	"
1032	"
1033	"
1035	"
1037	"
1039	"
1041	"
1042	"
1043	"
1046	"
1048	"
1050	"
1051	"
1054	"
1056	"
1057	"
1058	"
1060	"
1061	"
1063	"
1065	"
1069	"
1070	"
1075	"
1077	"
1078	"
1079	"

CAR NUMBER

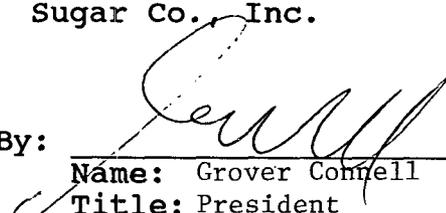
DATE

1081	1/17/90
1085	"
1086	"
1087	"
1088	"
1090	"
1092	"
1093	"
1096	"
1097	"
1100	"
1101	"
1102	"
1103	"
1104	"
1106	"
1107	"
1108	"
CPOX 1000	1/22/90
1002	"
1004	"
1008	"
1011	"
1016	"
1018	"
1019	"
1024	"
1029	"
1030	"
1034	"
1036	"
1038	"
1044	"
1049	"
1053	"
1055	"
1059	"
1064	"
1066	"
1068	"
1072	"
1083	"
1084	"
1089	"
1091	"
1098	"
1105	"

<u>CAR NUMBER</u>	<u>DATE</u>
CPOX 1003	1/28/90
1014	"
1017	"
1023	"
1067	"
1076	"
1094	"
 CPOX 1082	 2/6/90
CPOX 1047	2/10/90
CPOX 1052	3/6/90

The Units of Equipment listed above are hereby released pursuant to the Release to which this Schedule A is hereto annexed.

CONNELL LEASING COMPANY  
A Division of Connell Rice &  
Sugar Co., Inc.

By: 

Name: Grover Connell

Title: President

