

\$30.00



**Union Tank Car Company**

225 West Washington Street  
Chicago, Illinois 60606  
312/372-9500

January 9, 1991

1-017A022

133737

CERTIFIED MAIL  
RETURN RECEIPT REQUESTED

JAN 17 1991 -3 05 PM

MOTOR OPERATING UNIT  
JAN 17 2 56 PM '91

INTERSTATE COMMERCE COMMISSION

Secretary  
Interstate Commerce Commission  
12th St. & Constitution Ave., N.W., Room 2215  
Washington, DC 20423

Re: Equipment Trust Agreement (Series 20)  
Recordation No. 13373  
Termination of Trust Agreement

13373.9M

JAN 17 1991 -3 05 PM

INTERSTATE COMMERCE COMMISSION

Dear Sir or Madam:

Enclosed are one original and two certified copies of the Termination of Trust Agreement dated December 18, 1990 between Union Tank Car Company and NCNB National Bank of North Carolina, as Trustee. Also enclosed are one original and two certified copies of a Bill of Sale from the Trustee to Union Tank Car Company.

Please file both of these documents as supplements to the filing referred to above. Enclosed is our check in the amount of \$30 for the filing fee. Please return the certified copies of each of the documents, stamped to show the filing, to me.

If you have any questions, please call me at (312) 845-5336.

Thank you.

Sincerely,

Patrick J. Allen  
Senior Attorney

PJA/jf  
UTC20  
Enclosures



Interstate Commerce Commission  
Washington, D.C. 20423

2/  
1/24/91

OFFICE OF THE SECRETARY

Patrick J. Allen

Senior Attorney

Union Tank Car Company

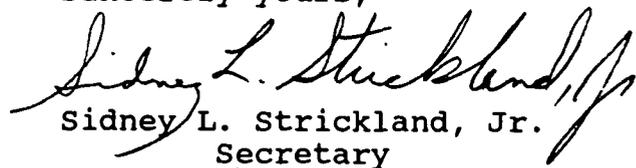
225 West Washington, Street

Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/17/91 at 3:05pm, and assigned recordation number(s). 6372-W, 6372-X & 13373-L & 13373-M

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary



13373 L

JAN 17 1991 2 06 PM

TERMINATION OF TRUST AGREEMENT INTERSTATE COMMERCE COMMISSION

This Termination of Trust Agreement is entered into December 18, 1990, by and between UNION TANK CAR COMPANY, a Delaware corporation ("Company"), and NCNB NATIONAL BANK OF NORTH CAROLINA ("Trustee").

Recitals

A. Company and Trustee entered into an Equipment Trust Agreement ("Trust Agreement") dated December 15, 1981 providing, among other things, for the issuance of Company's Equipment Certificates (Series 20) in the aggregate principle amount of \$75,000,000 and for the lease of certain equipment ("Trust Equipment") by Trustee to Company.

B. All of the payments due under the Trust Agreement have been made by Company on a timely basis. Pursuant to Section 5.01 of the Trust Agreement, the lease of the Trust Equipment has terminated.

C. Pursuant to Section 5.05 of the Trust Agreement, upon the termination of the lease of the Trust Equipment under the Trust Agreement and upon the making by Company of the payments referred to in Recital B above, title to the Trust Equipment shall vest in Company and Trustee is to execute such instruments as Company may reasonably request in order to make clear that Company has title to the Trust Equipment.

D. The parties wish to execute both this document and a Bill of Sale in order to document the termination of the Trust Agreement and to make clear that title to the Trust Equipment is now vested in the Company.

Agreement

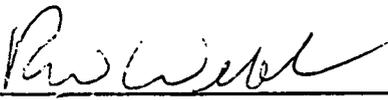
The Company and Trustee hereby agree, pursuant to Sections 5.01 and 5.05 of the Trust Agreement, that (i) the lease provided for in the Trust Agreement was terminated effective as of December 15, 1990, and (ii) title to all Trust Equipment remaining subject to the Trust Agreement, including all that equipment listed on Schedule A attached hereto, was vested and did vest in Company effective as of December 15, 1990.

Company and Trustee have caused this Termination of Trust Agreement to be duly executed by their respective officers as of the date first shown above.

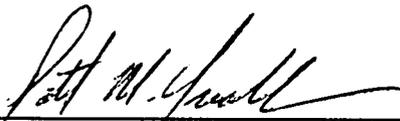
UNION TANK CAR COMPANY

By:   
R. C. Gluth  
Executive Vice President

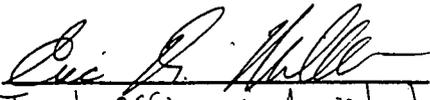
Attest:

  
Robert W. Webb  
Secretary

NCNB NATIONAL BANK OF NORTH CAROLINA

By:   
Title: VICE PRESIDENT & TRUST OFFICER

Attest:

  
Trust Officer & Assistant Secretary



UNION TANK CAR COMPANY - TREASURERS DEPARTMENT  
 SCHEDULE A - DESCRIPTION OF EQUIPMENT TRUST

RUN DATE: 11/26/90  
 PAGE NO: 1

PROGRAM ACTB1021

CERTIFICATE TRUST SERIES: R020

| QUANTITY | A.A.R. MECHANICAL DESIG. CODE | CAPACITY IN GALLONS | ROAD NUMBERS  |
|----------|-------------------------------|---------------------|---|
| 144      | BULK                          | 100                 | BCOL866691-BCOL866739,CP 317510-CP 317518,<br>CP 317520-CP 317539,CP 317541-CP 317553,<br>CP 317555-CP 317566,CP 317568-CP 317589,<br>CP 317591-CP 317609                   |
| 16       | COVE                          | 2,100               | UNPX121971-UNPX121986   |
| 11       | COVE                          | 2,900               | UNPX120500-UNPX120501,UNPX120504-UNPX120506,<br>UNPX120508-UNPX120513   |
| 5        | COVE                          | 2,970               | UNPX122559-UNPX122563   |
| 31       | COVE                          | 5,840               | UNPX122281-UNPX122303,UNPX122306-UNPX122313   |
| 79       | C214                          | 5,800               | UTCX46692,UTCX47620-UTCX47641,UTCX47643-<br>UTCX47644,UTCX47974,UTCX48126,UTCX48167-<br>UTCX48176,UTCX48180,UTCX48183-UTCX48184,<br>UTCX48186-UTCX48205,UTCX48207-UTCX48225 |
| 197      | GUNT                          | 100                 | UNPX102600-UNPX102695,UNPX102697-UNPX102748,<br>UNPX102750,UNPX102752-UNPX102799  |
| 5        | LOC                           | 5,820               | 220109,220162,220165-220167   |
| 38       | TA                            | 13,000              | 11160-11173,11175-11178,11180-11199   |
| 16       | TA                            | 14,000              | 11290-11295,11314-11323   |
| 20       | TA                            | 21,000              | 85595,85612,85851-85855,85868-85869,85871-<br>85872,85874,85915,85931-85932,85939,85951-<br>85952,85979,85992   |
| 13       | TL                            | 17,300              | 27627,27629-27640   |
| 1        | TL                            | 20,000              | 11078   |
| 93       | TH                            | 13,000              | 60698,60706-60707,60709-60710,60830-60837,<br>60839-60840,60842-60874,60922-60945,60947-<br>60950,60963-60965,60967-60980   |
| 27       | TH                            | 13,500              | 60875-60882,60884-60887,60889,60891,60951-<br>60962,60966   |
| 184      | TH                            | 14,000              | 15960-15963,15976-15983,24764-24851,24857-<br>24863,24880-24925,24932,24934-24935,67608-<br>67617,67619-67633,67635-67637   |
| 149      | TH                            | 16,000              | 65940-65958,65960-65969,65996-65999,66227-  |

CERTIFICATE TRUST SERIES: R020

| QUANTITY | A.A.R.<br>MECHANICAL<br>DESIG. CODE | CAPACITY<br>IN<br>GALLONS | ROAD NUMBERS  |
|----------|-------------------------------------|---------------------------|---|
|          |                                     |                           | 66228,66231-66244,66246-66257,66259,66261,<br>66263,66265,66310-66317,66320-66321,66324-<br>66325,66359-66387,66389-66408,66474-66496   |
| 111      | TM                                  | 17,600                    | 65700-65748,65750-65777,65781,65783,65786-<br>65787,65790-65791,65793,65799,65801,65833-<br>65834,65838,65842,65845,65847,65849,65852-<br>65854,65873,65878,65880,65883,65886,65902,<br>65920-65928   |
| 126      | TM                                  | 18,000                    | 65804-65809,65812-65814,65816,65819,65822-<br>65828,65830,65832,65970-65995,66500-66509,<br>66511-66541,66598-66627,66629-66637   |
| 325      | TM                                  | 20,000                    | PROX4413-PROX4416,PROX40511-PROX40522,<br>PROX40575-PROX40577,PROX40579-PROX40599,<br>40545-40555,40557-40574,48078,48094,48097-<br>48098,48100,48105,48107-48114,48116,48248-<br>48249,48251-48253,48255-48257,48262,48266,<br>48269,48272-48273,48277,48280-48281,48286,<br>48288,48290,48292,48296,48302,48305,48307,<br>48384-48385,48389,48392,48394,48396,48401,<br>48405,48412,48414,48416,48418,48421-48423,<br>48425,48427-48430,48432-48433,48439,48441,<br>48443,67499-67547,67549-67554,67669-67681,<br>67789,67792,67801,67803-67806,67809,67811-<br>67814,67817-67818,67827,67829,67880-67881,<br>67883-67890,67915-67922,67924-67929,68160-<br>68196,68198,68200-68217,68219-68226,68237-<br>68256 |
| 2        | TM                                  | 23,000                    | 982-983   |
| 148      | TM                                  | 23,500                    | 67385,67432,67437,67439-67453,67570-67572,<br>67579-67607,67638-67642,67644-67659,67661-<br>67668,67683,67686-67711,67970-67999,68042-<br>68050,68052,68054,68056   |
| 2        | TM                                  | 25,650                    | 46106,46109   |
| 28       | TM                                  | 26,000                    | 2616,48345,48354-48356,48363-48365,48374-<br>48375,48377-48381,48398,48407,48415,48420,<br>48462,48466,48474,48482,48487,48490,48493,<br>48546,48611  |
| 10       | TM                                  | 30,000                    | 48134,48136-48144   |
| 1        | THI                                 | 12,200                    | 42455   |

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT  
 SCHEDULE A - DESCRIPTION OF EQUIPMENT TRUST

RUN DATE: 11/26/90  
 PAGE NO : 3

PROGRAM ACTB1021

CERTIFICATE TRUST SERIES: K020

| QUANTITY | A.A.R.<br>MECHANICAL<br>DESIG. CODE | CAPACITY<br>IN<br>GALLONS | ROAD NUMBERS  |
|----------|-------------------------------------|---------------------------|---|
| 26       | TMI                                 | 15,500                    | PROX69404-PROX69413,69471-69472,69474-69477,69517-69525,73481   |
| 30       | TMI                                 | 20,000                    | BAYX1006-BAYX1013,PROX70238-PROX70247,73047,73308,73316,73318,73343-73344,73997,73999,78246,78270,78277,78280   |
| 5        | TMI                                 | 22,800                    | PROX70176-PROX70180   |
| 13       | TP                                  | 16,000                    | 66229,66258,66260,66262,66264,66267-66274   |
| 33       | TP                                  | 17,000                    | 27676-27687,27689-27691,27695,27698-27699,48212,48217,48223,48225,48230-48231,48233-48234,82789,82800-82801,82806,82836,82850,82862   |
| 19       | TP                                  | 17,300                    | 27619-27626,27628,27642-27651   |
| 39       | TP                                  | 25,000                    | 26000,26002-26007,26009,26011,26013,26016-26017,95577,95703,95807,95869,95879,95944,96000,96057,96150,96185,96263,96272,96274,96292,96697,96715,96727,96770,96823,96917,96972,97230,97298,97368,97453,97580,97749 |
| 9        | TP                                  | 26,700                    | 30109-30117   |
| 49       | TPI                                 | 17,300                    | PROX28918-PROX28927,PROX83000-PROX83024,83083-83085,83148,83176,83214,83221-83224,83240,83328,83340,83376   |
| 6        | TPI                                 | 20,000                    | 78284,78286,78334,78346,78351-78352   |
| 3        | TPI                                 | 25,500                    | PROX91455-PROX91457   |
| 38       | TPI                                 | 33,800                    | 98439-98440,98442-98447,98449-98450,98455-98457,98459-98460,98462,98466-98467,98567-98568,98572-98574,98578-98581,98584-98585,98587-98588,98592,98594,98598,98601-98603,98605                                     |
| 8        | T055                                | 20,000                    | 130000-130007   |
| 1        | T095                                | 20,000                    | 647086  |
| 3        | T096                                | 23,500                    | 647099,647101,647103  |
| 29       | T105                                | 20,000                    | 640128-640129,640187-640211,641748,650493   |

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT  
 SCHEDULE A - DESCRIPTION OF EQUIPMENT TRUST

RUN DATE: 11/26/90  
 PAGE NO : 4

PROGRAM ACTB1Q21

CERTIFICATE TRUST SERIES: R020

| QUANTITY | A.A.R.<br>MECHANICAL<br>DESIG. CODE | CAPACITY<br>IN<br>GALLONS | ROAD NUMBERS  |
|----------|-------------------------------------|---------------------------|---------------|
| 10       | T105                                | 20,500                    | 640155-640164 |
| 3        | T106                                | 23,500                    | 640212-640214 |
| 25       | T106                                | 23,800                    | 640130-640154 |
| 22       | T107                                | 25,500                    | 640165-640186 |
| 1        | T108                                | 30,000                    | 200145        |
| 1        | T565                                | 20,000                    | 900111        |
| 2        | T616                                | 23,700                    | 950006-950007 |

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 2,157 TOTAL