

Interstate Commerce Commission  
October 29, 1992  
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"Release dated as of October 28, 1992 as a termination of the Security Agreement dated as of March 10, 1988 and recorded as document No. 11590 between The Newburgh & South Shore Railroad Company, as the debtor and The Central Trust Company, N.A. as the secured party."

Also enclosed is a check in the amount of sixteen dollars payable to the Interstate Commerce Commission, to cover the recording fee prescribed by the Commissioner in its rules and regulations.

Please acknowledge receipt of this document at your earliest convenience by returning to our messenger, the enclosed copy of this letter together with a copy of the Release as filed.

If you have any questions with respect to the enclosed, please call the undersigned collect at 617-951-8760.

Sincerely,



Toby R. Serkin

TRS/ghk  
4251C  
Enclosures

Receipt Acknowledged:

Interstate Commerce Commission

By: \_\_\_\_\_

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October 29, 1992

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INTERSTATE COMMERCE COMMISSION

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By Messenger

Interstate Commerce Commission  
Room 2303  
12th Street and Constitution Avenue, N.W.  
Washington, D.C. 20423

Attention: Ms. Mildred Lee

Ladies and Gentlemen:

Enclosed for filing with the Commission pursuant to Section 11303(a) of Title 49 of the U.S. Code are two originally executed and notarized copies of the document described below.

This document is a release of a Security Agreement, dated as of March 10, 1988 (the "Security Agreement"), between The Newburgh & South Shore Railroad Company (the "Debtor") and The Central Trust Company, N.A. (the "Secured Party"), covering the Debtor's rolling stock. This Release is a secondary document and terminates the Security Agreement which is a primary document.

This Release terminates the Secured Party's lien on the railroad cars, locomotives and other rolling stock covered by the Security Agreement which was filed with the Commission on March 10, 1988 as document No. 15590.

A short summary of the document to appear in the index is as follows:

*Thomas E. Harney*

