



2-246A018

One James Center  
Richmond, Virginia 23219  
Telephone: (804) 782-1593

LOUIS G. RECHER  
Assistant General Counsel

August 31, 1992

Sidney L. Strickland, Jr., Secretary  
Interstate Commerce Commission  
12th Street and Constitution Avenue, N.W.  
Washington, D.C. 20423

RECORDATION NO. 17823 A  
FILED 1423

SEP 2 1992 - 3 30 PM

INTERSTATE COMMERCE COMMISSION

Dear Mr. Strickland:

On behalf of CSX Transportation, Inc. ("CSXT"), enclosed for filing and recordation under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are five (5) counterparts of a Termination of Lease dated as of August 25, 1992, not previously recorded, among General Electric Company, CSXT and The Baltimore and Ohio Chicago Terminal Railroad Company. Equipment covered by the above agreement consists of fifty-nine (59) Dash 8-40CW locomotives, bearing road numbers CSXT 7759 - 7817, inclusive. The above agreement terminates the Interim User Agreement, dated as of June 19, 1992, among the same parties and covering the same equipment, a memorandum of which was recorded with the Commission on June 23, 1992, at 3:45 p.m., and assigned Recordation Number 17823.

The names and addresses of the parties are as follows:

General Electric Company  
2901 East Lake Road  
Erie, Pennsylvania 16531

CSX Transportation, Inc.  
500 Water Street  
Jacksonville, Florida 32202

The Baltimore and Ohio Chicago  
Terminal Railroad Company  
500 Water Street  
Jacksonville, Florida 32202

Each unit of equipment has been marked "CSX Transportation, Inc." or "CSXT", or in some other appropriate manner, and also has been marked with one of the road numbers set forth above.

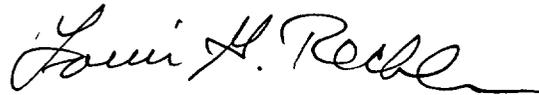
Enclosed is a check in the amount of \$16.00 in payment of the filing fee.

SEP 2 3 26 PM '92  
RECORDATION UNIT

Once this filing has been made, please return to the undersigned time-stamped copies of the agreement not needed for your files, together with a time-stamped copy of this letter of transmittal (which is attached for your convenience), the fee receipt and a copy of the letter from the Interstate Commerce Commission acknowledging the filing.

Thanking you in advance for your assistance, I am

Very truly yours,

A handwritten signature in cursive script, reading "Louis H. Reel". The signature is written in dark ink and has a long, sweeping underline that extends to the right.

LGR/dlf

Enclosures

Interstate Commerce Commission  
Washington, D.C. 20423

9/3/92

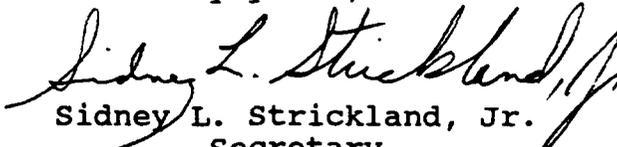
OFFICE OF THE SECRETARY

Louis G. Recher  
Assistant General Counsel  
One James Center  
Richmond, Virginia 23219

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/2/92 at 3:30pm, and assigned recordation number(s). 17823-A

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary

TERMINATION OF LEASE

17823-A  
SEP 2 1992-3 30 PM  
INTERSTATE COMMERCE COMMISSION

**THIS TERMINATION OF LEASE**, made as of the 25th day of August, 1992 by and among General Electric Company, a New York corporation acting through its Transportation Systems Business Operation ("GE"), CSX Transportation, Inc., a corporation of the Commonwealth of Virginia ("CSXT") and The Baltimore and Ohio Chicago Terminal Railroad Company, a corporation of the State of Illinois ("Railroad").

**WHEREAS**, GE, CSXT and Railroad are parties to an Interim User Agreement dated as of June 19, 1992 (the "Lease"); and

**WHEREAS**, a Memorandum of the Lease was duly filed for recordation with the Interstate Commerce Commission ("ICC") pursuant to 49 U.S.C. Section 11303, on June 23, 1992, at 3:45 p.m. and given Recordation Number 17823; and

**WHEREAS**, GE, CSXT and Railroad desire to terminate and cancel the Lease with respect to the equipment described therein and herein and to record such termination and cancellation with the ICC;

**NOW THEREFORE**, in consideration of the premises and other good and valuable consideration, the receipt of which is acknowledged, Railroad, CSXT and GE, intending to be legally bound, agree as follows:

1. Railroad, CSXT and GE hereby terminate and cancel the Lease, effective August 25, 1992 with respect to the following equipment: 59 General Electric Company Diesel Electric Model Dash 8-40CW Locomotives bearing Road Numbers 7759-7817, inclusive (hereinafter, the "Terminated Equipment").

2. The parties agree to record this Termination of Lease with the ICC so as to release GE's lien against the Terminated Equipment.

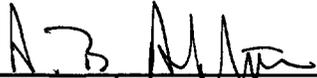
3. This Termination of Lease may be executed by the parties in one or more counterparts (or upon separate signature pages bound together in one or more counterparts) which together shall constitute but one and the same instrument.

IN WITNESS WHEREOF, Railroad, CSXT and GE have each caused this Termination of Lease to be duly executed by their authorized officers as of the day and year first above written.

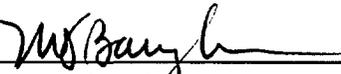
Attest

  
P. J. Aftoora, Corporate Secretary

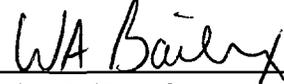
**THE BALTIMORE AND OHIO  
CHICAGO TERMINAL RAILROAD  
COMPANY**

By:   
A. B. Aftoora, Treasurer

Attest

  
M. J. Baughman, Attesting Secretary

**GENERAL ELECTRIC COMPANY**

By:   
W. A. Bailey General Manager,  
Locomotive Operation

Attest

  
P. J. Aftoora, Corporate Secretary

**CSX TRANSPORTATION, INC.**

By:   
A. B. Aftoora, Treasurer

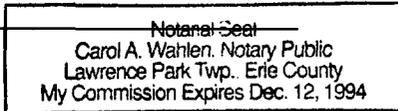
Commonwealth of Pennsylvania }  
 }  
County of Erie }

On this 24<sup>th</sup> day of August, 1992, before me personally appeared W. A. Bailey, to me personally known, who, being duly sworn, did say that he is General Manager, Locomotive Operation of General Electric Company, that the foregoing instrument was signed on behalf of such corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.

*Carol A. Wahlen*

Notary Public

My commission expires:



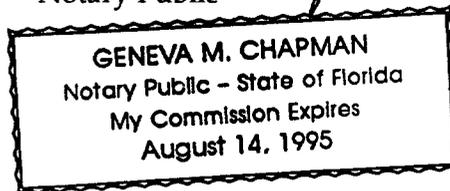
State of Florida }  
 }  
County of Duval }

On this 20<sup>th</sup> day of August, 1992, before me personally appeared A. B. Aftoora, to me personally known, who, being duly sworn, did say that he is Treasurer of The Baltimore and Ohio Chicago Terminal Railroad Company, that the foregoing instrument was signed on behalf of such corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.

*Geneva M. Chapman*

Notary Public

My commission expires: \_\_\_\_\_  
Geneva M. Chapman  
Notary Public  
Comm. No. CC136491



State of Florida }  
 }  
County of Duval }

On this 20<sup>th</sup> day of August, 1992, before me personally appeared A. B. Aftoora to me personally known, who, being duly sworn, did say that he is Treasurer of CSX Transportation, Inc., that the foregoing instrument was signed on behalf of such corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.

*Geneva M. Chapman*

Notary Public

My commission expires:

\_\_\_\_\_  
Geneva M. Chapman  
Notary Public  
Comm. No. CC136491

