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100 North Charles Street  
Baltimore, MD 21201

Robert F. Hochwarth  
Senior Counsel

(301) 237-4605

June 24, 1991

Sidney L. Strickland, Jr., Secretary  
Interstate Commerce Commission  
Room 2215  
12th Street and Constitution Avenue, N.W.  
Washington, DC 20423

1-176A013

8362-A  
RECORDED TO FILED

Attention: Recordation Unit  
Ms. Mildred Lee

JUN 25 1991 2 12 PM

Dear Mr. Strickland:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four counterparts of a secondary document, not previously recorded, entitled Supplemental Agreement dated as of June 6, 1991.

The parties to the enclosed agreement are:

Maryland National Bank (Vendor), Successor  
in Interest to Equitable Bank, N.A.  
Corporate Trust Department - Security Trust  
Fifth Floor M/S 10503  
2 North Charles Street  
Baltimore, Maryland 21201

CSX Transportation, Inc. (Vendee), Successor  
by merger to The Chesapeake and Ohio Railway Company  
100 North Charles Street  
Baltimore, MD 21201

The enclosed document, among other things, releases all equipment under that certain Conditional Sale Agreement dated as of June 1, 1976 among Whittaker Corporation, Berwick Forge & Fabricating Division and The Chesapeake and Ohio Railway Company, and Agreement and Assignment dated June 1, 1976 from the Builder to the Vendor which was recorded with the Interstate Commerce Commission on June 11, 1976 under Recordation No. 8362.

The units of equipment covered by the enclosed document are all units. A short summary of the document to appear in the ICC Index is as follows:

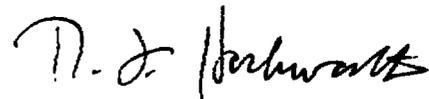
"Full and Complete Release"

Page 2  
Sidney L. Strickland, Jr.; Secretary  
June 24, 1991

Enclosed is a check in the amount of \$15.00 in payment of the filing fee.

Once the filing has been made, please return to the undersigned a stamped copy of the instrument not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

A handwritten signature in cursive script, appearing to read "D. J. Horowitz".

RFH/kpl

Enclosures

**Interstate Commerce Commission**  
Washington, D.C. 20423

6/26/91

OFFICE OF THE SECRETARY

Robert F. Hochwarth

Senior Counsel

CSX Transportation, Inc

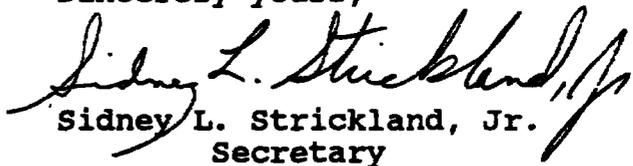
100 North Charles Street

Baltimore, MD. 21201

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/25/91 at 2:05pm, and assigned recordation number(s). 8362-A

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary



On this 6 day of June, 1991, before me personally appeared says that he is a Asst Vice President of Maryland National Bank, that the seal affixed to the foregoing instrument is the seal of said corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Gene A. Schaefer  
Notary Public

My Commission Expires

7-1-94

RSBoFSA