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RECORDATION NO. 15394-D FILED

DEC 19 '00 2-27 PM
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SURFACE TRANSPORTATION BOARD

igitomer@bjllp.com

December 19, 2000

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release of Lien, a secondary document, dated as of December 13, 2000. The primary document to which this is connected is recorded under Recordation No. 15394. We request that one copy of this document be recorded under Recordation No. 15394-D.

The name and address of the party to the Release of Lien is:

Lender:

Wells Fargo Bank of Texas, N.A.
246 East Commerce Street
San Antonio, TX 78205

A description of the equipment covered by the Release of Lien consists of all of the railroad locomotives and equipment described in the Commercial Security Agreement and the Collateral Transfer of Notes and Liens.

A fee of \$ 26.00 is enclosed. Please return the original to:

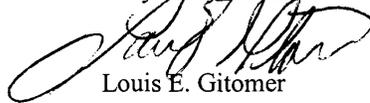
Louis E. Gitomer
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Washington, DC 20005

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A short summary of the document to appear in the index follows: a Release of Lien by Wells Fargo Bank of Texas, N.A., 246 East Commerce Street, San Antonio, TX 78205, covering all of the railroad locomotives and equipment described in the Commercial Security Agreement and the Collateral Transfer of Notes and Liens.

Very Truly Yours,

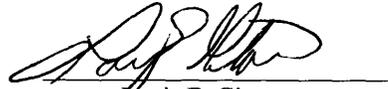
A handwritten signature in black ink, appearing to read "Louis E. Gitomer", written in a cursive style.

Louis E. Gitomer

Enclosures

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Release of Lien dated as of December 13, 2000 and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

A handwritten signature in black ink, appearing to read 'Louis E. Gitomer', written over a horizontal line.

Louis E. Gitomer
December 19, 2000