



September 25, 2001

Ms. Taledia Stokes  
Equipment Recordation Office  
Surface Transportation Board  
1925 K Street, N.W.  
Suite 700  
Washington, D.C. 20423

RECORDATION NO. 20054-A FILED

OCT 1 2001 2-27 PM

SURFACE TRANSPORTATION BOARD

Re: Release of railcar lien, Cole Taylor Bank – Creditor  
Rail Transportation Services, Inc. - Debtor

Dear Ms. Stokes:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) is the following document:

An executed original copy of a Release of Railcar Lien dated July 30, 2001, a secondary document as defined in the Surface Transportation Board's Rules for Recordation of Documents under 49 CFR ss1177. The names and addresses of the parties to the subject Railcar Lien are:

Secured Party: Cole Taylor Bank  
111 W. Washington Street, Suite 400  
Chicago, Illinois 60602-1139

Debtor: Rail Transportation Services, Inc.  
PO Box 153  
Lake Bluff, Illinois 60044-0153

A description of the railcar equipment covered by this document is provided in Appendix A to the subject Release instrument. The equipment subject to the attached release represents the equipment covered by a Lien filed with the Surface Transportation Board under Recordation Number 20054.

The subject Lien has previously been filed with the Surface Transportation Board as follows:

Recordation Number 20054

*20054-A*

A short summary of the enclosed document to appear in the Surface Transportation Board's index is:

Release of Railcar Lien dated July 30, 2001, between Rail Transportation Services, Inc.(debtor) and Cole Taylor Bank (secured party) covering 32 railcars identified in Appendix A.

A recordation fee of \$28 is enclosed.

Please let me know if you need anything else.

Sincerely,

A handwritten signature in black ink, appearing to read "Dean Stork". The signature is stylized with a large, sweeping "D" and "S".

Dean M. Stork  
Vice President  
American Chartered Bank  
(847) 517-2254

**RELEASE OF RAILCAR LIEN**

RECORDATION NO. 20054-A FILED

OCT 11 '01 2-27 PM

KNOW ALL MEN BY THESE PRESENTS THAT: SURFACE TRANSPORTATION BOARD

WHEREAS, RAIL TRANSPORTATION SYSTEMS, INC., an Illinois corporation (the "Railroad"), has heretofore executed and delivered a Commercial Security Agreement (the "Railcar Security Agreement") to COLE TAYLOR BANK, a national banking association (the "Bank"); and

WHEREAS, the Railcar Security Agreement was duly recorded and filed with the Surface Transportation Board pursuant to 49 U.S.C. Section 11303 on May 9, 1996 under Recordation Number 20054; and

WHEREAS, the Railroad has requested the Bank to release the lien of the Railcar Security Agreement and has complied with all conditions of the Railcar Security Agreement

NOW, THEREFORE, the Bank for and in consideration of Ten Dollars (\$10.00) and other good and valuable consideration, receipt whereof is hereby acknowledged, and pursuant to the authority vested by the Railcar Security Agreement in the Bank, does hereby release, remise, convey and quit claim unto the Railroad, its successors and assigns, all of the right, title, lien, interest, claim or demand whatsoever which the Bank has or may have acquired under, through or by virtue of the Railcar Security Agreement.

IN WITNESS WHEREOF, the Bank has caused this instrument to be duly executed and delivered by its duly authorized officers as of this 30<sup>th</sup> day of ~~XXXX~~ 2001.

COLE TAYLOR BANK

By: [Signature]  
Its: Assistant Vice President

STATE OF ILLINOIS )  
 ) ss.  
COUNTY OF COOK )

On this 9 day of August, 2001, before me, a Notary Public, duly commissioned, qualified and acting, within and for said County and State, appeared in person the within named Caron Feina to me a notary of COLE TAYLOR BANK, a national banking association, and duly authorized by authority of the board of directors or the by-laws of said association in his capacity as such offers to execute and acknowledge the foregoing instrument for and in the name and on behalf of said association and further stated and acknowledged that she has so signed, executed and delivered the foregoing instrument as the free and voluntary act and deed of said association, for the consideration, uses and purposes therein mentioned and set forth and desired that the same might be recorded as such.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal this 9 day of August, 2001.

Joan M. Schwitz  
Notary Public



EXHIBIT A

RTSX 1001  
RTSX 22906  
RTSX 22910  
RTSX 22911  
RTSX 22912  
RTSX 22913  
RTSX 22915  
RTSX 22916  
RTSX 22917  
RTSX 22918  
RTSX 22919  
RTSX 22920  
RTSX 22921  
RTSX 23007  
RTSX 23136  
RTSX 23170  
RTSX 23188  
RTSX 24321  
RTSX 29000  
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RTSX 29016  
RTSX 34369