

AmSouth Bank

200 East Capitol Street
Suite 1000
Jackson, MS 39205

RECORDATION NO. 23147 FILED

OCT 5 '00 9:52 AM

SURFACE TRANSPORTATION BOARD

September 5, 2000



Secretary
Surface Transportation Board
Washington DC

Dear Secretary,

Enclosed are original documents to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code. You will find two executed original instruments. Please return one of the originals after the filing information has been noted.

These documents are Financing Statements, dated September 5, 2000, placing a security interest in the described property therein.

The names and addresses of the parties to the documents are:

<p>Grantor: CAGY Industries, Inc. 201 19th Street North Columbus, MS 39701</p>	<p>Lender: AmSouth Bank 200 East Capitol Street Suite 1000 Jackson, MS 39205</p>
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A description of the equipment covered by the documents follows:

SEE ATTACHED EXHIBIT "A"

A fee of \$26.00 is enclosed. Please return the original and any extra copies not needed by the Board for recordation to AmSouth Bank, Attn: Jill Warner, 200 East Capitol Street, Suite 1000, Jackson, MS 39205

Thank you,

Jill Warner
Vice President

JW/bjs
Enclosures

RECEIVED
 SURFACE TRANSPORTATION
 BOARD
 OCT 4 1 15 PM '00
 OFFICE OF THE
 SECRETARY

RECORDATION NO.

23147

FILED

EXHIBIT "A"

OCT 5 '00

9-52 AM

SURFACE TRANSPORTATION BOARD

Seven (7) locomotives –	<u>LOCOMOTIVE NO.</u>	<u>DESCRIPTION</u>
	1000	EMD-GP-7 1500 HP
	1001	EMD GP-7 1500 HP
	1002	EMD GP-7 1500 HP
	1003	EMD GP-7 1500 HP
	1004	EMD GP-7 1500 HP
	2777	EMD GP-38 2000 HP
	2785	EMD GP-38 2000 HP
Twenty-two (22) box cars-	<u>CAR NO'S:</u> 19100 – 19125	
One (1) covered hopper	<u>HOPPER NO.</u> 911	

FINANCING STATEMENT

This Financing Statement is presented to the Filing Officer for the Surface Transportation Board pursuant to 49 U.S.C. Section 11301.

1. Debtor

Columbus & Greenville Railway Co.

Debtor/Business Name

201 19th Street North

Mailing Address

Columbus MS 39701
City State Zip

Type of Debtor: Railway Corporation

2. Secured Party

AmSouth Bank

Secured/Business Name

200 East Capitol Suite 1000

Address

Jackson MS Hinds 39205
City State County Zip

Type of Secured Party: Financial Institution

3. This Financing Statement covers the following type (or items) of property:

Seven (7) locomotives –

<u>LOCOMOTIVE NO.</u>	<u>DESCRIPTION</u>
1000	EMD-GP-7 1500 HP
1001	EMD GP-7 1500 HP
1002	EMD GP-7 1500 HP
1003	EMD GP-7 1500 HP
1004	EMD GP-7 1500 HP
2777	EMD GP-38 2000 HP
2785	EMD GP-38 2000 HP

Twenty-two (22) box cars- **CAR NO'S:** 19100 – 19125

One (1) covered hopper **HOPPER NO.** 911

4. Number of Additional Sheets Attached: 3

5. The purpose of this Financing Statement is to provide notice that AmSouth Bank has a security interest in the railcars more fully as described herein collateral for a loan to Columbus & Greenville Railway Co., in the event of default as that term is more fully defined in the financing agreement by and between AmSouth Bank and Columbus & Greenville Railway Co., dated September 5, 2000.

6. Financing Statement if filed with: Surface Transportation Board

Roger D. Bell
Signature of Debtor
Columbus & Greenville Railway Co.
By: Roger D. Bell, President
09-20-00
Date Signed by Debtor

Jill Warner
Signature of Secured Party
AmSouth Bank
By: Jill Warner, Vice President
9-22-00
Date Signed by Secured Party

STATE OF MISSISSIPPI

COUNTY OF ~~LEE~~ LOWNDES

Personally appeared before me, the undersigned Notary Public in and for the County and State aforesaid, Roger D. Bell, as President of Columbus & Greenville Railway Co., who acknowledged before me that he signed and delivered the above and foregoing Financing Statement on the day and year and for the purposes therein mentioned, for and on behalf of said Corporation, he being authorized so to do.

Given under my hand and official seal on this 20th day of September, 2000.

Shelia M. Cain
Notary Public

(SEAL)

My Commission Expires:

June 23, 2001

STATE OF MISSISSIPPI

COUNTY OF Hinds

Personally appeared before me, the undersigned Notary Public in and for the County and State aforesaid, Jill Warner, a Vice President of AmSouth Bank, who acknowledged before me that she signed and delivered the above and foregoing Financing Statement on the day and year and for the purposes therein mentioned, for and on behalf of AmSouth Bank, she being authorized so to do.

Give under my hand and official seal on this 22nd day of September, 2000.

Maileyn E. Croft
Notary Public

(SEAL)

My Commission Expires
Notary Public State of Mississippi At Large
My Commission Expires: July 1, 2002
~~Bonded Through Helden, Brooks & Garland, Inc.~~