



# LEXIS Document Services

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June 29, 2001

Taledia Stokes  
Surface Transportation Board  
Recordation Office  
1925 K Street, N.W., Suite 70  
Washington D.C. 20423

RECORDATION NO. 23551 FILED



JUL - 5 '01 : 1-11 PM

Dear Taledia,

SURFACE TRANSPORTATION BOARD

Enclosed are two (2) originals of the **Memorandum of Railcar Lease** dated as of May 29, 2001 between the following parties:

Names and address of the following parties:

Lessor: **THE CIT GROUP/EQUIPMENT FINANCING INC.**  
1211 Avenue of the Americas, New York, NY 10036

Lessee: **LYONDELL CHEMICAL COMPANY**  
One Houston Center, Houston, TX 77253-3646

**A short summary of the document to appear in the index follows:**

Memorandum of Railcar Lease between Lessor: **THE CIT GROUP/EQUIPMENT FINANCING INC.** and Lessee: **LYONDELL CHEMICAL COMPANY**, covering 20 tank cars with reporting marks and numbers – DBUX 300000 – DBUX 300043 NOT INCLUSIVE.

Please file this memorandum as a PRIMARY and return one (1) stamped original to my attention. A check covering the filing fee of twenty-eight dollars (\$28.00) is enclosed.

If you have any questions regarding the filing, please feel free to call me at 800-634-9738 ext. 20100.

Thank you for your prompt assistance.

Sincerely,

Sherry Lewey  
New Business Development/Research Coordinator

Enclosure

MEMORANDUM OF RAILCAR LEASE

THIS MEMORANDUM OF RAILCAR LEASE dated as of this 29<sup>th</sup> day of May, 2001, is made by THE CIT GROUP/EQUIPMENT FINANCING, INC., a Delaware corporation, with an address at 1211 Avenue of the Americas, New York, New York 10036 (the "Lessor"), and LYONDELL CHEMICAL COMPANY, a Delaware corporation, with an address at One Houston Center, Houston, TX 77253-3646 (the "Lessee" and, together with the Lessor, the "Parties").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Master Railcar Lease (the "Lease") dated as of May 29, 2001 covering the equipment listed on Schedule A hereto (the "Equipment").

WHEREAS, the Parties wish to show for the public record the existence of the aforesaid Lease, and the respective interests therein of the parties and accordingly the Parties have caused this memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

THE CIT GROUP/EQUIPMENT FINANCING, INC.

By: Joseph L. Mankowski  
Name: JOSEPH L. MANKOWSKI  
Title: VICE PRESIDENT/RAIL RESOURCES

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessee by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessee. I further declare under penalty of perjury that the foregoing is true and correct.

LYONDELL CHEMICAL COMPANY

By: Parson Blair  
Name: Parson Blair  
Title: Senior Logistics Buyer

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SURFACE TRANSPORTATION BOARD

Schedule A

Quantity  
20

Description  
30,145 gallon capacity tank cars,  
non-coiled, non-insulated

<u>Car Marks and Numbers</u>	
1	DBUX 300000
2	DBUX 300001
3	DBUX 300002
4	DBUX 300003
5	DBUX 300006
6	DBUX 300010
7	DBUX 300011
8	DBUX 300027
9	DBUX 300031
10	DBUX 300032
11	DBUX 300033
12	DBUX 300034
13	DBUX 300035
14	DBUX 300036
15	DBUX 300037
16	DBUX 300038
17	DBUX 300039
18	DBUX 300040
19	DBUX 300042
20	DBUX 300043