

BALL JANIK LLP

A T T O R N E Y S

1455 F STREET, NW, SUITE 225
WASHINGTON, D.C. 20005

www.balljanik.com

TELEPHONE 202-638-3307
FACSIMILE 202-783-6947

RECORDATION NO. 9366-F FILED

MAR 22 '02 3-37 PM

TS
SURFACE TRANSPORTATION BOARD

LOUIS E. GITOMER
OF COUNSEL
(202) 466-6532

lgitomer@bjllp.com

March 22, 2002

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed three original copies of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Termination of Lease, a secondary document, dated as of March 19, 2002. The primary document to which this is connected is recorded under Recordation No. 9366. We request that this document be recorded under Recordation No. 9366-F.

The names and addresses of the parties to the Termination of Lease are:

Lessor:

Wilmington Trust Company
1100 North Market Street
Wilmington, DE 19890-0001

Lessee:

Occidental Chemical Corporation, successor to Diamond Shamrock Corporation
P. O. Box 809050
Dallas Texas 75380

A description of the equipment covered by the Termination of Lease consists of 100 5250 cubic foot covered hopper cars numbered DAX 2001-2100, inclusive.

BALL JANIK LLP

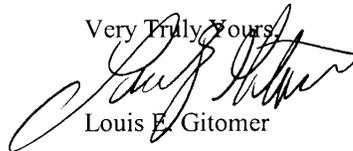
Honorable Vernon A. Williams
March 22, 2002
Page 2

A fee of \$28.00 is enclosed. Please return two originals to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Termination of Lease by Wilmington Trust Company, 1100 North Market Street, Wilmington, DE 19890-0001, and Occidental Chemical Corporation, successor to Diamond Shamrock Corporation, P. O. Box 809050, Dallas Texas 75380, consisting of 100 5250 cubic foot covered hopper cars numbered DAX 2001-2100, inclusive.

Very Truly Yours

A handwritten signature in black ink, appearing to read "Louis E. Gitomer", written over the typed name below.

Louis E. Gitomer

Enclosures

TERMINATION OF LEASE

THIS TERMINATION OF LEASE is made as of March 19, 2002 by the Wilmington Trust Company, successor to Bank of America, successor to Trust Company for USL, Inc., not in its individual capacity, but solely as Trustee/Lessor ("Lessor"), and Occidental Chemical Corporation, as successor to Diamond Shamrock Corporation, as Lessee ("Occidental Chemical").

WITNESSETH:

WHEREAS, Lessor and Occidental Chemical are parties to that certain Equipment Lease dated as of April 1, 1978 (the "Lease"), which has been recorded with the Interstate Commerce Commission ("ICC") on May 9, 1978 under Recordation Number 9366-A, and which has been amended by Amendment Number One to Equipment Lease dated as of April 1, 1978 among Lessor, Occidental Chemical, Manufacturers Hanover International Leasing Corporation, as successor to Chemical Bank, and UNUM Mutual Life Insurance Company of America, successor to Union Mutual Life Insurance Company, which has been recorded with the ICC on July 12, 1978 under Recordation Number 9366-C.

NOW, THEREFORE, in consideration of the promises and covenants in the documents set forth above by reference, and for other valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and the authority to issue and execute this document, intending to be legally bound, and recognizing the need to officially terminate the Lease, as amended, in the files of the Surface Transportation Board, successor to the ICC, Lessor and Occidental Chemical hereby terminate and cancel the Lease, as amended, as of the date herein first written above, and acknowledge that the duties and obligations of the parties to the Lease, as amended, have been satisfied and discharged (including, but not limited to, Occidental Chemical's return condition obligations); provided, however, that this termination does not apply to provisions of the Lease, as amended, stated to survive such termination.

IN WITNESS WHEREOF, the parties hereto have caused this Termination of Lease to be duly executed as of the date hereinabove first written.

Wilmington Trust Company,
not in its individual capacity,
but solely as Trustee/Lessor

By: Michael G. Oller, Jr.

Title: Michael G. Oller, Jr.

Occidental Chemical Corporation,
as Lessee

By: J. R. Havert
J. R. Havert

Title: Vice President & Treasurer

RECORDATION NO. 9366-F FILED

MAR 22 '02 3-37 PM

SURFACE TRANSPORTATION BOARD

STATE OF Delaware)
) ss.
COUNTY OF New Castle)

On this 30 day of March, 2002, before me personally appeared
Michael G. Olsen Jr., to me personally known, who being duly
sworn, says that he is an officer of Wilmington Trust Company, that the seal affixed to the
foregoing instrument is the corporate seal of said corporation, that said instrument was signed
and sealed on behalf of said corporation by authority of its Board of Directors and he
acknowledged that the execution of the foregoing instrument was the free act and deed of said
corporation.

Sallie V. Peet
SALLIE V. PEET
NOTARY PUBLIC-DELAWARE
My Commission Expires July 12, 2002

STATE OF California)
) ss.
COUNTY OF Los Angeles)

On this 19th day of March, 2002, before me personally appeared
J. R. Havert, to me personally known, who being duly
sworn, says that he is an officer of Occidental Chemical Corporation, that the seal affixed to the
foregoing instrument is the corporate seal of said corporation, that said instrument was signed
and sealed on behalf of said corporation by authority of its Board of Directors and he
acknowledged that the execution of the foregoing instrument was the free act and deed of said
corporation.



Sharon C. Fierro