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FULBRIGHT & JAWORSKI L.L.P.

A REGISTERED LIMITED LIABILITY PARTNERSHIP

1301 MCKINNEY, SUITE 5100
HOUSTON, TEXAS 77010-3095

SURFACE TRANSPORTATION BOARD

HOUSTON
WASHINGTON, D.C.
AUSTIN
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DALLAS
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JAY OLMSTEAD
PARTNER

INTERNET ADDRESS:
jolmstead@fulbright.com

DIRECT DIAL: 713/651-5660

March 20, 2002

Re: Secondary Document to Primary Document No. 19833

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street N.W., Suite 700
Washington, D.C. 20423

Dear Sir:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two counterpart originals of a Lease Supplement No. 4, dated as of March 1, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to a Lease Agreement which was previously filed with the Board under Recordation Number 19833.

The names and addresses of the parties to this document are:

Lessor: Wilmington Trust Company
1100 North Market Street
Wilmington, Delaware 19890-0001

Lessee: Solvay Minerals, Inc.
3333 Richmond Avenue
Houston, Texas 77098

A description of the railroad equipment covered by the enclosed documents is:

Railcars SMNX 737 and SMNX 1012.

A short summary of the document to appear in the index is:

Lease Supplement No. 4.

Mr. Vernon A. Williams
March 28, 2002
Page 2

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board in payment of the required recordation fee.

Please return a file-stamped copy of the enclosed document to the undersigned.

Very truly yours,



Jay Olmstead

Enclosures

RECORDATION NO. 19833# FILED

APR 1 '02

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SURFACE TRANSPORTATION BOARD

LEASE SUPPLEMENT NO. 4

(Solvay Minerals Equipment Trust 1995)

Dated as of March 1, 2002

Between

WILMINGTON TRUST COMPANY,
not in its individual capacity, except as otherwise expressly
provided for in the Lease, but solely as trustee under the Trust Agreement
dated as of September 1, 1995, between the Owner Participant and
Wilmington Trust Company in its individual capacity

Lessor,

and

SOLVAY POLYMERS, INC.,

Lessee

SMNX 737 & 1012

FILED WITH THE UNITED STATES SURFACE TRANSPORTATION BOARD PURSUANT
TO 49.U.S.C. § 11301 ON _____, 2002, AT _____M. RECORDATION
NUMBER _____ AND DEPOSITED WITH THE OFFICE OF THE REGISTRAR GENERAL
OF CANADA PURSUANT TO SECTION 105 OF THE CANADA TRANSPORTATION ACT
ON _____, 2002, AT _____M.

LEASE SUPPLEMENT NO. 4
(Solvay Minerals Equipment Trust 1995)

This LEASE SUPPLEMENT NO. 4 (this "Lease Supplement"), dated as of March 1, 2002, is entered into between Wilmington Trust Company, a Delaware banking corporation, not in its individual capacity, but solely as trustee under the Trust Agreement that creates the trust identified under the title hereof (the "Owner Trustee"), and Solvay Minerals, Inc., a Delaware corporation.

A. The Lessor and the Lessee have heretofore entered into the Lease to which this Lease Supplement is a supplement.

B. The Lease provides for the execution and delivery of a Lease Supplement for the purposes set forth in Section 28(c) thereof.

NOW, THEREFORE, in consideration of the mutual terms and conditions contained herein and in the Lease, the parties hereto agree as follows:

1. Capitalized terms used but not otherwise defined herein (including those used in the foregoing recitals) shall have the meanings specified in Schedule X to the Participation Agreement dated as of September 1, 1995, among General Electric Capital Corporation, Wilmington Trust Company, in its individual capacity and as trustee under the Trust Agreement that creates the trust identified under the title hereof, Solvay Minerals, Inc., and others, as such Schedule X existed on the Closing Date and as such Schedule X shall have been amended to and including the date hereof, which Schedule X shall for all purposes constitute a part of this Lease Supplement.

2. On July 1, 2000, an Event of Loss occurred to the equipment described in Schedule I to this Lease Supplement (the "Lost Equipment"). Lessor acknowledges that, pursuant to Section 28(a)(i) of the Lease, Lessee has paid the amount of \$60,149.57 with respect to rail car SMNX 737 and \$63,927.29 with respect to rail car SMNX 1012, and has fulfilled its SLV Obligations.

3. Lessor and Lessee agree that:

- (i) all right, title and interest of Lessor in and to the Lost Equipment is hereby assigned, sold and transferred to Lessee (subject, in all respects, to the provisions of the Bill of Sale of even date herewith with respect to the Lost Equipment);
- (ii) the Lost Equipment is released and discharged from the provisions of the Lease;
- (iii) effective as of July 1, 2000, Lessee has no further obligation to pay any Rent with respect to the Lost Equipment;

- (iv) Schedule II-A hereto set forth revised Basic Rent Factors and Basic Rent amounts (in United States dollars) for the remaining Phase I Equipment; and
- (iv) Schedule II-B hereto set forth revised Basic Rent Factors and Basic Rent amounts (in United States dollars) for the remaining Phase II Equipment.

4. This Lease Supplement may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute but one and the same instrument.

5. This Lease Supplement constitutes a supplement to, and a part of, the Lease, and the Lease, as hereby supplemented, remains in full force and effect.

6. This Lease Supplement shall in all respects be governed by and construed in accordance with the laws of the State of New York without regard to principles of conflicts of law.

IN WITNESS WHEREOF, the parties hereto have each caused this Lease Supplement to be executed and delivered as of the date first above written.

WILMINGTON TRUST COMPANY,
not in its individual capacity, except as otherwise expressly provided for in the Lease, but solely as trustee under the Trust Agreement dated as of September 1, 1995, between the Owner Participant and Wilmington Trust Company in its individual capacity

By 
Name: Charisse L. Rodgers
Title: Assistant Vice President

SOLVAY MINERALS, INC.

By 
Name: Richard C. HOGAN
Title: President

Attachments

[SURFACE TRANSPORTATION BOARD ACKNOWLEDGMENT]

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

This instrument was acknowledged before me on March 22, 2002, by Richard L. Hogan, the President of SOLVAY MINERALS, INC., a Delaware corporation.



Shana Yvette Boyle
Notary Public in and for
the State of Texas

[REGISTRAR GENERAL ACKNOWLEDGMENT]

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

On this 22 day of March, 2002, before me personally appeared Richard L. Hogan, to me personally known, being by me duly sworn, says that he is the President of SOLVAY MINERALS, INC. (the "Corporation") and that the said instrument attached hereto was signed on behalf of the Corporation under the authority of the board of directors on March 22, 2002, and he acknowledged that the execution of the said instrument was the act and deed of the Corporation.



Shana Yvette Boyle
Notary Public in and for
the State of Texas

SCHEDULE I

to

LEASE SUPPLEMENT NO. 4

(Solvay Minerals Equipment Trust 1995)

Description of the Lost Equipment:

Two Center Flow® covered hopper rail cars each of 4,650 cubic foot capacity, initialed SMNX and numbered 737 and 1012, together with all parts, appurtenances and other equipment or property attached to said units of railroad equipment.

SCHEDULE II-A TO LEASE SUPPLEMENT NO. 4
(Solvay Minerals Equipment Trust 1995)

\$23,617,133.00 :Adjusted Equip. Cost (397 Remaining Cars)
400 :Original Car Count
397 :Revised Car Count

Rental Date	No.	Total Rent %	Advance Rent %	Arrears Rent %	Total Rent \$
Jan 1 2001	11	4.37004916	4.37004916	0.00000000	\$1,032,080.32
Jul 1 2001	12	2.24959070	0.00000000	2.24959070	\$531,288.83
Jan 1 2002	13	4.44688922	4.44688922	0.00000000	\$1,050,227.74
Jul 1 2002	14	2.16697228	0.00000000	2.16697228	\$511,776.73
Jan 1 2003	15	4.52950764	4.52950764	0.00000000	\$1,069,739.84
Jul 1 2003	16	2.07814095	0.00000000	2.07814095	\$490,797.31
Jan 1 2004	17	4.61833897	4.61833897	0.00000000	\$1,090,719.26
Jul 1 2004	18	2.01028866	0.00000000	2.01028866	\$474,772.55
Jan 1 2005	19	4.68619126	4.68619126	0.00000000	\$1,106,744.02
Jul 1 2005	20	1.94852332	0.00000000	1.94852332	\$460,185.34
Jan 1 2006	21	6.23606324	6.23606324	0.00000000	\$1,472,779.35
Jul 1 2006	22	1.82884969	0.00000000	1.82884969	\$431,921.86
Jan 1 2007	23	6.35573688	6.35573688	0.00000000	\$1,501,042.83
Jul 1 2007	24	1.67289673	0.00000000	1.67289673	\$395,090.25
Jan 1 2008	25	6.51168983	6.51168983	0.00000000	\$1,537,874.45
Jul 1 2008	26	1.49095811	0.00000000	1.49095811	\$352,121.56
Jan 1 2009	27	6.69362845	6.69362845	0.00000000	\$1,580,843.13
Jul 1 2009	28	1.29533771	0.00000000	1.29533771	\$305,921.63
Jan 1 2010	29	6.88924886	6.88924886	0.00000000	\$1,627,043.07
Jul 1 2010	30	1.08500665	0.00000000	1.08500665	\$256,247.46
Jan 1 2011	31	7.09957992	7.09957992	0.00000000	\$1,676,717.23
Jul 1 2011	32	0.85885869	0.00000000	0.85885869	\$202,837.80
Jan 1 2012	33	7.32572787	7.32572787	0.00000000	\$1,730,126.89
Jul 1 2012	34	0.81796892	0.00000000	0.81796892	\$193,180.81
Jan 1 2013	35	7.36661765	7.36661765	0.00000000	\$1,739,783.89
Jul 1 2013	36	7.36661765	0.00000000	7.36661765	\$1,739,783.89
Jan 1 2014	37	0.81796892	0.81796892	0.00000000	\$193,180.81
Jul 1 2014	38	0.81796892	0.00000000	0.81796892	\$193,180.81
Jan 1 2015	39	7.36661765	7.36661765	0.00000000	\$1,739,783.89
Jul 1 2015	40	5.22927309	0.00000000	5.22927309	\$1,235,004.38
Jan 1 2016	41	2.95531347	2.95531347	0.00000000	\$697,960.31
Jul 1 2016	42	8.18046728	0.00000000	8.18046728	\$1,931,991.84
Jan 1 2017	43	0.00411929	0.00411929	0.00000000	\$972.86
Jul 1 2017	44	0.11367481	0.00000000	0.11367481	\$26,846.73

SCHEDULE II-B TO LEASE SUPPLEMENT NO. 4
(Solvay Minerals Equipment Trust 1995)

\$6,147,009.00 :Adjusted Equip. Cost (99 Remaining Cars)
100 :Original Car Count
99 :Revised Car Count

Rental Date	No.	Total Rent %	Advance Rent %	Arrears Rent %	Total Rent \$
Jan 1 2001	10	4.45781113	4.45781113	0.00000000	\$274,022.05
Jul 1 2001	11	2.34192989	0.00000000	2.34192989	\$143,958.64
Jan 1 2002	12	4.54047648	4.54047648	0.00000000	\$279,103.50
Jul 1 2002	13	2.25926454	0.00000000	2.25926454	\$138,877.19
Jan 1 2003	14	4.62960114	4.62960114	0.00000000	\$284,582.00
Jul 1 2003	15	2.17013988	0.00000000	2.17013988	\$133,398.69
Jan 1 2004	16	4.72568981	4.72568981	0.00000000	\$290,488.58
Jul 1 2004	17	2.07405121	0.00000000	2.07405121	\$127,492.11
Jan 1 2005	18	4.80845123	4.80845123	0.00000000	\$295,575.93
Jul 1 2005	19	1.99128979	0.00000000	1.99128979	\$122,404.76
Jan 1 2006	20	4.87356982	4.87356982	0.00000000	\$299,578.78
Jul 1 2006	21	1.92617120	1.92617120	0.00000000	\$118,401.92
Jan 1 2007	22	6.51177272	6.51177272	0.00000000	\$400,279.26
Jul 1 2007	23	1.79902186	0.00000000	1.79902186	\$110,586.04
Jan 1 2008	24	6.62048898	6.62048898	0.00000000	\$406,962.05
Jul 1 2008	25	1.69030580	1.69030580	0.00000000	\$103,903.25
Jan 1 2009	26	6.74324121	6.74324121	0.00000000	\$414,507.64
Jul 1 2009	27	1.56755337	0.00000000	1.56755337	\$96,357.65
Jan 1 2010	28	6.94545013	6.94545013	0.00000000	\$426,937.44
Jul 1 2010	29	1.36534445	0.00000000	1.36534445	\$83,927.85
Jan 1 2011	30	7.16345925	7.16345925	0.00000000	\$440,338.48
Jul 1 2011	31	1.14733533	0.00000000	1.14733533	\$70,526.81
Jan 1 2012	32	7.39850316	7.39850316	0.00000000	\$454,786.66
Jul 1 2012	33	0.91229142	0.00000000	0.91229142	\$56,078.64
Jan 1 2013	34	7.65191293	7.65191293	0.00000000	\$470,363.78
Jul 1 2013	35	0.65888165	0.00000000	0.65888165	\$40,501.51
Jan 1 2014	36	7.65191293	7.65191293	0.00000000	\$470,363.78
Jul 1 2014	37	0.65888165	0.65888165	0.00000000	\$40,501.51
Jan 1 2015	38	7.66696367	7.66696367	0.00000000	\$471,288.95
Jul 1 2015	39	0.64383091	0.64383091	0.00000000	\$39,576.34
Jan 1 2016	40	7.94135040	7.94135040	0.00000000	\$488,155.52
Jul 1 2016	41	0.36944418	0.00000000	0.36944418	\$22,709.77
Jan 1 2017	42	8.23717716	8.23717716	0.00000000	\$506,340.02
Jul 1 2017	43	0.07361742	0.00000000	0.07361742	\$4,525.27
Jan 1 2018	44	2.03152756	0.00000000	2.03152756	\$124,878.18