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IN ASSOCIATION WITH BRYAN CAVE (ILLINOIS)  
CHICAGO, ILLINOIS

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A MULTINATIONAL PARTNERSHIP.  
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June 19, 2002

**VIA FEDERAL EXPRESS**

Secretary of the Surface Transportation Board  
Surface Transportation Board  
1925 K Street N.W.  
Room 700  
Washington, D.C. 20423

RECORDATION NO. 14938-A FILED

JUN 20 '02 12-16PM

SURFACE TRANSPORTATION BOARD

Dear Secretary:

I have enclosed an original and one copy of the document described below, to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

This document is a Termination and Release, a secondary document, dated as of June 17, 2002. This Termination and Release relates to the Security Agreement, a primary document, dated as of March 15, 1986, recorded on April 10, 1986, Recordation No. 14938.

The names and addresses of the parties to the documents are as follows:

Secured Party: Mutual Life Insurance Company of New York

Trustee/Debtor: Exchange National Bank of Chicago

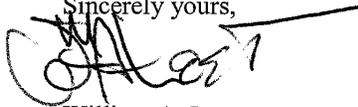
A description of the equipment covered by the document follows: fifty 30,000 gallon, non-coiled, non-insulated tank cars with AAR Mechanical Designation TM, Identification Numbers BCDX601-650.

A fee of \$30.00 is enclosed. Please return the original and any extra copies not needed by the Board for recordation to me at the address above.

Secretary of the Surface Transportation Board  
June 19, 2002  
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A short summary of the document to appear in the index follows: Termination and Release, dated as of June 17, 2002, of Security Agreement with Recordation No. 14938, dated as of March 15, 1986, and covering fifty 30,000 gallon, non-coiled, non-insulated tank cars with AAR Mechanical Designation TM and Identification Numbers BCDX601-650.

Sincerely yours,

A handwritten signature in black ink, appearing to read "W. A. Leet", with a horizontal line extending to the right from the end of the signature.

William A. Leet

ewb  
Enclosures

RECORDATION NO. 14938-A FILED

JUN 20 '02 12:16 PM

**TERMINATION AND RELEASE OF SECURITY INTEREST**

**SURFACE TRANSPORTATION BOARD**

TERMINATION AND RELEASE, dated as of June 17, 2002, by MONY Life Insurance Company, successor by merger to The Mutual Life Insurance Company of New York (the "Secured Party") to Wells Fargo Bank Northwest, N.A., successor to Exchange National Bank of Chicago (the "Trustee") under a Trust Agreement, dated as of September 15, 1980, between the Trustee and The Bank of New York (the "Owner").

WITNESSETH:

WHEREAS, a security interest (the "Security Interest") in certain Collateral (as hereinafter defined) was granted to the Secured Party; and

WHEREAS, the Security Interest in the Collateral (as hereinafter defined) was recorded with the Interstate Commerce Commission on April 10, 1986, Recordation #14938; and

WHEREAS, the Secured Party now desires to terminate and release the entirety of its Security Interest in the Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Release, the Secured Party hereby agrees as follows:

1. Collateral: The term "Collateral," as used herein, shall mean all of the Trustee's right, title and interest of every kind and nature in and to the fifty 30,000 gallon non-coiled, non-insulated tank cars with AAR Mechanical Designation TM and Identification Numbers BCDX601-650.

2. Release: The Secured Party hereby terminates and releases in its entirety the Security Interest in the Collateral.

3. Recordation: The Secured Party hereby authorizes and requests the Secretary of the Surface Transportation Board to record this release of the Security Interest in the Collateral.

4. Further Assurance: The Secured Party hereby agrees to, at no cost to the Secured Party, duly execute, acknowledge, procure and deliver any further documents necessary under applicable law and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

5. Modification: This Termination and Release may not be modified, nor may any provision hereof be waived, orally or in any manner other than by an agreement in writing signed by the parties hereto or their respective successors and assigns.

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

MONY LIFE INSURANCE COMPANY, successor by merger to THE MUTUAL LIFE INSURANCE COMPANY OF NEW YORK, as Secured Party By MONY CAPITAL MANAGEMENT, INC., as Investment Advisor

By: Monica M. Heyl  
Name: Monica M. Heyl  
Title: Managing Director

STATE OF NEW YORK     )  
                                  )     ss:  
COUNTY OF NEW YORK    )

On this 18<sup>th</sup> day of June, 2002, before me personally appeared Monica M. Heyl to me known who, being by me duly sworn, did depose and say that she is Managing Director of MONY Capital Management, Inc., as Investment Advisor to MONY Life Insurance Company, successor by merger to THE MUTUAL LIFE INSURANCE COMPANY OF NEW YORK, the corporation described herein and which executed the foregoing instrument, and that he signed his name thereto pursuant to the authority granted by such corporation.

Nadine Agree  
Notary Public

**NADINE AGREE**  
Notary Public, State of New York  
No. 01AG6047129  
Qualified in New York County  
Commission Expires August 28, 2002