

REGISTRATION NO. 14476-5 **FILED**

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JUN 13 '03 3-23 PM

SURFACE TRANSPORTATION BOARD

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

June 13, 2003

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of Partial Release of Security Interest, dated June 11, 2003, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement which was previously filed with the Board under Recordation Number 14476-G.

The name and address of the party to the enclosed document are:

Collateral Trustee: Wilmington Trust Company
1100 North Market
Wilmington, Delaware 19890

[Owner Trustee: State Street Bank and Trust Company
of Connecticut, N.A.
225 Franklin Street
Boston, MA 02110]

A description of the railroad equipment covered by the enclosed document is:

Seven Locomotives within series SP 7754 – SP 7766

Mr. Vernon A. Williams
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A short summary of the document to appear in the index follows:

Partial Release of Security Interest

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anr
Enclosures

