

TransMatrix, Inc.

570 East Higgins Road, Suite 200
Elk Grove Village, IL 60007

Phone: (847) 228-6022

Fax: (847) 228-6029

March 13, 2003

Surface Transportation Board
Ms. Barbara Saddler
1925 "K" Street N.W.
Washington DC 20423



RECORDATION NO. 21501-A FILED

APR 02 '03

10-41 AM

SURFACE TRANSPORTATION BOARD

RE: UCC Financing Statement
File #21501, dated 7/9/1998

Dear Sir:

Enclosed please find documentation to release the lien for the two loans TransMatrix, Inc. had with General Electric Capital Corporation. I am not sure which of the enclosed papers you will require, so I will be sending you 2 copies of everything I have. I have had our President, Thomas S. Wagner, certify that we agree that the loans have been satisfied and have notarized his signature.

I have enclosed our check in the amount of \$30.00 to cover the lien release paperwork.

Should you have any questions, or need further documentation, please contact me at the above phone number.

Please send me a notification that the above filings have been terminated.

Sincerely,

Louise Ann Wagner
Accounting Manager
TransMatrix, Inc.

enclosures



GE Capital

Commercial Equipment Financing
General Electric Capital Corporation
Business Center, 44 Old Ridgebury Road
Danbury, CT 06810-5105
1-800-YES-GECC (800-937-4322)

RECORDATION NO.

21501A FILED

APR 02 '03

10-41 AM

SURFACE TRANSPORTATION BOARD

November 27, 2002



Transmatrix, Inc.
570 East Higgins Rd
Suite 200
Elk Grove Village, IL 60007

Re: Account Number 4072035-001 & 002

Dear Customer:

This is to certify that they payment terms of the above account have been satisfied.

If you are in need of future financing, we would appreciate your keeping us in mind as we are certain a suitable financing program can be worked out to meet your needs.

It has been our pleasure to be of service to you and we are looking forward to doing business with you again in the near future.

If you need any further assistance, please feel free to call 888-223-9760.

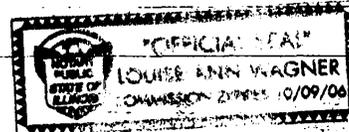
Sincerely,

Anita C. Buer
Portfolio Administrative Specialist

This is to Certify that the above is true and correct:

RECEIVED NOV 28 2002

 Date: 3/14/03
Thomas S. Wagner, President of TransMatrix, Inc.



A GE Capital Services Company

FEB 26 2003 17:00 FR GENERAL ELECTRIC 3142053697 TO 918472286029 P.02/05

BALL JANIK LLP

A T T O R N E Y S

1455 F STREET, NW, SUITE 225
WASHINGTON, D.C. 20005

TELEPHONE 202-638-3307
FACSIMILE 202-783-6947

LOUIS E. GITOMER
OF COUNSEL
(202) 466-6532

lgitomer@bjllp.com

July 9, 1998

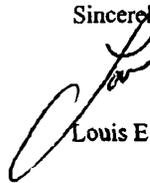
Ms. Diane Campbell
GE Capital Commercial Asset Funding
General Electric Capital Corporation
11590 Century Blvd., Suite 111
Cincinnati, OH 45246

RE: Transmatrix, Inc.

Dear Diane:

Enclosed are: (1) the original recorded UCC-1 and Schedule A; and (2) transmittal letters from and to the Surface Transportation Board. Please let me know if you want an opinion on the priority of the lien and recordation. Thank you for your assistance. If you have any questions, please call me.

Sincerely yours,



Louis E. Gitomer

Enclosures

FEB 26 2003 17:00 FR GENERAL ELECTRIC 3142053697 TO 918472286029 P.05/05

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

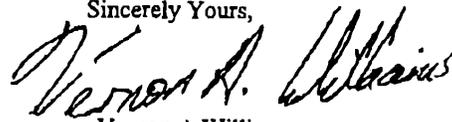
DATE:7/9/98

Louis E.Gitomer
Ball Janik LLP
1455 F Street, NW., Ste. 225
Washington, DC., 20005

Dear Sir Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301
and 49 CFR 1177.3(c), on 7/9/98 at 2:26PM , and
assigned recordation number(s). 21501 and 14930-D.

Sincerely Yours,


Vernon A. Williams

Enclosure(s)
52.00

\$-----The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature 

FEB 26 2003 17:00 FR GENERAL ELECTRIC

3142053697 TO 918472286029

P.03/05

514 PIERCE ST
ANOKA, MN 55303
10121421-1713

032115

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
3. If the space provided for any item(s) on this form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party. Indicate the number of additional sheets attached.
4. If collateral is crops or goods which are or are to become fixtures, describe generally the real estate and give name of record owner.
5. When a copy of the security agreement is used as a financing statement, it is requested that it be accompanied by a completed but unsigned set of these forms, without extra fee.
6. At the time of original filing, filing officer should return third copy as an acknowledgement. At a later time, secured party may date and sign Termination Legend and use third copy as a Termination Statement.

This FINANCING STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code: 3. Maturity date (if any):

1. Debtor(s) (Last Name First) and address(es) Transmatrix, Inc. 2300 E. Higgins Rd., Suite 207 Elk Grove Village, IL 60007	2. Secured Party(ies) and address(es) General Electric Capital Corporation 11590 Century Blvd., Suite 111 Cincinnati, OH 45246	For Filing Officer (Date, Time, Number, and Filing Office) RECORDATION NO. <u>21501</u> FILED JUL 9 '98 2-26 PM
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Tax ID/Social Security No.

Tax ID/Social Security No.

4. This financing statement covers the following types (or items) of property:

All of the Equipment per Schedule A attached hereto and made a part of.

Together with all parts, accessories, attachments, substitutions, repairs, improvements and replacements, and any and all rights thereunder and proceeds thereof including without limitation insurance proceeds, and any and all rentals, accounts, chattel paper, contracts, contract rights and proceeds resulting from or attributable to the renting, leasing or sale of said equipment.

5. Assignee(s) of Secured Party and Address(es)

This statement is filed without the debtor's signature to perfect a security interest in collateral. (check if so)

Filed with:

- already subject to a security interest in another jurisdiction when it was brought into this state.
- which is proceeds of the original collateral described above in which a security interest was perfected:

SOS-ILLINOIS

Check if covered: Proceeds of Collateral are also covered. Products of Collateral are also covered. No. of additional Sheets presented:

Transmatrix, Inc.

General Electric Capital Corporation

By: [Signature]
Signature(s) of Debtor(s)

OFFICIAL SEAL
LOUISE ANN WAGNER

[Signature] Credit Mgr.
Signature(s) of Secured Party(ies)

(1) Filing Officer Copy - Alphabetical

NOTARY PUBLIC STATE OF ILLINOIS
STANDARD FORM - FORM UCC-1.

[Signature]
DONNA SASSER
Notary Public, State of Ohio
My Commission Expires Oct. 11, 2000

[Signature] Secretary of Cook County Louise Ann Wagner

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # **21501** 07/09/1998

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT (full or partial):** Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes. Also check one of the following boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name if name changed in item 7a or 7b and/or new address if address changed in item 7c. **DELETE name:** Give record name to be deleted in item 6a or 6b. **ADD name:** Complete item 7a or 7b and also item 7c; also complete items 7d-7g if applicable.

6. **CURRENT RECORD INFORMATION:**

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7. **CHANGED (NEW) OR ADDED INFORMATION:**

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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7d. TAX ID # SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, if any
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NONE

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box. Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

4072035-001 & 002

ALL OF THE EQUIPMENT PER SCHEDULE A ATTACHED HERETO AND MADE A PART OF.

TOGETHER WITH ALL-PARTS, ACCESSORIES, ATTACHMENTS, SUBSTITUTIONS, REPAIRS, IMPROVEMENTS AND REPLACEMENTS AND ANY AND ALL RIGHTS THEREUNDER AND PROCEEDS THEREOF INCLUDING WITHOUT LIMITATION INSURANCE PROCEEDS, AND ANY AND ALL RENTALS, ACCOUNTS, CHATTEL PAPER, CONTRACTS, CONTRACT RIGHTS AND PROCEEDS RESULTING FROM OR ATTRIBUTABLE TO THE RENTING, LEASING OR SALE OF SAID EQUIPMENT.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME

OR **GENERAL ELECTRIC CAPITAL CORPORATION**

9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
----------------------------	------------	-------------	--------

10. OPTIONAL FILER REFERENCE DATA

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)
21501 07/09/1998

12. NAME of PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)

12a. ORGANIZATION'S NAME

GENERAL ELECTRIC CAPITAL CORPORATION

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

13. Use this space for additional information:

DEBTOR NAME
TRANSMATRIX, INC.
2300 E. HIGGINS RD., SUITE 207
ELK GROVE VILLAGE, IL 60007

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

FEB 26 2003 17:00 FR GENERAL ELECTRIC 3142053697 TO 918472286029 P.04/05

**Schedule A
To UCC 1 Financing Statement
Transmatrix, Inc. (Debtor)
General Electric Capital Corporation (Secured Party)**

<u>Year/Model</u>	<u>Serial Number</u>	<u>Description</u>
1973	MTRX 300001	Bethlehem Steel Railcar 2,931 Cubic Ft.
1973	MTRX 300002	Bethlehem Steel Railcar 2,931 Cubic Ft.
1973	MTRX 300003	Bethlehem Steel Railcar 2,931 Cubic Ft.
1968	MTRX 300004	Union Tank Railcar 3,000 Cubic Ft.
1970	MTRX 300005	Union Tank Railcar 3,000 Cubic Ft.
1968	MTRX 300006	Union Tank Railcar 3,000 Cubic Ft.
1968	MTRX 300007	Union Tank Railcar 3,000 Cubic Ft.
1979	TMDX 200001	Union Railcar 20,000 Gallon
1964	TMDX 200002	GATC Railcar 20,000 Gallon
1964	TMDX 200003	GATC Railcar 20,000 Gallon
1964	TMDX 200004	GATC Railcar 20,000 Gallon
1964	TMDX 200005	GATC Railcar 20,000 Gallon
1964	TMDX 200006	GATC Railcar 20,000 Gallon
1964	TMDX 200007	GATC Railcar 20,000 Gallon
1964	TMDX 200008	GATC Railcar 20,000 Gallon
1964	TMDX 200009	GATC Railcar 20,000 Gallon
1964	TMDX 200010	GATC Railcar 20,000 Gallon
1964	TMDX 200011	GATC Railcar 20,000 Gallon
1964	TMDX 200012	GATC Railcar 20,000 Gallon
1964	TMDX 200013	GATC Railcar 20,000 Gallon
1964	TMDX 200014	GATC Railcar 20,000 Gallon
1964	TMDX 200015	GATC Railcar 20,000 Gallon
1964	TMDX 200016	GATC Railcar 20,000 Gallon
1964	TMDX 200017	GATC Railcar 20,000 Gallon
1964	TMDX 200018	GATC Railcar 20,000 Gallon
1964	TMDX 200019	GATC Railcar 20,000 Gallon
1964	TMDX 200020	GATC Railcar 20,000 Gallon
1964	TMDX 200021	GATC Railcar 20,000 Gallon
1964	TMDX 200022	GATC Railcar 20,000 Gallon
1964	TMDX 200023	GATC Railcar 20,000 Gallon
1964	TMDX 200025	GATC Railcar 20,000 Gallon
1964	TMDX 200026	GATC Railcar 20,000 Gallon
1979	TMDX 200027	ACF Railcar 20,000 Gallon
1968	TMDX 200028	GATC Railcar 20,000 Gallon
1960	TMDX 200029	GATC Railcar 20,000 Gallon
1963	TMDX 200030	GATC Railcar 20,000 Gallon
1971	TMDX 200031	GATC Railcar 20,000 Gallon
1971	TMDX 200032	GATC Railcar 20,000 Gallon
1965	TMDX 200033	NAC Railcar 20,000 Gallon
1965	TMDX 200034	NAC Railcar 20,000 Gallon
1965	TMDX 200037	NAC Railcar 20,000 Gallon
1965	TMDX 200038	NAC Railcar 20,000 Gallon
1964	TMDX 205044 -200034	NAC Railcar 20,000 Gallon
1964	TMDX 205045 -200035	NAC Railcar 20,000 Gallon
1964	TMDX 205058	NAC Railcar 20,000 Gallon
1968	TMDX 205059 -200041	NAC Railcar 20,000 Gallon
1962	TMDX 205062	NAC Railcar 20,000 Gallon
1964	TMDX 205063	NAC Railcar 20,000 Gallon
1964	TMDX 205064	NAC Railcar 20,000 Gallon
1964	TMDX 205065	NAC Railcar 20,000 Gallon
1963	TMDX 205079 -200045	NAC Railcar 20,000 Gallon
1963	TMDX 205079 -200039	NAC Railcar 20,000 Gallon
1976	TMDX 240001	Richmond Railcar 23,500 Gallon
1964	TMDX 240001	GATC Railcar 24,000 Gallon
1964	TMDX 240002	GATC Railcar 24,000 Gallon
1964	TMDX 240003	ACF Railcar 24,000 Gallon
1968	TMDX 240004	ACF Railcar 24,000 Gallon
1972	TMDX 240005	GATC Railcar 24,000 Gallon
1963	TMDX 240001	GATC Railcar 24,000 Gallon

*State of Illinois
County of Cook*
OFFICIAL SEAL
LOUISE ANN WAGNER
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES: 10/09/98
Louise Ann Wagner

Together with all parts, accessories, attachments, substitutions, repairs, improvements and replacements, and any and all rights thereunder and proceeds thereof, including without limitation insurance proceeds, and any and all rentals, accounts, chattel paper, contracts, contract rights and proceeds resulting from or attributable to the renting, leasing or sale of said equipment

SECURED PARTY: *Donna Sasser*
DONNA SASSER
Notary Public, State of Ohio
My Commission Expires Oct. 11, 2000
General Electric Capital Corporation

DEBTOR:
Transmatrix, Inc.

By: *Paul Mancini*
Title: *Sr. Risk Manager*
Date: *6/12/98*

By: *Tom S. Wilson*
Title: *President*
Date: *6/12/98*

ANNEX A

Equipment Description

<u>Year/Model</u>	<u>Serial Number</u>	<u>Description</u>
1964	TMIX 200002 (formerly CCLX 1711)	GATC Railcar 20,000 Gallon
1964	TMIX 200003 (formerly CCLX 1712)	GATC Railcar 20,000 Gallon
1964	TMIX 200004 (formerly CCLX 1713)	GATC Railcar 20,000 Gallon
1964	TMIX 200005 (formerly CCLX 1714)	GATC Railcar 20,000 Gallon
1964	TMIX 200006 (formerly CCLX 1715)	GATC Railcar 20,000 Gallon
1964	TMIX 200007 (formerly CCLX 1716)	GATC Railcar 20,000 Gallon
1964	TMIX 200008 (formerly CCLX 1717)	GATC Railcar 20,000 Gallon
1964	TMIX 200009 (formerly CCLX 1718)	GATC Railcar 20,000 Gallon
1964	TMIX 200024 (formerly CCLX 1752)	GATC Railcar 20,000 Gallon
1964	TMIX 200025 (formerly CCLX 1753)	GATC Railcar 20,000 Gallon
1964	TMIX 200026 (formerly CCLX 1756)	GATC Railcar 20,000 Gallon