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RECORDATION NO.

21558-D

FILED

AUG 20 '03

2-26 PM

SURFACE TRANSPORTATION BOARD

LOUIS E. GITOMER
OF COUNSEL
(202) 466-6532

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August 20, 2003

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed two originals of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is an Instrument of Partial Lease Termination and Bill of Sale, a secondary document, dated as of August 1, 2003. The primary document to which this is connected is recorded under Recordation No. 21558. We request that one copy of this document be recorded under Recordation No. 21558-D.

The name and address of the party to the Instrument of Partial Lease Termination and Bill of Sale is:

Lessor:

LaSalle National Leasing Corporation
One West Pennsylvania Avenue, Suite 1000
Towson, MD 21204

A description of the equipment covered by the Instrument of Partial Lease Termination and Bill of Sale consists of one GP-9 locomotive numbered MT 9001.

BALL JANIK LLP

Honorable Vernon A. Williams

August 20, 2003

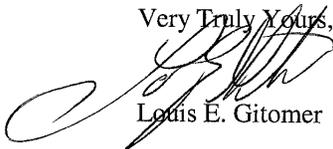
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A fee of \$30.00 is enclosed. Please return one original to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: an Instrument of Partial Lease Termination and Bill of Sale by LaSalle National Leasing Corporation, One West Pennsylvania Avenue, Suite 1000, Towson, MD 21204, covering one GP-9 locomotive numbered MT 9001.

Very Truly Yours,

A handwritten signature in black ink, appearing to read 'L. Gitomer', is written over the typed name.

Louis E. Gitomer

Enclosures

