

RECORDATION NO. 24380-D FILED

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SURFACE TRANSPORTATION BOARD

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April 27, 2004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Railcar Renumbering No. 1 [Schedule No. 3], dated as of April 22, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Schedule No. 3 to Master Equipment Lease Agreement which was previously filed with the Board under Recordation Number 24380-C.

The name and address of the party to the enclosed document are:

Lessee: Illinois Central Railroad Company
c/o Canadian National Railway Company
935 de la Gauchetiere St. West
Montreal, Quebec H3W 2N1
Canada

[Lessor: ICX Corporation
2 Summit Park Drive, Suite 300
Cleveland, Ohio 44131]

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A description of the railroad equipment covered by the enclosed document is:

96 boxcars within the series SLGG 10700 – SLGG 19275 renumbered to within the series CNA 417360 – CNA 415581 as more particularly set forth in the equipment schedule attached to the document.

A short summary of the document to appear in the index is:

Notice of Railcar Renumbering No. 1 [Schedule No. 3].

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

Schedule A to Notice of Renumbering No. 1

Ninety-six (96) 50'6" 100-ton Plate C boxcars originally built in 1968 and 1969, bearing the marks and numbers set forth below:

Former Initial	Former Number	Current Initial	Current Number
SLGG	10700	CNA	417360
SLGG	10701	CNA	417361
SLGG	10705	CNA	417365
SLGG	10708	CNA	417367
SLGG	10709	CNA	417368
SLGG	10711	CNA	417369
SLGG	10712	CNA	417370
SLGG	10713	CNA	417331
SLGG	10719	CNA	417377
SLGG	10720	CNA	417378
SLGG	10721	CNA	417379
SLGG	10723	CNA	417381
SLGG	10725	CNA	417383
SLGG	10726	CNA	417384
SLGG	10731	CNA	417389
SLGG	10733	CNA	417391
SLGG	10735	CNA	417393
SLGG	10741	CNA	417399
SLGG	10744	CNA	417402
SLGG	10748	CNA	417406
SLGG	10755	CNA	417413
SLGG	10756	CNA	417414
SLGG	10757	CNA	417415
SLGG	10758	CNA	417416
SLGG	10759	CNA	417417
SLGG	10763	CNA	417421
SLGG	10765	CNA	417423
SLGG	10767	CNA	417425
SLGG	10770	CNA	417428
SLGG	10771	CNA	417429
SLGG	10773	CNA	417431
SLGG	10776	CNA	417434
SLGG	10778	CNA	417436
SLGG	10780	CNA	417438
SLGG	10783	CNA	417441
SLGG	10785	CNA	417443
SLGG	10786	CNA	417444
SLGG	10787	CNA	417445
SLGG	10789	CNA	417447

SLGG	10790	CNA	417448
SLGG	10791	CNA	417449
SLGG	10792	CNA	417450
SLGG	10794	CNA	417452
SLGG	10795	CNA	417453
SLGG	10797	CNA	417455
SLGG	10798	CNA	417456
SLGG	10804	CNA	417462
SLGG	10806	CNA	417464
SLGG	10810	CNA	417468
SLGG	10811	CNA	417469
SLGG	10815	CNA	417473
SLGG	10818	CNA	417476
SLGG	10828	CNA	417486
SLGG	10832	CNA	417490
SLGG	10833	CNA	417491
SLGG	10835	CNA	417493
SLGG	10836	CNA	417494
SLGG	10837	CNA	417495
SLGG	10841	CNA	417498
SLGG	10842	CNA	417499
SLGG	10843	CNA	417500
SLGG	10846	CNA	417503
SLGG	10847	CNA	417504
SLGG	10850	CNA	417507
SLGG	10853	CNA	417510
SLGG	10854	CNA	417511
SLGG	10855	CNA	417512
SLGG	10861	CNA	417518
SLGG	10863	CNA	417520
SLGG	10865	CNA	417522
SLGG	10866	CNA	417523
SLGG	10868	CNA	415525
SLGG	10871	CNA	417528
SLGG	10876	CNA	417533
SLGG	10877	CNA	417534
SLGG	10878	CNA	417535
SLGG	10880	CNA	417537
SLGG	10881	CNA	417538
SLGG	10882	CNA	417539
SLGG	10883	CNA	417540
SLGG	10884	CNA	417541
SLGG	10886	CNA	417543
SLGG	10888	CNA	417545
SLGG	10889	CNA	417546
SLGG	10892	CNA	417549
SLGG	10893	CNA	417550
SLGG	10894	CNA	417551
SLGG	10897	CNA	417554
SLGG	10898	CNA	417555

SLGG	19034	CNA	415510
SLGG	19063	CNA	415517
SLGG	19066	CNA	415518
SLGG	19096	CNA	415524
SLGG	19224	CNA	415566
SLGG	19273	CNA	415580
SLGG	19275	CNA	415581