

RECORDATION NO. 12126-K FILED

AUG 5 '04

12-53 PM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL
URBAN A. LESTER

August 5, 2004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest, dated as of August 4, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete termination and relates to the Trust Indenture which was previously filed with the Commission under Recordation Number 12126-B and the Assignment of Lease and Agreement previously filed with the Commission under Recordation Number 12126-A.

The name and address of the party to the enclosed document are:

Secured Party: U.S. Bank National Association
(successor to The Connecticut Bank and Trust
Company)
60 Livingston Avenue
St. Paul, Minnesota 55107

[Owner Trustee: U.S. Bank National Association
(successor to First National Bank of
Minneapolis)
60 Livingston Avenue
St. Paul, Minnesota 55107]

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A description of the railroad equipment covered by the enclosed document
is:

200 railcars: KCS 8801 through KCS 9000 (formerly WP 8801 through
WP 9000).

A short summary of the document to appear in the index is:

Release of Security Interest.

Also enclosed is a check in the amount of \$30.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

RELEASE OF SECURITY INTEREST

The undersigned, U.S. BANK NATIONAL ASSOCIATION, Indenture Trustee, successor in interest to The Connecticut Bank and Trust Company ("Secured Party"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges such security interest as it may have in and to the two hundred (200) flat cars, KCS 8801 through KCS 9000 (formerly WP 8801 through WP 9000), which were covered by the following instruments:

* Trust Indenture, dated as of August 1, 1980, between First National Bank of Minneapolis, Owner Trustee, and The Connecticut Bank and Trust Company, as Indenture Trustee, filed with the Commission on August 21, 1980 at 12:30 p.m. under Recordation Number 12126-B.

* Assignment of Lease and Agreement, dated as of August 1, 1980, between the aforesaid Owner Trustee, as Assignor, and The Connecticut Bank and Trust Company, as Assignee, filed with the Commission on August 21, 1980 at 12:30 p.m. under Recordation Number 12126-A.

Dated this 4th day of August, 2004

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U.S. BANK NATIONAL ASSOCIATION

By: [Signature]

Title: Dr. V. P.

State of Minnesota)
County of RAMSEY)

ss:

On this 4th day of AUGUST, 2004, before me personally appeared James A Ehrenberg, to me personally known, who being by me duly sworn, says that (s)he is a Dr. VICE PRESIDENT, of U.S. BANK NATIONAL ASSOCIATION and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Signature: Mary R. McCartney]
NOTARY PUBLIC

My commission expires: 1/31/05