

Supplement to the Mortgage and to the Assignment of Leases

NORTH AMERICAN FINANCE LEASING, INC., (the "Company") does hereby pledge, mortgage, and grant a security interest unto North American Car Corporation, a Delaware Corporation (the "Secured Party") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Secured Party all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
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SEE ATTACHED SCHEDULE **775AN**
RECORDATION NO. Filed & Recorded

JUL 28 1975 - 10 55 AM

INTERSTATE COMMERCE COMMISSION

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Secured Party and filed under §20(c) of the Interstate Commerce Act on December 24, 1974 at 12:05 p.m. as Document Number 7751.

[CORPORATE SEAL]

NORTH AMERICAN FINANCE LEASING, INC.

ATTEST

[Signature]

By [Signature]
Title President

STATE OF Illinois }
COUNTY OF Cook } ss.:

On this 25th day of July, 1975, before me personally appeared R. B. Oppenheimer, me personally known, who being by me duly sworn says that he is the President of North American Finance Leasing Inc., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

[Signature]
Notary Public

[SEAL]

My commission expires 6/30/79

OWNED BY NORTH AMERICAN FINANCE LEASING, INC.

Lessee	Equipment Leased	Term
Allied Chemical Corporation	13956-13990	5 yrs.
Colgate Pamolive du Mexico	14227-14228	5 yrs.
Pfizer	20350-20362	10 yrs.
Monoco Oil	29141	15 yrs.
Not Leased	73477-73504	
Chemtech Industries, Inc.	75544-75546	5 yrs.
Kerr-McGee	76684-76693	5 yrs.
Not Leased	78452-78461 93361 93405-93408	
Econ Laboratory	93420	5 yrs.
Continental Grain	476344-476353	7-1/2 yrs <i>corrected to Aug 19-75</i>
Northwood Coop	476967-476973	7-1/2 yrs
Not Leased	525101-525130	