

RECORDATION NO. 20716-A FILED

NOV 16 '04 2-03 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
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OF COUNSEL  
URBAN A. LESTER

November 16, 2004

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest, dated as of November 16, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Security Agreement which was previously filed with the Board under Recordation Number 20716.

The name and address of the party to the enclosed document are:

Secured Party: Bank of America, N.A.  
successor to Nationsbank, N.A.  
PO Box 908  
Austin, Texas 78781

[Debtor: Georgetown Rail Equipment Company  
701 East University  
Georgetown, Texas 78626]

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A description of the railroad equipment covered by the enclosed document  
is:

all railcars set forth in Recordation Number 20716.

A short summary of the document to appear in the index is:

Release of Security Interest.

Also enclosed is a check in the amount of \$32.00 payable to the order of  
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the  
undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm  
Enclosures

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**RELEASE OF SECURITY INTEREST** SURFACE TRANSPORTATION BOARD

The undersigned, BANK OF AMERICA, N.A., successor by merger to NationsBank of Texas, N.A. ("Secured Party"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest in and to all railroad equipment covered by the following instrument:

Security Agreement, dated March 10, 1997, between the Secured Party and Georgetown Rail Equipment Company, filed with the Surface Transportation Board on June 16, 1997 under Recordation Number 20716.

Dated this 16 day of November, 2004

BANK OF AMERICA, N.A.  
(successor to NationsBank, N.A.)

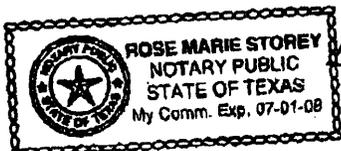
By: [Signature]

Title: SVP

State of Texas )  
County of Travis )

ss:

On this 16 day of November, 2004, before me personally appeared Brian Gordon, to me personally known, who being by me duly sworn, says that (s)he is a Senior Vice President of BANK OF AMERICA, N.A. and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



[Signature]  
NOTARY PUBLIC

(Notarial Seal)

My Commission

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated:

11/16/04



Robert W. Alvord