

RECORDATION NO. 18934 RR FILED

FEB 16 '05 2-57 PM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
1050 SEVENTEENTH STREET, N.W.  
SUITE 301  
WASHINGTON, D.C.  
20036  
—  
(202) 393-2266  
FAX (202) 393-2156  
E-MAIL [alvordlaw@aol.com](mailto:alvordlaw@aol.com)

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

February 16, 2005

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Lease Supplement No. XIII (GATC Trust No. 94-1), dated as of December 7, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Lease Agreement (GATC Trust No. 94-1) which was previously filed with the Commission under Recordation Number 18934.

The names and addresses of the parties to the enclosed document are:

Lessor: U. S. Bank National Association, successor to  
State Street Bank and Trust Company  
225 Franklin Street  
Boston, Massachusetts 02101

Lessee: GATX Financial Corporation (successor by  
merger to GATX Rail Corporation, f/k/a  
General American Transportation Corporation)  
500 Monroe Street  
Chicago, Illinois 60661

Mr. Vernon A. Williams  
February 16, 2005  
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A description of the railroad equipment covered by the enclosed document is:

Railcar GATX 068451 is being replaced by GATX 004674.

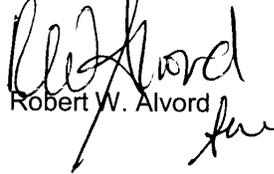
A short summary of the document to appear in the index is:

Lease Supplement No. XIII (GATC Trust No. 94-1).

Also enclosed is a check in the amount of \$32.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

  
Robert W. Alvord

RWA/bjg  
Enclosures

RECORDATION NO. 18934-RR FEB

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**LEASE SUPPLEMENT NO. XIII**  
**(GATC Trust No 94-1)**

**SURFACE TRANSPORTATION BOARD**

This Lease Supplement No. XIII, dated as of December 7, 2004, between U.S. Bank National Association as successor to State Street Bank and Trust Company, not in its individual capacity but solely as Owner Trustee under the Trust Agreement ("Lessor"), and GATX Financial Corporation, a Delaware corporation successor by merger to GATX Rail Corporation, a New York corporation ("Lessee");

**WITNESSETH:**

The Lessor and the Lessee have heretofore entered into that certain Equipment Lease Agreement (GATC Trust 94-1) dated as of August 9, 1994 (the "Lease"). The terms used herein are used with the meanings specified in the Lease.

The Lease provides for the execution and delivery of a Lease Supplement substantially in the form hereof for, among other things, the purpose of particularly describing the Replacement Unit to be leased to the Lessee in substitution for damaged or destroyed equipment previously leased to Lessee.

Now, therefore, in consideration of the premises and other good and sufficient consideration, and pursuant to Section 2 of the Lease, the Lessor and the Lessee hereby agree as follows:

1. Lessor hereby delivers and leases to Lessee, and Lessee hereby accepts and leases from Lessor, under the Lease as herein supplemented, the Unit described in Schedule 1 hereto.
2. All of the terms and provisions of the Lease are hereby incorporated by reference in this Lease Supplement to the same extent as if fully set forth herein.
3. To the extent that this Lease Supplement constitutes chattel paper (as each term is defined in the Uniform Commercial Code) no security interest in this Lease Supplement may be created through the transfer or possession of any counterpart hereof other than the counterpart bearing the receipt therefor executed by the Indenture Trustee for the signature page hereof, which counterpart shall constitute the only "original" hereof for purposes of the Uniform Commercial Code.

4. This Lease Supplement shall be governed by and construed in accordance with the internal laws and decisions of the State of New York, *provided, however,* that the parties shall be entitled to all rights conferred by any applicable Federal statute, rule or regulation.
5. This Lease Supplement may be executed in any number of counterparts, each executed counterpart constituting an original but all together one and the same instrument.

IN WITNESS WHEREOF, the Lessor and the Lessee have caused this Lease Supplement to be duly executed as of the day and year first above written and to be delivered as of the date first above written.

U.S. Bank National Association as successor to  
State Street Bank and Trust Company, not in its  
individual capacity but solely as Owner Trustee

By:   
Name: **DONALD E. SMITH**  
Title: **VICE PRESIDENT**

GATX Financial Corporation

By:   
Name: Fay West  
Title: Vice President & Controller,  
Rail Division

State of Massachusetts )  
 ) SS  
County of Suffolk )

On this 16<sup>TH</sup> day of FEBRUARY, 2004, before me personally appeared DONALD E. SMITH, to me personally known, who being by me duly sworn, say that he is VICE PRESIDENT of U.S. Bank National Association as successor to State Street Bank and Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public



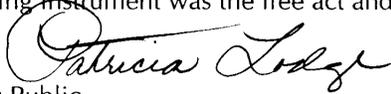
[Notarial Seal]

My commission expires: 2/7/08

State of Illinois )  
 ) SS  
County of Cook )

On this 16<sup>TH</sup> day of December 2004, before me personally appeared Fay West, to me personally known, who being by me duly sworn, say that she is a Vice President & Controller, Rail Division of GATX Financial Corporation successor by merger to GATX Rail Corporation, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public



[Notarial Seal]

My commission expires:



SCHEDULE 1

Car Type

DOT Class

Car Marking

T106

111-A-100-W-1

GATX 004674