

APR 06 '06 12-09 PM  
SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
1050 SEVENTEENTH STREET, N.W.  
SUITE 301  
WASHINGTON, D.C.  
20036  
  
(202) 393-2266  
FAX (202) 393-2156  
E-MAIL alvordlaw@aol.com

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

April 5, 2006

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Re: Ohio Power Trust No. 1990-1

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination of Security Agreement-Trust Deed, dated as of March 9, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement-Trust Deed previously filed with the Commission under Recordation Number 16970-A.

The names and addresses of the parties to the enclosed document are:

Security Trustee: Wilmington Trust Company, not in its individual capacity but solely as Trustee  
Rodney Square North  
1100 North Market Street  
Wilmington, Delaware 19890-0001

Owner Trustee: U.S. Bank National Association  
not in its individual capacity but solely as trustee for the Trust  
225 Asylum Street, 23rd Floor  
Hartford, Connecticut 06103

Mr. Vernon A. Williams  
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A description of the railroad equipment covered by the enclosed document is:

All railcars currently covered by the Security Agreement-Trust Deed on file under Recordation Number 16970-A, as amended and supplemented, are RELEASED.

A short summary of the document to appear in the index is:

Termination of Security Agreement-Trust Deed.

Also enclosed is a check in the amount of \$33.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm  
Enclosures

RECORDATION NO.

16970-I  
FILED

APR 06 '06

12-09 PM

TERMINATION OF SECURITY AGREEMENT-TRUST DEED

SURFACE TRANSPORTATION BOARD

THIS TERMINATION OF SECURITY AGREEMENT-TRUST DEED is made this 9<sup>th</sup> day of March, 2006, by and between Wilmington Trust Company, a Delaware banking corporation, as trustee ("Security Trustee"), and U. S. BANK NATIONAL ASSOCIATION, not in its individual capacity but solely as Owner Trustee ("Debtor").

WHEREAS, Security Trustee and Debtor are parties to a Security Agreement-Trust Deed, dated as of August 1, 1990 (the "Security Agreement"); and

WHEREAS, the Security Agreement created a lien and security interest in favor of Security Trustee in and to the railcars described on Schedule 1 attached hereto (the "Equipment"); and

WHEREAS, the Security Agreement was duly filed for recordation with the Interstate Commerce Commission on August 15, 1990 pursuant to the provisions of 49 U.S.C. Section 11303, recordation number 16970-A; and

WHEREAS, Security Trustee and Debtor desire to terminate and cancel the Security Agreement and to record such termination and cancellation with the Surface Transportation Board ("STB");

NOW THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Security Trustee and Debtor, intending to be legally bound, agree as follows:

1. Security Trustee and Debtor hereby terminate and cancel the Security Agreement, effective as of the date this Termination of Security Agreement-Trust Deed is filed with the STB, and Security Trustee and Debtor hereby agree that no rights, duties or liabilities under the Security Agreement shall survive such termination and cancellation of the Security Agreement, except with respect to acts, events, or omissions under the Security Agreement occurring on or prior to the date hereof.

2. The parties agree to record this Termination of Security Agreement with the STB so as to release any lien against the Equipment created by or arising out of the Security Agreement.

3. This Termination of Security Agreement may be executed in any number of counterparts, each executed counterpart constituting an original but all together constituting only one and the same agreement.

IN WITNESS WHEREOF, Security Trustee and Debtor have caused this Termination of Security Agreement to be executed as of the day and year first above written.

WILMINGTON TRUST COMPANY

By Robert P. H. [Signature]  
Its Assistant Vice President

U.S. BANK NATIONAL ASSOCIATION,  
not in its individual capacity but solely as  
Owner Trustee

By \_\_\_\_\_  
Its \_\_\_\_\_



STATE OF DELAWARE )  
 ) : SS  
COUNTY OF NEW CASTLE )

On this 8th day of March 2006, before me personally appeared Robert P. Hines, Jr., to me personally known, who being by me duly sworn, says that (s)he is a Assistant Vice President of Wilmington Trust Company, a Delaware banking corporation, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

KIMBERLY ELIZABETH FAULHABER  
Notary Public - State of Delaware  
My Comm. Expires April 9, 2007

Kimberly E. Faulhaber  
Name:  
Notary Public  
My Commission Expires:  
Residing in Salem, NJ



SCHEDULE 1  
TO TERMINATION OF SECURITY AGREEMENT

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356 - 4000 c.f. triple hopper coal cars as more specifically described below:

Car Numbers

AEPX 1501 - 1542 inclusive  
AEPX 1544 - 1555 inclusive  
AEPX 1557 - 1586 inclusive  
AEPX 1588 - 1637 inclusive  
AEPX 1639 - 1656 inclusive  
AEPX 1659 - 1661 inclusive  
AEPX 1663 - 1696 inclusive  
AEPX 1698 - 1706 inclusive  
AEPX 1708 - 1729 inclusive  
AEPX 1731 - 1737 inclusive  
AEPX 1739 - 1778 inclusive  
AEPX 1780 - 1799 inclusive  
AEPX 1801 - 1803 inclusive  
AEPX 1805 - 1811 inclusive  
AEPX 1813 - 1848 inclusive  
AEPX 1850 - 1851 inclusive  
AEPX 1853 - 1873 inclusive