

Union Pacific Corporation



RECORDATION NO. 134 73-B FILED

MARCIA K. ANDERSON
Assistant Corporate Attorney

MAY 25 '00 1-34 PM

May 23, 2000

SURFACE TRANSPORTATION BOARD
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Vernon A. Williams
Surface Transportation Board
1925 "K" Street, N.W. - Suite 700
Washington, DC 20423

RE: Equipment Trust Agreement, Series 20, dated as of January 15, 1982, between Missouri Pacific Railroad Company and Chemical Bank, as Trustee, Recordation No. 13473

Dear Mr. Williams:

Enclosed please find an original and one counterpart of the document described below, which is to be filed and recorded pursuant to 49 U.S.C. §11301.

The document is a secondary document and is a Termination and Release of Security Interest, dated as of May 22, 2000, executed by Chase Manhattan Bank, formerly Chemical Bank, as Trustee consenting to the release of the equipment and termination of its security interest. The Equipment Trust Agreement is recorded under Recordation No. 13473.

A listing of the equipment is attached to the following agreement as Attachment A. The \$26.00 filing fee is enclosed with this request. Please return a copy of the filing to me at the following address:

Marcia K. Anderson
Union Pacific Corporation
1416 Dodge Street, Room 830
Omaha, NE 68179

A short summary of the document to appear in the index follows: A Termination and Release of Security Interest to Equipment Trust Agreement, Series 20 with Recordation No. 13473, dated May 22, 2000, and covering the equipment listed on Attachment A.

Very truly yours,

Enclosure

RECORDATION NO. 13473-B FILED

TERMINATION AND RELEASE
OF SECURITY INTEREST

MAY 25 '00

1-34 PM

SURFACE TRANSPORTATION BOARD

The Undersigned, Chase Manhattan Bank, formerly Chemical Bank, as Trustee, for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates, releases and discharges its security interest, lien, chattel mortgage and other interest in and to the railroad equipment specifically identified on Attachment A.

Such security interest was granted by Missouri Pacific Railroad Company pursuant to that certain Equipment Trust Agreement, Series No. 20, dated January 15, 1982, in favor of Chemical Bank, as Trustee (Recordation Number 13473, recorded on February 1, 1982).

Dated this 22 day of May, 2000.

CHASE MANHATTAN BANK,
formerly CHEMICAL BANK, as Trustee

By: 

Title: W. B. DODGE
VICE PRESIDENT

(CORPORATE SEAL)

ATTACHMENT A

SERIES 20

DATED JANUARY 15, 1982

RECORDATION NO. 13473, FILED ON FEBRUARY 1, 1982

30 GP15-1 1500 HP LOCOMOTIVES

MP 1665	MP 1680
MP 1666	MP 1681
MP 1667	MP 1682
MP 1668	MP 1683
MP 1669	MP 1684
MP 1670	MP 1685
MP 1671	MP 1686
MP 1672	MP 1687
MP 1673	MP 1688
MP 1674	MP 1689
MP 1675	MP 1690
MP 1676	MP 1691
MP 1677	MP 1692
MP 1678	MP 1693
MP 1679	MP 1694

20 MP15DC 1500 HP LOCOMOTIVES

MP 1356	MP 1366
MP 1357	MP 1367
MP 1358	MP 1368
MP 1359	MP 1369
MP 1360	MP 1370
MP 1361	MP 1371
MP 1362	MP 1372
MP 1363	MP 1373
MP 1364	MP 1374
MP 1365	MP 1375

STATE OF NEW YORK)
) ss
COUNTY OF NEW YORK)

On this 22 day of May, 2000, before me personally appeared W. B. DODGE to me personally known, who being by me duly sworn, said that he is a VICE PRESIDENT of Chase Manhattan Bank, the seal affixed to the foregoing instrument is the corporate seal of such corporation and the instrument was signed and sealed on behalf of the corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of the corporation.


Notary Public

(SEAL)

EMILY FAYAN
Notary Public, State of New York
No. 24-4797006
Qualified in Kings County
Certificate Filed in New York County
Commission Expires December 31, 2001