

FEB 21 '07

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SURFACE TRANSPORTATION BOARD


 Norfolk Southern Corporation
 Law Department
 Three Commercial Place
 Norfolk, Virginia 23510-9241

David A. Shelton
 General Attorney

Writer's Direct Dial Number
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 (757) 823-5781 (fax)
 E-mail: David.Shelton@nscorp.com

March 8, 2007
 EQ000003



VIA AIRBORNE EXPRESS

Mr. Vernon A. Williams
 Secretary
 Surface Transportation Board
 1925 K Street, N.W.
 Washington, DC 20423-0001

Dear Mr. Williams:

I am writing concerning documents recorded under Recordation Nos. 19225-D, 19226-B and 19227-B.

Since submitting such documents to the Board for recordation by letter dated February 13, 2007, it has come to my attention that such letter contained an incorrect description of the equipment covered by the documents, viz., the road numbers were not correctly listed.

The correct description of the equipment originally covered by the documents is as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Road Numbers (inclusive)</u>
20	Model Dash 9-40C Diesel-Electric Locomotives (General Electric Company)	NS	8809-8827 and 8829

Additionally, the short summaries of each of the documents appearing in the index should be revised as follows:

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19225-D:

Settlement Agreement for Lease Agreement dated as of January 31, 2007, to terminate Lease Agreement with Recordation No. 19225 dated as of February 2, 1995, covering 20 General Electric Model Dash 9-40C diesel-electric locomotives numbered 8809-8827 and 8829, inclusive.

19226-B:

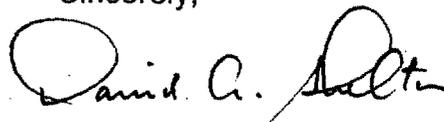
Release of Lien Under Chattel Mortgage and Security Agreement dated as of January 31, 2007, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19226 dated as of February 2, 1995, covering 20 General Electric Model Dash 9-40C diesel-electric locomotives numbered 8809-8827 and 8829, inclusive.

19227-B:

Release of Chattel Mortgage dated as of February 2, 2007, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19227 dated as of February 2, 1995, covering 20 General Electric Model Dash 9-40C diesel-electric locomotives numbered 8809-8827 and 8829, inclusive.

I apologize for the error and hope that this letter rectifies the matter. If any additional information is required, please let me know.

Sincerely,

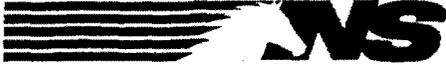

David A. Shelton

RECORDATION NO. 19226-B FILED

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SURFACE TRANSPORTATION BOARD

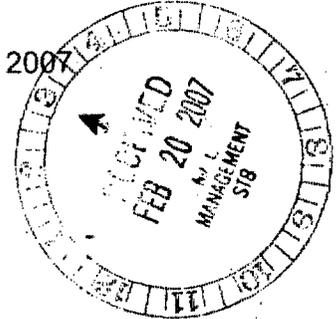


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David A. Shelton
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February 13, 2007
EQ000003



VIA AIRBORNE EXPRESS

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423-0001

Dear Mr. Williams:

Enclosed please find two (2) counterparts, properly executed and acknowledged, of each of the documents described below to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

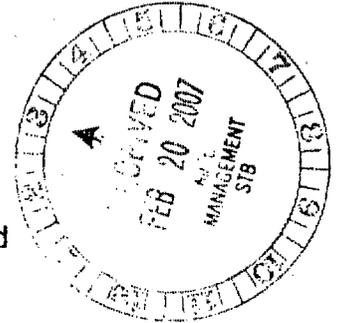
These documents are: (1) a Settlement Agreement for Lease Agreement, a secondary document, dated as of January 31, 2007 ("Document #1"); (2) a Release of Lien Under Chattel Mortgage and Security Agreement, a secondary document, dated as of January 31, 2007 ("Document #2"); and (3) a Release of Chattel Mortgage, a secondary document, dated as of February 2, 2007 ("Document #3"). The primary documents to which these secondary documents are connected are recorded under Recordation Nos. 19225, 19226 and 19227, respectively.

The names and addresses of the parties to each of the secondary documents are as follows:

Document #1:

Lessor: CL Jaguar Limited
c/o UFJ Central Leasing Company Limited
Asahi Seimei Otemachi Bldg. 3rd Floor
6-1, Otemachi 2-chome, Chiyoda-ku,
Tokyo, 100-0004, Japan

Mr. Vernon A. Williams
February 13, 2007
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and

CL Cougar Limited
c/o UFJ Central Leasing Company Limited
Asahi Seimei Otemachi Bldg. 3rd Floor
6-1, Otemachi 2-chome, Chiyoda-ku,
Tokyo, 100-0004, Japan

Lessee: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, Virginia 23510

Document #2:

Security Agent: The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York
Branch
(successor to The Tokai Bank, Limited, New York
Branch, the name used in the original filing)
1251 Avenue of the Americas
New York, New York 10020-1104

Document #3:

Secured Party: Norfolk Southern Railway Company
Three Commercial Place
Norfolk, Virginia 23510

The equipment originally covered by the documents is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Road Numbers (inclusive)</u>
20	Model Dash 9-40C Diesel-Electric Locomotives (General Electric Company)	NS	8808-8829

A check in the amount of \$102.00 is enclosed to cover the recordation fee of \$34.00 for each of the documents pursuant to 49 CFR § 1002.2(f)(83). Please return

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February 13, 2007
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any counterparts not needed by the Board for recordation to me at the above address.

Short summaries of each the documents to appear in the index follow:

Document #1:

Settlement Agreement for Lease Agreement dated as of January 31, 2007, to terminate Lease Agreement with Recordation No. 19225 dated as of February 2, 1995, covering 20 General Electric Model Dash 9-40C diesel-electric locomotives numbered 8809-8829, inclusive.

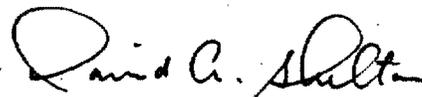
Document #2:

Release of Lien Under Chattel Mortgage and Security Agreement dated as of January 31, 2007, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19226 dated as of February 2, 1995, covering 20 General Electric Model Dash 9-40C diesel-electric locomotives numbered 8809-8829, inclusive.

Document #3:

Release of Chattel Mortgage dated as of February 2, 2007, to terminate the security interest under Chattel Mortgage and Security Agreement with Recordation No. 19227 dated as of February 2, 1995, covering 20 General Electric Model Dash 9-40C diesel-electric locomotives numbered 8809-8829, inclusive.

Sincerely,


David A. Shelton

Enclosures

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SURFACE TRANSPORTATION BOARD

**NORFOLK SOUTHERN RAILWAY COMPANY
LEASE FINANCING - FEBRUARY 2, 1995**

RELEASE OF LIEN UNDER CHATTEL MORTGAGE AND SECURITY AGREEMENT

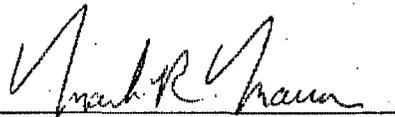
KNOW ALL MEN BY THESE PRESENTS, that The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York Branch (the "Bank"), successor-by-merger to UFJ Bank Limited, New York Branch, successor-by-merger to The Tokai Bank, Limited, New York Branch, under that certain Chattel Mortgage and Security Agreement dated as of February 2, 1995, by CL Jaguar Limited and CL Cougar Limited, as Borrowers, and CL Cougar Limited, as Representative Borrower, in favor of the Bank, as Security Agent (as supplemented by that certain Chattel Mortgage Supplement dated February-16, 1995 among the parties, and as may have been further supplemented, amended or otherwise modified from time to time, the "Agreement"), hereby certifies that the Lien (as defined in the Agreement) has been terminated as contemplated by Section 11.1 of the Agreement.

WHEREFORE, the Bank, pursuant to Section 11.1 of the Agreement, hereby declares the Lien to be satisfied and released and consents that the same be discharged of record.

IN WITNESS WHEREOF, the Bank has caused its name to be signed hereto by one of its authorized signatories this 31st day of January, 2007.

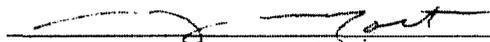
**THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.,
NEW YORK BRANCH**

By: _____

Name: Mark MarronTitle: Authorized Signatory

STATE OF NEW YORK)
)
COUNTY OF NEW YORK)

On this 31 day of January, 2007, before me, a Notary Public, personally appeared Mark Marron, to me personally known, who, being by me duly sworn, says he is an Authorized Signatory of The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York Branch, the corporation described in which executed the foregoing Release of Chattel Mortgage and Security Agreement; and that he signed his name thereto pursuant to the authority granted to him by the Board of Directors of said corporation.



Notary Public

My commission expires:

NANCY MALLM MORTON
NOTARY PUBLIC, State of New York
No. 01MO4934097
Qualified in New York County
Commission Expires Aug. 9, 2010

Norfolk Southern Railway Company
Lease Financing – February 2, 1995
CL Cougar Limited – Representative Borrower

STATE OF VIRGINIA)
)
CITY OF NORFOLK)

On this 2nd day of FEBRUARY, 2007, before me, a Notary Public,
personally appeared William J. Romig, to me personally known, who, being by me duly sworn,
says he is Vice President and Treasurer of Norfolk Southern Railway Company, that the
foregoing instrument was signed and sealed on behalf of said corporation by authority of its
Board of Directors, and he acknowledged that the execution of the foregoing instrument was the
free act and deed of said corporation.

Rebecca P. Fagan
Notary Public

My commission expires: MARCH 31, 2007

REBECCA P. FAGAN
NOTARY PUBLIC

