

RECORDATION NO. 15012-C

MAR 05 '07 4:00 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

March 5, 2007

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Full Release of Security Interest, dated as of March 5, 2007, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Security Agreement and Amendments previously filed with the Commission under Recordation Numbers 15012, 15012-A and 15012-B, respectively.

The name and address of the party to the enclosed document are:

Secured Party: JPMorgan Chase Bank, N.A.
(f/k/a JPMorgan Chase Bank, f/k/a The Chase
Manhattan Bank, successor to The Chase
Manhattan Bank (NA))
600 Travis St., 9th Floor
Houston, TX 77002

[Borrower: Sterling Chemicals Inc
333 Clay Street, Ste 3700
Houston, TX 77002]

Mr. Vernon A. Williams
March 5, 2007
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A description of the railroad equipment covered by the enclosed document is:

All railcars currently covered by the documents on file under Recordation Number 15012 are RELEASED.

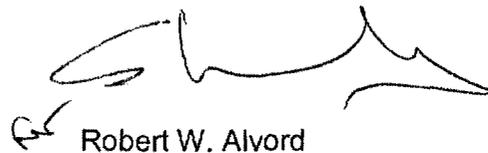
A short summary of the document to appear in the index is:

Notice of Full Release of Security Interest.

Also enclosed is a check in the amount of \$34.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures

MAR 05 '07 -4 08 PM

NOTICE OF FULL RELEASE OF SECURITY INTEREST

~~SURFACE TRANSPORTATION BOARD~~

The undersigned, JPMORGAN CHASE BANK, N.A. (formerly known as JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank, successor to The Chase Manhattan Bank (National Association)), as Mortgagee, publishes this notice that it has terminated, released and discharged all its security interest in and all rights, obligations and interests in and to any and all of the rolling stock of STERLING CHEMICALS, INC., as Mortgagor, set forth in the Security Agreement, dated August 1, 1986 and on file with the Surface Transportation Board under Recordation Number 15012, including subsequent amendments, supplements and restatements in later filings as secondary documents under that Recordation Number.

IN WITNESS WHEREOF, JPMORGAN CHASE BANK, N.A. has caused this instrument to be duly executed this 5th day of March 2007.

JPMORGAN CHASE BANK, N.A.

By: James C. Nicholas
Jim C. Nicholas, Senior Vice President

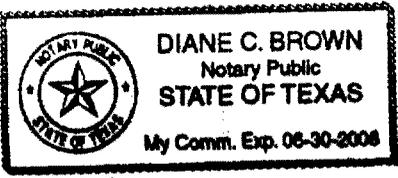
THE STATE OF TEXAS §
 §
COUNTY OF HARRIS §

This instrument was acknowledged before me on the 5th day of March, 2007 by Jim C. Nicholas, a Senior Vice President of JPMORGAN CHASE BANK, N.A., a national banking association, on behalf of said banking association.

Diane C. Brown
NOTARY PUBLIC, State of Texas

Printed Name of Notary: DIANE C. BROWN

My Commission Expires: 6.30.2008



CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated:

3/6/07



Robert W. Alvord