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LAW OFFICES OF
LOUIS E. GITOMER

SURFACE TRANSPORTATION BOARD

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May 23, 2007

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Memorandum of Lease Agreement, a secondary document, dated as of March 26, 2007. The primary document to which this is connected is recorded under Recordation No. 26929. We request that this document be recorded under Recordation No. 26929-A.

The names and addresses of the parties to the Memorandum of Lease Agreement are:

Lessor:

GATX Rail Locomotive Group, L.L.C.
Four Embarcadero Center, Suite 2200
San Francisco, CA 94111

Lessee:

Trans-Global Solutions, Inc.
11811 I-10 East, Suite 630
Houston, TX 77029

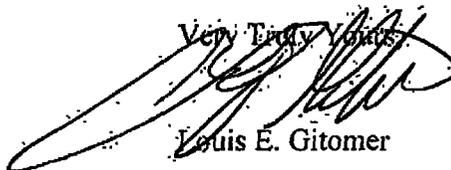
A description of the equipment covered by the Memorandum of Lease Agreement consists of two SD40-2 locomotives numbered GSCX 7358 and 7359.

Honorable Vernon A. Williams
May 23, 2007
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A fee of \$35.00 is enclosed. Please return one copy to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204

A short summary of the document to appear in the index follows: a Memorandum of Lease Agreement between GATX Rail Locomotive Group, L.L.C., Four Embarcadero Center, Suite 2200, San Francisco, CA 94111, and Trans-Global Solutions, Inc., 11811 I-10 East, Suite 630, Houston, TX 77029, covering two SD40-2 locomotives numbered GSCX 7358 and 7359.


Louis E. Gitomer

Enclosure

MAY 23 '07

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SURFACE TRANSPORTATION BOARD

MEMORANDUM OF LEASE AGREEMENT

dated as of March 26, 2007.

between

GATX RAIL LOCOMOTIVE GROUP, L.L.C.,

as Lessor,

TRANS-GLOBAL SOLUTIONS, INC.

as Lessee,

MEMORANDUM OF LEASE AGREEMENT

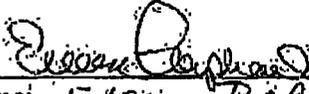
THIS MEMORANDUM OF LEASE AGREEMENT is made and entered into as of March 26, 2007, between GATX RAIL LOCOMOTIVE GROUP, L.L.C., formerly known as Locomotive Leasing Partners, L.L.C. ("Lessor"), Four Embarcadero Center, Suite 2200, San Francisco, CA 94111, and TRANS-GLOBAL SOLUTIONS, INC. ("Lessee"), 11811 East I-10, Suite 630, Houston, TX 77029, with reference to the following:

1. Pursuant to that certain Supplement No. 6 to Locomotive Master Lease Agreement dated August 1, 2004, between Lessor and Lessee (the "Lease Agreement"), Lessor has agreed to lease to Lessee, and Lessee has agreed to lease from Lessor, those certain locomotives described on Exhibit A attached hereto (the "Units").
2. The Lease Agreement is effective as of August 1, 2004 and as of such date the Units are subject to all terms and conditions of the Lease Agreement.
3. In consideration for the rights granted to Lessee under the Lease Agreement and the waiver of certain obligations of Lessee thereunder, the sufficiency of which Lessee hereby acknowledges, Lessee hereby confirms and grants Lessor a first priority security interest in the Units.
4. This Memorandum of Lease Agreement may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Memorandum of Lease Agreement.

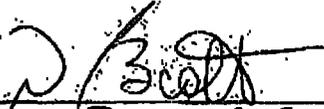
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IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Lease Agreement to be executed as of the date first above written.

GATX RAIL LOCOMOTIVE GROUP, L.L.C.,
as Lessor

By: 
Name: Eileen RAPHAEL
Title: Vice President

TRANS-GLOBAL SOLUTIONS, INC.
as Lessee

By: 
Name: RICHARD R. SCOTT
Title: PRESIDENT

**EXHIBIT A
TO MEMORANDUM OF LEASE AGREEMENT**

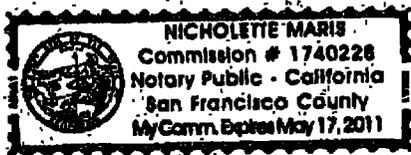
DESCRIPTION OF UNITS AND REPORTING MARKS

Two SD40-2 locomotives with the following road numbers: GSCX 7358 and 7359.

State of California)
)
County of San Francisco)

On May 23, 2007 before me, Nicholette Maris, Notary Public, personally appeared Eileen Raphael, personally known to me, or proved to me on the basis of satisfactory evidence, to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

Witness my hand and official seal.



Nicholette Maris
Notary Public
My Commission expires: May 17, 2011



STATE OF TEXAS

) SS:

COUNTY OF HARRIS

On this 29 day of MARCH 2007, before me, Linda Foster, the undersigned Notary Public, personally appeared Richard R Scott personally known to me to be the person who executed the within instrument as PRESIDENT on behalf of the corporation therein named, and acknowledged to me that the corporation executed it.

[Seal]

Linda G Foster
Notary Public

My commission expires:

August 16, 2010