

**OSTER**  
**Researching Services**

12897 Colonial Drive • Mt. Airy, MD 21771  
Phone: 301-253-6040  
Fax: 301-253-6040  
maryannoster@adelphia.net

RECORDATION NO. 21898-3 FILED

AUG 23 '07 -11 54 AM

**SURFACE TRANSPORTATION BOARD**

August 23, 2007

Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, D.C. 20423

Dear Sir:

Enclosed for recording with the Surface Transportation Board is a Termination of Amendment to Memorandum of Loan and Security Agreement dated 8/22/07 involving the following parties:

Secured Party: Great Lakes Bank, N.A.  
11346 South Cicero Avenue  
Alsip, IL 60803

Debtor: Industrial Railway Switching and Services, Inc.  
1020 Washington Street  
Chicago Heights, IL 60411

Guarantors: B. K. Forgey, III  
Robert G. Biscan

Please record this agreement as a secondary document to STB Recordation #21898. The filing fee of \$35 is enclosed. Thank you.

Sincerely,



Mary Ann Oster  
Research Consultant

Enclosures



RECORDATION NO.

21898-5  
FILED

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-11 54 AM

SURFACE TRANSPORTATION BOARD

**TERMINATION OF AMENDMENT TO MEMORANDUM OF LOAN  
AND SECURITY AGREEMENT**

**THIS TERMINATION OF AMENDMENT TO MEMORANDUM OF LOAN AND SECURITY AGREEMENT is made as of August 22, 2007 by Great Lakes Bank, N.A. and INDUSTRIAL RAILWAY SWITCHING AND SERVICES, INC. (BORROWER), B.K. FORGEY, III AND ROBERT G. BISCAN (COLLECTIVELY GUARANTORS).**

**WITNESSETH:**

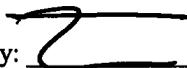
**WHEREAS**, Great Lakes Bank, N.A. and INDUSTRIAL RAILWAY SWITCHING AND SERVICES, INC. (Borrower), B.K. Forgey, III and Robert G. Biscan (Collectively Guarantors) are parties to that certain Amendment to Memorandum of Loan and Security Agreement dated as of May 26, 2004, which has been recorded with the Surface Transportation Board (the Board) on June 24, 2004 under **Recordation Number 21898-A**; and

**WHEREAS**, the duties and obligations of the parties to the agreement have been satisfied and discharged with respect to 13 SW-1000 Locomotives numbered UP 1205, 1207, 1211, 1218, 1223, 1225, 1226, 1228, 1237, 1244, 1256, 1264, and 1276 and three (3) locomotives slugs numbered UP 1207B, 1208B, and 1209B

**NOW, THEREFORE**, in consideration of the promises and covenants in the documents set forth above by reference and for other valuable consideration, the receipt and sufficiency of which are hereby acknowledged and the authority to issue and execute this document, intending to be legally bound, and recognizing the need to officially terminate the Agreement of the Equipment.

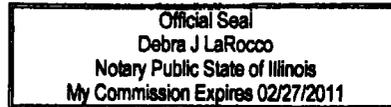
**IN WITNESS WHEREOF**, Great Lakes Bank, N.A. hereto has cause this Termination of Amendment to Memorandum of Loan and Security Agreement to be duly executed as of the date hereinabove first written.

**GREAT LAKES BANK, N.A.**

By:  \_\_\_\_\_

Title: SR. VICE PRESIDENT

STATE of: Illinois  
COUNTY of: Cook



On this 22 day of August, 2007, before me personally appeared Thomas J. Rohan, to me personally known, who being duly sworn, says that he is an officer of **GREAT LAKES BANK, N.A.** and that said instrument was signed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Debra J LaRocco  
Notary Public

My commission expires: 2-27-2011