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OF COUNSEL
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RECORDATION NO. 27210 FILED

October 23, 2007

OCT 23 '07 -11 00 AM

SURFACE TRANSPORTATION BOARD

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Collateral Schedule No. BOW-001, dated as of October 22, 2007, a primary document as defined in the Board's Rules for the Recordation of Documents.

The names and addresses of the parties to the enclosed document are:

Debtor: GMCO Corporation
P.O. Box 1480
Rifle, CO 81650

Secured Party: General Electric Capital Corporation
120 Long Ridge Road
Stamford, CT 06927

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A description of the railroad equipment covered by the enclosed document is:

40 tank cars: RRBX 20001 – RRBX 20040.

A short summary of the document to appear in the index is:

Memorandum of Collateral Schedule No. BOW-001.

Also enclosed is a check in the amount of \$35.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Alvord", with a long horizontal flourish extending to the right.

Robert W. Alvord

RWA/sem
Enclosures

OCT 23 '07 -11 00 AM

SURFACE TRANSPORTATION BOARD

MEMORANDUM OF COLLATERAL SCHEDULE NO. BOW-001

THIS MEMORANDUM OF COLLATERAL SCHEDULE NO. BOW-001 is made and entered into as of October 22, 2007, by and between GMCO CORPORATION ("Debtor"), and GENERAL ELECTRIC CAPITAL CORPORATION ("Secured Party") with reference to the following:

1. Secured Party has agreed to make a loan to Debtor, and Debtor has agreed to borrow certain sums from Secured Party, secured by those certain railcars described on Exhibit No. 1 attached hereto.

All of such railcars are more fully described in that certain Master Security Agreement dated as of April 18, 2002 (recorded by the Surface Transportation Board on April 22, 2002 and assigned recordation number 23943) (the "Master Security Agreement") and the Collateral Schedule No. BOW-001 dated as of the date hereof (together with the Master Security Agreement, the "Agreement"), between Secured Party and Debtor.

2. The Agreement shall be effective as of the date hereof.
3. ~~This Memorandum may be executed in several counterparts, each of which when so executed shall be deemed an original, but all of which when taken together shall constitute one and the same instrument.~~

[SIGNATURES FOLLOW]

IN WITNESS WHEREOF, each of the parties hereto has caused this Memorandum of Collateral Schedule No. BOW-001 to be executed by its duly authorized officer as of the date first above written.

GMCO CORPORATION
as Debtor

By: X 
Name: Richard K. Stephenson
Title: President

GENERAL ELECTRIC CAPITAL CORPORATION
as Secured Party

By: 
Name: Robert R. Bee
Title: Transaction and Syndication Manager

STATE OF Colorado
COUNTY OF Garfield ss.

I hereby certify that on this 18th day of October, 2007, before me personally appeared Richard Stephenson who acknowledged himself/herself to be the President of GMCO CORPORATION, known to me (or satisfactorily proven) to be the person whose name is subscribed to the within instrument and acknowledged that he/she executed the same for the purposes therein contained by signing as a free act on behalf of said corporation.

IN WITNESS MY Hand and Notarial Seal.

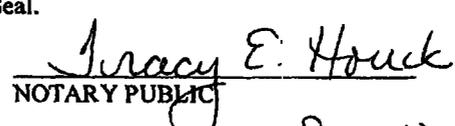

NOTARY PUBLIC

My Commission Expires: 2/11/08

STATE OF Maryland
COUNTY OF Baltimore ss.

I hereby certify that on this 19th day of October, 2007, before me personally appeared Robert R. Bee, who acknowledged himself/herself to be the Trans & Synd. Mgr. of GENERAL ELECTRIC CAPITAL CORPORATION, and acknowledged that he/she, being authorized so to do, executed the instrument for the purposes therein contained by signing as a free act on behalf of said corporation.

IN WITNESS MY Hand and Notarial Seal.


NOTARY PUBLIC

My Commission Expires: 8-1-10

**EXHIBIT NO. 1
TO MEMORANDUM OF COLLATERAL SCHEDULE NO. BOW-001**

RAILCAR DESCRIPTION

Quantity	Year of Manufacture	Model	Road Numbers
40	2007	TrinityRail DOT111A100W1 Railroad Tankcar	RRBX20001, RRBX 20002, RRBX 20003, RRBX20004, RRBX 20005, RRBX 20006, RRBX20007, RRBX 20008, RRBX 20009, RRBX 20010, RRBX 20011, RRBX20012 RRBX 20013, RRBX 20014, RRBX 20015, RRBX 20016 RRBX 20017, RRBX 20018, RRBX 20019, RRBX20020,
			RRBX20021, RRBX 20022, RRBX 20023, RRBX20024, RRBX 20025, RRBX 20026, RRBX20027, RRBX 20028, RRBX 20029, RRBX 20030, RRBX 20031, RRBX20032 RRBX 20033, RRBX 20034, RRBX 20035, RRBX 20036 RRBX 20037, RRBX 20038, RRBX 20039, RRBX20040

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 10/23/07



Robert W. Alvord