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CONNELL FINANCE COMPANY, INC.

A SUBSIDIARY OF THE CONNELL COMPANY

SURFACE TRANSPORTATION BOARD TELEPHONE (800) 673-3700

200 CONNELL DRIVE

BERKELEY HEIGHTS, NJ 07922 USA

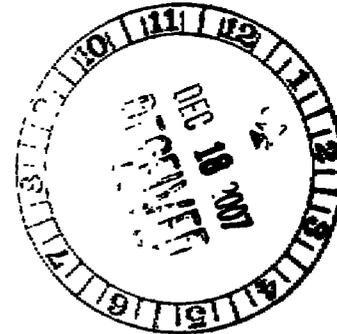
FAX (908) 673-3800

www.connellco.com

December 14, 2007

VIA DHL COURIER

Mr. Vernon A. Williams, Secretary
 Surface Transportation Board
 395 E Street, S.W.
 Washington, D.C. 20423-0001



Dear Mr. Williams:

I have enclosed an original and a copy of the secondary document described below, to be recorded pursuant to Section 11301 of Title 49 of the United States Code. The primary document to which this is connected is that certain Trust Indenture, Mortgage and Security Agreement dated as of May 1, 1990 recorded with the Interstate Commerce Commission (now, The Surface Transportation Board) on June 20, 1990 at 2:20 p.m. and given recordation number 16899-C.

The enclosed secondary document is a **RELEASE AND SATISFACTION AND BILL OF SALE**, dated as of December 10, 2007 (the *Release*), made and executed by U.S. BANK NATIONAL ASSOCIATION (*Indenture Trustee*).

The names of the parties to the Trust Indenture, Mortgage and Security Agreement are as follows:

Indenture Trustee U.S. Bank National Association (*successor to The Connecticut Bank and Trust Company, National Association*)

Owner: Connell Finance Company, Inc.

The name of the party to the Release is as follows:

U.S. Bank National Association

A description of the equipment covered by the Release follows:

One hundred ninety (190) 110-ton, aluminum/steel BethGon coalporter gondola rail cars, with the following car marks and numbers: CSCX 3001 through CSCX 3190.

A check in the amount of \$35.00 is enclosed to cover the fee for filing the Release. Please return one original of the Release and the extra copy of this letter, time- and date-stamped as to filing to:

Richard E. Bartok
Vice President & Assistant General Counsel
Connell Finance Company, Inc.,
200 Connell Drive
Berkeley Heights, New Jersey 07922.

If you have any questions, please do not hesitate to call the undersigned at (908) 673-3700. Thank you.

Sincerely,

CONNELL FINANCE COMPANY, INC.



Richard E. Bartok
Vice President & Associate General Counsel

Encl.

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RELEASE AND SATISFACTION AND BILL OF SALE SURFACE TRANSPORTATION BOARD

This Release and Satisfaction and Bill of Sale is dated as of December 10, 2007, by U.S. Bank National Association, as trustee (the "Indenture Trustee").

WHEREAS, the Indenture Trustee (as successor-in-interest to The Connecticut Bank and Trust Company, National Association) and Connell Finance Company, Inc. (the "Owner") are parties to that certain Trust Indenture, Mortgage and Security Agreement dated as of May 1, 1990 (the "Security Agreement"), pursuant to which Indenture Trustee retained a security interest in the following equipment (the "Equipment"):

One hundred ninety (190) 110-ton, aluminum/steel BethGon coalporter gondola rail cars, with the following car marks and numbers: CSCX 3001 through CSCX 3190.

WHEREAS, Owner, as lessor thereunder, and Coal Supply Corporation, as lessee thereunder ("Lessee") are parties to that certain Lease Agreement dated as of May 1, 1990 (as amended and supplemented, the "Lease"), pursuant to which Owner is leasing the Equipment to Lessee;

WHEREAS, the Security Agreement was recorded with the Interstate Commerce Commission (now, the Surface Transportation Board) on June 20, 1990 2:20 p.m. and given recordation number 16899-C and the Lease was recorded with the Interstate Commerce Commission, June 20, 1990 2:20 p.m. and given recordation number 16899, and any other documents, including amendments, that were filed with either of the foregoing documents were given recordation numbers corresponding to the document with which they were filed;

WHEREAS, the "Notes", as defined in the Security Agreement, with interest thereon, have been fully paid and all of the obligations under the Security Agreement have been fully complied with and performed; and

WHEREAS, Owner is hereby duly requesting that Indenture Trustee declare the Security Agreement to be satisfied and canceled, release and transfer to Owner all interests held by Indenture Trustee in the Equipment, and provide for public recordation of evidence of such release and transfer, and Indenture Trustee is willing to so declare, release and transfer and provide;

NOW THEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Indenture Trustee does hereby **declare the Security Agreement to be satisfied and canceled and does consent that the same be discharged of record**, and further does hereby sell, assign, convey, transfer, set over, and release, unto Owner all of its right, title and interest in and to (a) all of the railroad equipment of every character included in the Security Agreement and now held by Indenture Trustee, free of all liens, security interests and other encumbrances created or retained under the Security Agreement or which result from claims against Indenture Trustee, not related to the subject security interest in the railroad equipment; and (b) the Lease.

IN WITNESS WHEREOF, Indenture Trustee has caused these presents to be executed in its name by its officer thereunto duly authorized and its corporate seal to be hereunto affixed and attested as of this 11th day of December, 2007.

ATTEST: U.S. BANK NATIONAL ASSOCIATION

[Signature]
Name: PAUL D. ALLEN By: [Signature]
Title: VICE PRESIDENT Name: ALISON D.B. NADEAU
Title: VICE PRESIDENT

NO SEAL

STATE OF MASSACHUSETTS)
) ss:
COUNTY OF SUFFOLK)

On this 11th day of DECEMBER, 2007, before me personally appeared ALISON D.B. NADEAU to me personally known, who, being by me duly sworn, says that he/she is a VICE PRESIDENT of U.S. BANK NATIONAL ASSOCIATION. that the corporate seal affixed to the instrument was signed and sealed on behalf of said corporation by authority of said corporation and by authority of its board of directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Signature]
Notary Public

[Notarial Seal]

My Commission Expires:

Notary Public
Commonwealth of Massachusetts
My Commission Expires
April 9, 2009