

RECORDATION NO. 27437 FILED

MAR 28 '08 -3 00 PM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL
URBAN A. LESTER

March 28, 2008

Anne K. Quinlan, Esq.
Acting Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Lease Agreement, dated as of March 28, 2008, a primary document as defined in the Board's Rules for the Recordation of Documents.

The name and address of the party to the enclosed document are:

Lessor: Trinity North America Freight Company
2525 Stemmons Freeway
Dallas, Texas 75207

[Lessee: Mississippi Lime, Inc.
7 Alby Street, P. O. Box 2247
Alton, Illinois 62002-2247]

Anne K. Quinlan, Esq.
March 28, 2008
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A description of the railroad equipment covered by the enclosed document is:

10 covered hopper cars: TILX 56094, TILX 56106, TILX 56111, TILX 56113 - TILX 56115, TILX 56125 - TILX 56127 and TILX 56132.

A short summary of the document to appear in the index is:

Memorandum of Lease Agreement.

Also enclosed is a check in the amount of \$35.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned:

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures

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MEMORANDUM OF LEASE AGREEMENT

Memorandum of Lease Agreement dated as of March 28, 2008 by Trinity North American Freight Car, Inc., a Delaware corporation (as assignee of TILC (as defined below), the "Lessor").

WITNESSETH:

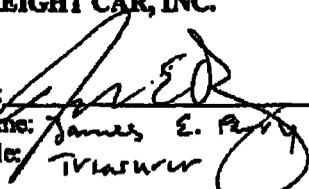
Trinity Industries Leasing Company (as assignor and also acting in its capacity as agent and manager for and on behalf of Lessor, "TILC") and Mississippi Lime, Inc., a Missouri corporation (the "Lessee") are parties to that certain Railroad Car Lease Agreement (the "Lease Agreement"), dated January 14, 2008, whereby TILC has agreed to lease to the Lessee and the Lessee has agreed to lease from TILC certain railroad cars as listed on each Rider incorporated therein.

TILC and Lessee have executed Rider One (1) to Railroad Car Lease Agreement, effective January 14, 2008, whereby TILC has agreed to lease to Lessee and the Lessee has agreed to lease from TILC certain railroad cars bearing road numbers as listed on Exhibit A hereto.

[Memorandum of Lease Agreement]

IN WITNESS WHEREOF, the undersigned has caused this memorandum to be duly executed by its officer duly authorized as of the date hereof.

TRINITY NORTH AMERICAN
FREIGHT CAR, INC.

By: 

Name: James E. Perry

Title: Treasurer

Executed on this 28th day of March, 2008

[Memorandum of Lease Agreement]

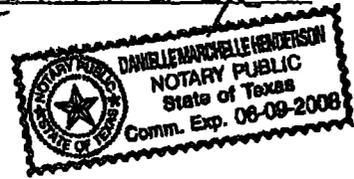
STATE OF TEXAS)
) SS:
COUNTY OF DALLAS)

On this, the 31st day of March 2008, before a Notary Public in an for said County and State, personally appeared James E. Perry, who being by me duly sworn, says that he is the Treasurer of Trinity North American Freight Car, Inc., that said instrument was signed on March 26, 2008 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Danielle Henderson
Name: Danielle Henderson
Notary Public

My Commission Expires: 6/9/08
Residing in Cedar Hill TX



[Memorandum of Lease Agreement]

EXHIBIT A

Equipment: 5,660 cubic foot pressure differential covered
hopper cars

Quantity: Ten (10)

Road Numbers: TILX 56094, TILX 56106, TILX 56111, TILX
56113 – TILX 56115, TILX 56125 – TILX 56127
and TILX 56132

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 3/28/08



Robert W. Alvord